THE UNIVERSITY OF ALBERTA

RELEASE FORM

NAME OF AUTHOR      James A. Dangerfield

TITLE OF THESIS     The Microbial Associations of

                    Pinus contorta Dougl. var

                    latifolia Englm.

DEGREE FOR WHICH THESIS WAS PRESENTED   Doctor of Philosophy

YEAR THIS DEGREE GRANTED    1974

THE UNIVERSITY OF ALBERTA

THE MICROBIAL ASSOCIATIONS OF

PINUS CONTORTA DOUGL. VAR. LATIFOLIA ENGELM.

by

C JAMES A. DANGERFIELD

A THESIS

SUBMITTED TO THE FACULTY OF GRADUATE STUDIES AND RESEARCH

IN PARTIAL FULFILMENT OF THE REQUIREMENTS FOR THE DEGREE

OF DOCTOR OF PHILOSOPHY

DEPARTMENT OF MICROBIOLOGY

EDMONTON, ALBERTA

SPRING, 1974

THE UNIVERSITY OF ALBERTA

FACULTY OF GRADUATE STUDIES AND RESEARCH


The undersigned certify that they have read,
and recommend to the Faculty of Graduate Studies and
Research, for acceptance, a thesis entitled "The Microbial
Associations of Pinus contorta Dougl. var. latifolia Englm."
submitted by James A. Dangerfield in partial fulfilment
of the requirements for the degree of Doctor of Philosophy.

ABSTRACT

The microflora associated with root systems of young and mature lodgepole pine was investigated by sampling forest grown trees. Counts were performed and expressed on a surface area basis to give a more realistic measure of organism density within the various regions. On this basis, densities increased by an order of $10^5$ to $10^6$ fold within the rhizoplane with the greatest increases being associated with the smaller feeding roots.

Characterization of rhizoplane and control soil isolates from both young and mature tree root systems demonstrated differences from that reported for agricultural crops. Proteolytic and amylolytic organisms were proportionately reduced within the rhizoplane as were the ammonifiers. The rhizoplane organisms also grew more slowly than the control soil isolates although they responded in greater numbers to the addition of an amino acid supplement of the growth media. The rhizoplane organisms also demonstrated an increased ability to bring about phosphate solubilization.

The chitinolytic organisms were suppressed within the rhizoplane of the mature tree but stimulated by the young trees. With this exception, the rhizosphere microflora of older and younger trees are very similar.

Growth studies in the laboratory, using a sterile plant growth assembly which allows growth at operational rates, indicated that different isolates or groups of organisms can have a significant influence on plant growth and the distribution of this growth.

## ACKNOWLEDGEMENTS

# TABLE OF CONTENTS

*\*\**

LIST OF TABLES

## LIST OF FIGURES

LIST OF PHOTOGRAPHIC PLATES

# INTRODUCTION

Container-grown seedlings are used in Alberta in large numbers as an economically sound reforestation technique. There are, however, many instances where, in spite of excellent survival, growth is poor. One possible explanation for this is that seedling quality is not appropriate (i.e., too small). What may be required is a plant of defined minimum characteristics (total weight, root collar diameter, top/root ratio, etc.). It has been recently suggested that as management expertise improves, the seedling characteristics will be modified for specific sites. The attempt to maximize growth rates in the initial period and to produce plants of defined characteristics requires a better understanding of all interacting factors. One such interacting factor is the plant associated microflora.

Results collected for a variety of plants and from many areas suggest that micro-organisms may effectively increase plant growth even under ideal nutrient conditions (Miller and Chau, 1970); that the effectiveness of given organisms will vary (Lamb and Richards, 1971); that drought resistance on outplanting may be improved, and that growth stimulation may occur for extended periods after outplanting (Theodorou and Bowen, 1970). Thus it is possible that inoculation of plants, with specific micro-organisms and growth initially under controlled conditions, as occurs with container stock, will result in the production or a larger and more vigorous plant with increased potential for successful establishment and growth on outplanting. To fully evaluate the potential of such a

1

technique, it is desirable that composition, distribution and fluc-
tuation of the natural rhizosphere microflora be understood. In
addition, the effect of rhizosphere isolates on the growth capacity
of seedlings must be determined.

Because the problems and potentials of such an inoculation
technique were recognized, a study of the rhizosphere microflora of
lodgepole pine was initiated. This species was selected because of
its dominance within the managed forests of Alberta. This tree also
has a potentially shorter rotation age than other trees commonly
found in the managed forest areas. The objectives of this study
were:

a) Characterize and compare the microbial populations of young
and mature trees to develop an understanding of the variations in
the rhizosphere with age of root and distribution in the soil
profile.

b) Determine the influence that rhizosphere isolates have on
nutrient uptake and growth capability of pine seedlings.

As part of any research program, a large quantity of
literature must be reviewed. Because of the number of interacting
factors and the variety of methodology employed, the literature
dealing with the rhizosphere phenomenon is extremely confusing and
frequently contradictory. For this reason an extensive literature
review is included with this report. In addition to emphasizing
the tree-related work, it attempts to break the reported results
down by important factors, thus clarifying some of the contradic-
tions.

## II. Literature Review

The term "rhizosphere" is used to describe that portion of the soil which is subject to plant root influence. This region is a continuum with a demonstrated maximum influence at the root surface, decreasing to no influence at some point in the soil matrix. In areas of very dense root development, as under a cereal grain crop, the whole of the soil may be subject to root influence.

The primary root influence results from an increase in energy supply available to the soil microflora. This is provided either as root exudate or root slough. Other chemical and physical changes occur in the soil as a result of root presence and activity. The interaction of these factors produces the observed rhizosphere effect. Any plant genetic or environmental change such as moisture, light, temperature and nutrition will have an effect on the noted rhizosphere effect.

Generally, the rhizosphere contains a more active microflora. Organisms are present in larger numbers and, in addition, appear to be metabiolically more active. Logically, the proportion of various morphological, physiological and biochemical groupings is changed from that of the non-root influenced soil.

Within the rhizosphere, plant root: micro-organism interactions are most intense. Thus, the potential for microbial influence on plant growth and metabolism is greatest in this region. Various people have demonstrated a positive microbial effect on nutrient uptake, plant metabolism and growth. Unfortunately there are a greater number of reports of failure of the microflora to

produce a positive response.

1. Terminology

The term "rhizosphere" was introduced by Hiltner in 1904
to designate that region of soil which is under immediate influence
of plant roots (Zagallo & Bollen, 1962). This region has subse-
quently been redefined and subdivided several times. Perotti
(Timonin 1964) used the terms "endophospere" - namely, rhizosphere
as defined by Hiltner - and "histosphere" for root surface. Graffs
(Timonin 1964) used "outer rhizosphere" and "closer rhizosphere".
Clark (1949) suggested the term "rhizoplane", which included external
plant root surface together with any closely adhering particles of
soil.

It should be recognized that the zone of root influence
is a continuum, with root influence gradually decreasing from a
maximum at the root surface to no influence at some point in the
soil matrix. Logically, no adequate definition of rhizosphere
subregions can be made without the appropriate methodology inclu-
sions. Definitions prepared by Louw and Webley (1959), described in
the methods section of this report, and Timonin (1964) include
precise methodology statements and should serve as standards.

2. Sphere of root influence

Determination of sphere of root influence is dependent
upon knowing the length of roots within a defined soil volume and
the average radius of root-influenced soil around each root. While
the latter is affected by such obvious variables as quantity of
material exuded by the root system, soil texture and soil moisture,

some general examples will provide guidelines.

Rovira (1953) stated that, under his conditions, the rhizosphere effect was not evident more than 5 mm from the root. Papavizas and Davey (1961) investigated this phenomenon using a multiple core sampler that removed samples at 3 mm intervals outward from the root surface. They found a very pronounced effect in the 0-3 mm sample and a demonstrable effect in the 15-18 mm region. From these results, it is evident that the rhizosphere region is a continuum. The data also suggest that the maximum radius of soil influenced is about 20 mm.

Pavlychenko and Harrington (1934) showed that within a cultivated soil matrix to a depth of 27 inches, any given cubic inch (16.4 cc) of soil contains 5.2 inches (13.2 cm) of root length.

Combining root length data with radius of root-influenced soil permits a rough calculation of volume of root-influenced soil (Table 1).

Table 1

Hypothetical Calculation of Volume of Root-Influenced Soil

| | |
|---|---|
| Soil volume    1 cubic inch | 16.4 cc |
| Root length ($\ell$)   5.2 inch | 13.2 cm |
| Radius of Influence (r2) | 1.0 cm |
| Volume of Influence   r | 41.4 cc |

In the above example, all of the soil volume would be subjected to root influence. Support for the possibility of the complete soil volume being root-influenced is provided by Gyllenberg (1957). He demonstrated, with oats, that the soil flora was

initially quite different from that of the rhizosphere and that it
changed throughout the season and became similar to the rhizosphere
population. Since the changes proceed from the surface to lower
horizons, datum on these suggests the change is the result of the
whole mass becoming root-influenced.

The only report estimating rhizoplane volume was given by
Riley and Barber (1969). In an experiment where 5 soybean plants
were grown in pots for 2 and 3 weeks, they found the rhizoplane
soil volume to be equal to 0.4% and 0.8%, respectively, of the total
soil volume. These results were developed from rhizoplane soil
weight data.

### 3. Soil chemical changes within the rhizosphere

Riley and Barber (1969), working with soybean, demonstrated
that bicarbonate ion concentration increased as much as 35 meq per
100 gm in the rhizosphere soil and that pH became more alkaline by
as much as 1 unit. The pH change was shown to vary with nitrate ion
concentration. Since nitrate is the most common available nitrogen
form in agricultural soils, these results suggest the pH of rhizo-
sphere soil in the field would be higher than the nonrhizosphere
soil. Riley and Barber (1971) further showed that replacing nitrate-
nitrogen with ammoniacal-nitrogen produced a more acidic rhizosphere
soil. The magnitude of the differences between nitrate and ammonium-
induced pH changes varied with the pH of the original soil. The
more acid the original pH, the greater the difference.

In addition to the pH changes, Riley and Barber (1970)
noted that the degree of salt accumulation increased with salt

concentration of soil and transpiration rate. The maximum net
accumulation at 2 weeks was 5 to 15 times the salt concentration of
nonrhizosphere soil. Barber and Ozanne (1970), using autoradio-
graphic techniques, also noted the accumulation of salts around root
surfaces. They reported that the kind of crop and its specific
requirements were determinants in the quantity and quality of salt
accumulation.

A major chemical change associated with root development
occurs in the accumulation of organic matter. Harmsen and Jager
(1963) found from 120-1000 ppm carbon in the soil immediately adja-
cent to the roots; 120-800 ppm in the surrounding 1-centimeter-
thick layer and 0-40 ppm in the more distant remaining soil.

Shamoot et al. (1968) used plants grown in a $^{14}CO_2$ environ-
ment from the seedling stage to near maturity. Tops and roots were
harvested before determination of the residual label in the soil.
The magnitude of the "rhizo-deposition" was directly related to the
extent of root growth and ranged from 25-49 grams of residual organic
debris for each 100 grams of harvested root. These results suggest
that a maximum of 486 lbs of organic matter is deposited per acre
furrow slice (544.7 Kg/hectare).

4. Plant root exudates

The importance of plant root exudates as the main factor
in the establishment of the rhizosphere effect can be inferred from
a variety of reported results. Clark (1939), Rouatt and Lochhead
(1955), and Papavizas and Davey (1961) noted that the magnitude of

the rhizosphere effect was less pronounced when various plant residues were added to the soil. The masking of the rhizosphere effect was also noted with yellow birch seedlings growing in the forest litter horizons (Ivarson and Katznelson, 1960). In addition, Rovira (1956d) was able to establish a rhizosphere soil by watering soil free of plant roots with the exudates of peas and oats.

A study by Parkinson and Pearson (1965), comparing frequency of fungal development on dead and live roots and nylon thread, provides the needed critical data. These authors concluded that stimulation of soil micro-organisms by live and dead roots was mainly due to nutritive materials supplied to the soil. With the nylon thread, there was little evidence of stimulation. Flora supported by dead and living roots differed. These results attest to the importance of plant root exudates as the controlling factor in microbial stimulation within the rhizosphere.

Pearson and Parkinson (1961) and Schroth and Snyder (1961) determined the region of amino acid exudation. Working independently, these authors grew sterile bean seedlings from pre-emergence on filter paper. After tracing the seedling root pattern, the seedling was removed and the filter paper developed for the presence of ninhydrin positive compounds. They both reported that the most active amino acid exuding zone of the root was just behind the tip. No similar experiments designed to determine the exudation zone of other compounds have been reported. It is not illogical to suspect that the tip region may also be the major exudation zone for many other compounds.

A. Quantity and quality of root exudates

Katznelson, Rouatt and Payne (1955) reported that a wide variety of amino acids were liberated by plants. Rovira (1956b) studied the root exudates of peas and oats at two ages. He found quantitative and qualitative differences in the 27 amino acid and related compounds detected. Results from the carbohydrate analysis indicated glucose and fructose were released only during the first 10 days.

Rovira and Harris (1961) examined several plants for vitamin exudation. They found biotin was the only vitamin released in appreciable quantities (9.1-16 nanograms/ml concentrated to 4 plants per ml). Pantothenate and niacin were also present, along with traces of thamine and riboflavin.

Rovira (1962) prepared a comprehensive review of literature containing information on the exudation products (amino acids, vitamins, organic acids, sugars, nucleotides, flavonones and enzymes) of plants. This covered a wide range of conditions, techniques and plant types. For specific details of the literature prior to 1962, readers are referred to this article.

Slankis et al. (1964), in a study with white pine seedlings grown aseptically for 9 months, examined the root exudates following an 8-day exposure to $^{14}CO_2$. They found 9.825% of the supplied activity was exuded and that this activity was incorporated in 35 different compounds. These authors were able to identify only 10 of the compounds. The list of identified compounds included malonic acid, present in the highest concentration, and five other organic acids,

oxalic acid, malic acid, glycolic acid and cisaconitic acid. In addition, two sugars, glucose and arabinose, and two amides, glutamine and asparagine, were identified.

Similar experiments with a variety of legume, cereal and vegetable crops have been conducted by Vancura (1964), Vancura and Hovadik (1965) and Boulter et al. (1966). All of them report the relative proportion of various amino acids, sugars and organic acids present in the exudate of plants grown aseptically in liquid or sand culture.

Miller and Schmidt (1965) investigated the root exudates of beans aseptically grown for 24 days in soil. They found that the 1.0 to 2.4 mgm of amino acids exuded per plant was distributed between 8 to 10 amino acids.

Ivarson and Sowden (1969) went still further and examined the amino acid composition of field grown grass rhizosphere soil. They reported that the amino acid concentration was greater in the rhizosphere soil and that the ratio of amino acids from root extract and rhizosphere was different. The variety of amino acids extracted in this study was similar to that reported by Miller and Schmidt (1965) and Rovira (1956b), with aspartic acid, threonine, serine, glutamic acid, glycine and alanine being the more prominent. Spakhov and Spakhova (1970) also examined field rhizosphere, but were interested in a variety of 40-year-old trees. The major limitation of their data is the assumption that all soil in the zone of major feeding root development is rhizosphere soil. As a result, no control soil data are available. In the rhizosphere of pine, they detected

the presence of the carbohydrates sucrose and xylose and the amino
acids valine, glutamic acid, arginine and cystine plus cysteine.
The quantity of these varied independently and seasonally. Also
present were oxalic and tartaric acids.

B. <u>Major factors influencing root exudates</u>

a. <u>Light</u>: Rovira (1959) studied the effect of different
light intensities on the amino acid exudates of aseptically grown
tomato and subterranean clover. In general, greater exudation
occurred at higher light intensities, although specific qualitative
differences were noted. With clover, serine, glutamic acid and
alanine concentrations were greatly reduced with decreasing light
intensity. Serine and alanine concentration in tomato exudates
increased with decreasing light, while aspartic acid, glutamine,
phenylalanine and leucine decreased.

b. <u>Moisture</u>: Katznelson <u>et</u> <u>al</u>. (1955), in a study of
several plant varieties (wheat, barley, tomato, pea and soybean),
noted that desiccation followed by remoistening produced a substan-
tial increase in the amount of material exuded by the plant root.

c. <u>Temperature</u>: Rovira (1959) studied the root exudates
of oats and tomato grown under different temperature conditions. He
found that the amount of exudate per unit root weight, in particular
glutamic acid and asparagine, increased markedly with temperature.
In addition to the quantitative changes, the balance of amino acids
was aldered. It should be noted that total plant yield also
decreased under the conditions for the increased root exudation.
Husain and McKeen (1962), in a study of strawberry root exudates,

noted that glycine, threonine, alanine, serine and tyrosine present in 5° and 10° C exudates, were absent in 20° and 30° C exudates. In addition, total quantity of amino acid exuded decreased with increasing temperature. Examination of the carbohydrate exudates indicated glucose present at 10° and 20° C, but not at 30° C. The opposite effect was noted with galactose.

Vancura (1967), in addition to noting that amino acid and sugar exudation by cucumber and maize increased in proportion to temperature, noted that subjecting plants growing at a favourable temperature to 3 days of lower temperature increased exudation and produced qualitative changes in the exudate.

The previously mentioned studies have dealt with aseptically grown plants. Ivarson, Sowden and Mack (1970) studied amino acid composition of brome grass and oat rhizosphere soil maintained at different temperatures. In fertilized plots, the quantity of amino acid in the brome grass rhizosphere soil was greater at 30°C than at 10°C. The reverse occurred in unfertilized plots. For oat rhizosphere soil, the effect of increased temperature was to increase total amino acid exudation on fertilized and unfertilized plots. The increase was greater on unfertilized than fertilized plots where, at some growth stages, the amino acid exudation at 10°C was greater than at 30°C.

From the aforementioned studies, it may be concluded that qualitative and quantitative changes may be expected with different growth temperatures. The magnitude and direction of change is, however, not predictable as it is influenced by the kind of plant and

the nutrition of the plant.

d. Nutrition: In an original study, Rovira (1959) was unable to detect consistent effects of changes in calcium nutrition on the exudates from clover, tomato and phalaris grass. Agnihotri (1964) found that foliar urea application produced an increase in the amino acid composition of the plant. This could significantly influence the quantity and quality of plant root exudates.

Bowen (1969) studied the effect of nutrition on amide and amino acid exudation of Pinus radiata. He noted large differences in the different nutritional solutions, with most marked effect occurring in the 2-4 week exudates. The greatest loss occurred in the phosphorus deficient plant, while the least loss occurred in the nitrogen-deficient plant.

In a study of field grown oat and brome grass rhizosphere soil, Ivarson, Sowden and Mack (1970) noted that an increase in soil fertility led to a large increase in amino acid concentration in the rhizosphere soil. For brome grass, this was primarily due to increased aspartic acid, asparagine, glutamic acid and valine exudation.

All of these results suggest that increased soil fertility, which generally increases plant growth, will lead to increased root exudation.

e. Plant growth stage: Rovira (1962) stated in a review article that debris probably becomes more important as an energy source for microbial stimulation as plant age increases. In the early stages of plant growth however, root exudation is the major

factor in establishment of the rhizosphere microflora.

Vancura and Hanzlikova (1972) studied the exudates of a variety of germinating seeds and 12- to 14-day-old seedlings. With the exception of wheat, a greater proportion of total nitrogen content in the seed exudate, compared to seedling exudate, was formed by protein and peptide nitrogen than by nitrogen of free amino acids. In addition to a greater proportion of total nitrogen being present as free amino acids, seedling exudates also contained a greater quantity of reducing compounds.

Vancura and Hovadik (1965), in a study of tomato and red pepper, noted quantitative and qualitative differences between root exudates collected at two growth stages (initial and fruiting). Generally, the exudate concentration was lower at the fruiting stage.

Ivarson, Sowden and Mack (1970) studied amino acid composition of rhizosphere soil collected from fields of oats. They found a strong relationship between amino acid concentration and stage of growth. The high value recorded at the third-leaf stage decreased at the fifth-leaf stage, then increased again at heading. Concentrations ranged from 1-19 mgm per gram of dry root or 0.1-2 mgm amino acids per plant. Again variability in quantity and quality of exudate was the rule rather than the exception.

f. Plant genetics: Vancura and Hovadik (1965), following a study of the exudates of a variety of plants, noted that the less plants are related phylogenetically the greater is the difference in the composition of the exudates. Subba-Rao et al. (1962), studying

tomato varieties susceptible and resistant to Verticillium
alboatrum, found that a greater quantity of material was released
over a fixed time period by susceptible varieties. Unfortunately
the quantity released was not consistently correlated with resistance
or susceptibility. There was, however, evidence of fairly consistent
varietal reactions, and closely related varieties behaved similarly.

Buxton (1962) found qualitative differences in the amino
acid exudates of Fusarium-susceptible and resistant banana varieties.
Of eighteen amino acids detected, thirteen were common to both
varieties. In addition, a greater carbohydrate quantity was detected
in the susceptible variety exudate.

From these data, it is evident that genetic differences
may have a significant effect on the quality and quantity of plant
root exudates.

5. Root influence on the soil flora

The most repeated rhizosphere effect that has been
reported is an increase in the viable cell count. Table 2, taken
from some work by Katznelson (1959), indicates the magnitude of
this effect. Results by Rouatt et al. (1960) indicate similar values
for soybean and barley.

A. Magnitude of the rhizosphere effect

The bacterial flora appears to be stimulated to the
greatest extent with the rhizosphere soil count to control soil
count (R:S ratio), being about 20 (Katznelson, 1959). Lesser effects
are generally reported for fungi and actinomycetes, but the varia-
bility is very large. For his studies with poplars, Shipman (1957)

Table 2

Micro-organisms in rhizosphere of wheat seedlings and in control soil
(Katznelson, 1959).

| Organisms | Numbers (Avg. of 5) | | Significance of Difference* |
|---|---|---|---|
| | Rhizosphere | Control | |
| Major groups | | | |
| Bacteria | 1,120,000,000 | 50,000,000 | ++ 1% |
| Actinomycetes | 38,000,000 | 5,000,000 | ++ |
| Fungi | 1,160,000 | 120,000 | ++ |
| Protozoa | 24,100 | 9,900 | + 5% |
| Algae | 4,500 | 2,600 | n.s. |

* Paired t-test

reported that an increase of 2.3-fold was required to be significant
at the 1% level. His R:S values varied from 1 to 19. Ivarson and
Katznelson (1960), working with yellow birch, reported greater R:S
values in mineral than in organic soil horizons. This agrees with
the work of Runov and Zhdannikova (1960), who state that "the poorer
the soil the more sharply is the rhizosphere effect expressed." This
statement is supported by values reported from aquatic environments
[R:S 100 (Coler and Gunner, 1969)] and sand dune environments [R:S
130 (Hassouna and Wareing, 1964)]. Webley et al. (1952) reported R:S
values varying from 1500 to 15000 for plants developing in a sand
dune environment.

Obviously there are many factors that will affect the

magnitude of the rhizosphere effect, such as plant type (Starkey, 1929a; Balicka, 1958), plant genetics (Lochhead and Cook, 1961; Timonin, 1966;), and stage of development (Hornby and Ullstrup, 1967; Louw and Webley, 1959a).

B.  Initiation and seasonal fluctuation of the rhizosphere

Rovira (1956a) conducted some of the first experiments designed to determine the rate of rhizosphere development.  Seeds were germinated and grown in sterile sand.  He was able to show a rapid and selective multiplication of the seed flora during the initial stages of germination, and on the root immediately after emergence.  In tomato, young root hairs were free from bacteria, while in oats, even young root hairs supported large numbers of organisms.

By sampling seed, emerging roots and more fully developed roots at 3-day intervals for 17 days, Rouatt (1959) was able to characterize and follow the rhizosphere development of wheat.  All effects noted at 3 days were maintained or exagerrated with continued plant growth.  In addition, he found growth rates of 3-day isolates were greater than those of control soil isolates.  The increased growth rates for rhizosphere isolates suggest at least one mechanism for rhizosphere establishment and bacterial selectivity.

In a study of fungal colonization of bean and cabbage roots, Parkinson et al. (1963) reported results similar to those reported for bacteria.  In these experiments, while there was no fungal development before day 2, the percent root length colonized increased with age over the 10-day experimental period.  This is further

evidenced by increased density from root tip to crown.

Starkey (1929b), after studying a variety of plants, reported that the plant effect increases with age of the plant and reaches a maximum at the peak of vegetative growth. Shipman (1957), in a quantitative study of the rhizosphere of yellow poplar, found maximum bacterial and actinomycete stimulation occurred at bud break. Ivarson and Katznelson (1960) reported an increase in the rhizosphere effect, based on total count, of yellow birch from bud break onward.

Parkinson and Thomas (1969) studied the rhizosphere fungi of dwarf bean at different growth stages. Using mycelial length measurements as an indicator of activity, they found length increased with increased vegetative growth and decreased markedly at senescence. Comparison of mycelial length data with soil respirometric data showed that both techniques indicated similar trends.

The examples provided and referred to indicate that the rhizosphere effect is very quickly established. This effect increases to a maximum at the time of maximum vegetative activity. It is worthwhile noting that the pattern of root exudation is not unlike the pattern of rhizosphere activity.

C. Taxonomic and morphological changes

a. Morphological changes in bacterial flora: Starkey (1929b), in a study of the organisms associated with sugar beets, alfalfa, field corn, eggplant, rye and apple trees, reported that the gram-negative rods were stimulated by root presence to a greater extent than any of the other groups studied. Lochhead (1940)

re-affirmed this by noting that gram-negative rods were proportion-
ately increased, while gram-positive rods, coccoid rods and spore-
forming types were less abundant. Lochhead also noted an increased
incidence of chromogenic types and motile forms. Stimulation of
gram-negatives has been noted in several other studies [King and
Wallace (1956), Rovira (1956a) Vasantharanjan and Bhat (1967)].

Webley et al. (1952), studying plant succession on a sand
dune, noted that gram-negative rods did not appear to be stimulated
by root presence, as occurred with agricultural crops. Instead,
organisms having affinities with Corynebacteria, Mycobacteria and
Nocardia represented more than 50% of the organisms from control
soil, rhizosphere soil and root surface.

In a study of Douglas-fir mycorrhizal root rhizosphere,
Neal et al. (1964) found, with one exception, approximately 45% of
rhizosphere isolates to be gram-positive. This compares with a range
of 13 to 30% for agricultural cereals. In addition, cocci were
isolated only from the rhizosphere.

b. Taxonomic changes in the bacterial flora: Brisbane
and Rovira (1961) attempted to apply an affinity grouping (a modifi-
cation of the Similarity Index of Sneath) to rhizosphere isolates.
They found that the isolates formed a spectrum rather than a series
of distinct groups of organisms. They felt that one of the main
limitations of this approach was in the selection of appropriate
tests. In an extension of the same study, Rovira and Brisbane (1968)
found that an incorporated ecological test (the ability to establish
at a high level on wheat roots) became a primary character in the

dichotomous key they developed from the data. The Chi values calculated showed that this ability to establish on roots was significantly associated with many characters. Thus the split, based on an ecological test, results in groups which are homogeneous. Skyring and Quadling (1969) also tried to group rhizosphere and soil isolates using a numerical taxonomic system. They were unable to demonstrate a clear differentiation between these organisms.

Clark and Smith (1949) noted that the proportion of Bacillus increased with age of pea and oat roots and that there was a selectivity within the subgroups of aerobic spore formers. Subgroup I (sporangia not definitely swollen, gram-positive) decreased, while Subgroup II (sporangia swollen by oval spores, gram-variable) increased from control soil. Rouatt and Katznelson (1961) reported that Arthrobacter predominate within the soil, while Pseudomonads predominate within the rhizosphere soil.

Leval and Remacle (1968) noted an increase over control soil in the proportion of Arthrobacter and Achromobacter and a decrease in the proportion of Flavobacterium and Pseudomonads within the rhizosphere of Sesleria caerula. These authors (Leval and Remacles, 1969) also reported, for poplar rhizosphere, a decrease in the proportion of Pseudomonads with increasing plant age.

Oswald and Ferchau (1968) studied bacteria associated with mycorrhizal and non-mycorrhizal roots of coniferous species. Members of the Bacillus, Pseudomonas and Micrococcus genus predominated. Of the 51 species identified, 22 were associated only with mycorrhizal roots and 7 only with non-mycorrhizal roots.

As with other root-induced changes, it is apparent that
the taxonomic changes reported within the rhizosphere are reasonably
specific and influenced by several variables.

    c.  <u>Taxonomic changes in the fungal flora</u>:  Chesters and
Parkinson (1959) compared the fungal rhizosphere flora of oats with
that of the control soil (Table 3).  Examination of this table

Table 3

Major groups of fungi isolated from the rhizosphere during the life
of oat plants.  (Results expressed as % of the total number of
isolates at each isolation time) (Chesters & Parkinson, 1959).

| | STAGE | | | | | |
| GROUPS | Young | | Mature | | Senescent | |
| | Rhizo-sphere | Soil | Rhizo-sphere | Soil | Rhizo-sphere | Soil |
| --- | --- | --- | --- | --- | --- | --- |
| Mucoraceae | 25.0 | 40.0 | 24.4 | 27.0 | 6.0 | 33.3 |
| Mortierellaceae | 44.4 | 25.6 | 26.8 | 37.8 | 10.0 | 25.0 |
| Fusarium | 0.0 | 5.7 | 4.8 | 2.7 | 22.0 | 5.5 |
| Sterile White mycelium | 8.3 | 0.0 | 2.4 | 0.0 | 0.0 | 5.3 |
| Sterile dark mycelium | 0.0 | 0.0 | 2.4 | 0.0 | 8.0 | 2.8 |
| Ascomycetes | 0.0 | 5.7 | 2.4 | 0.0 | 12.0 | 0.0 |
| Sphaeropsidales | 0.0 | 0.0 | 9.6 | 0.0 | 0.0 | 0.0 |
| Dematiaceae | 0.0 | 0.0 | 0.0 | 0.0 | 14.0 | 0.0 |
| Others | 22.2 | 22.8 | 26.8 | 27.0 | 28.0 | 36.8 |

indicates that there are specific changes in the microflora that are
root-induced.  Similar root-induced changes have been reported by

other investigators. Peterson (1961) noted that Phoma sp. were
dominant in wheat root systems, while Trichoderma was dominant in
soybeans. Parkinson et al. (1936) noted that Fusarium and
Cylindrocarpon appeared to become established in the rhizosphere of
dwarf beans and barley, while Mortierella vinocea and Penicillium
showed a decrease in incidence with age. Cabbage differed in that
Fusarium never became a dominant species.

Katznelson et al. (1962b) studied the mycorrhizal and non-
mycorrhizal roots of birch seedlings. Their data indicates that
Pythium , Fusarium and Cylindrocarpon predominate on non-mycorrhizal
roots, while Penicillium and Mycelium radicis predominate on
mycorrhizal roots. Kubikova (1963), studying ash root surfaces,
reported that Cylindrocarpon radicicola formed a predominant
component of the surface mycoflora.

From the above-mentioned studies, it is obvious that there
are very specific changes in soil mycoflora that are root-induced.
It is also obvious that the change that occurs is in many cases
unique to a certain plant type.

D. Changes in individual and population activity

It should be emphasized that most studies concerned with
the activity and physiological capability of the microflora have
been centered on the bacteria. In several cases, actinomycetes and
bacteria are grouped, with little consideration given to separating
the group activities. The lack of physiological characterization of
fungi has resulted from the mycologist emphasizing a taxonomic
approach. Fungi, because they have a large gene pool, are also

recognized to have greater metabolic versatility than bacteria; thus, the reduced interest in their metabolic limitations.

The only paper applying a physiological characterization to fungal rhizosphere isolates (Chatterjee and Nandi, 1967) suggested that legumes stimulated phosphorus solubilizers within the rhizosphere. Addition of insoluble phosphorus also stimulated the fungal phosphorus solubilizers. Phosphorus solubilization is brought about primarily by the action of various organic acids (i.e. 2-Ketogluconic acid).

Abraham and Herr (1964) studied the rhizosphere actinomycete flora of soybean and corn rhizosphere soil and non-root influenced control soil. They found that significantly more of the rhizosphere isolates were capable of starch hydrolysis and that the percentage within soybean was significantly greater than that within corn rhizosphere soil. No differences in ability to hydrolyze cellulose, liquify gelatin or reduce nitrate were noted. Kaunat and Bernard (1969) reported that all of the actinomycete species in the rhizosphere of fifteen cultivated and wild plants were capable of liquifying pectin gel. No similar evaluation of organisms isolated from control soil was made.

Although rather limited, the above-noted references are the only reports found that dealt with fungal or actinomycete rhizosphere soil isolate physiological capabilities. Of necessity, the remainder of section "D" shall deal only with the physiological capabilities of the bacterial flora.

a. Growth rate: Lochhead (1940) reported that the

rhizosphere contained a higher percentage of organisms which develop well on nutrient agar. Rovira (1956c) reported that isolates from the rhizosphere generally grew more prolifically (determined by optical density readings) than soil isolates when placed on similar media. The mean response to root exudate by rhizosphere isolates was 1.6 turbidity units and by soil isolates 0.8 turbidity units. Rouatt and Katznelson (1957) reported that the trend is to an increase in number of rapidly growing forms in the rhizosphere of all plants tested. They did, however, note a great deal of variation dependent upon the plant. Rouatt (1959) noted that this difference in growth rate between soil and rhizosphere isolates was evident 3 days after seed germination.

b. Nutritional requirements: The nutritional classification of soil bacteria was introduced by West and Lochhead (1940). In the original work maximum growth was used as an indication of a specific need. A basal medium, containing only glucose and inorganic salts, was amended with various organic constituents (amino acids, vitamins and yeast extract) to produce four media of increasing complexity. Bacteria from the rhizosphere of flax and tobacco were found to possess more complex nutritional requirements than isolates from the corresponding control soils. In this case, the rhizosphere isolates responded to amino acid and growth factor supplements to a greater extent than control soil isolates. Lochhead and Thexton (1947) modified the original media for a study of mangel rhizosphere soil isolates. They reported that the proportion of isolates capable of maximum growth on simple media (glucose and amino acid

additives) increased within the rhizosphere, whereas the proportion
of groups requiring complex media (yeast and soil extract additives)
decreased from the value in the soil.

Timonin and Lochhead (1948), in a study of distribution of
micro-organisms within the rhizosphere, noted that organisms
requiring amino acids for maximum growth were more numerous in root
sections further from the base of the stem, probably in the root tip
region.

Wallace and Lochhead (1949) studied the rhizosphere micro-
flora of six different agricultural crops at two stages. They also
reported a larger proportion of rhizosphere isolates with simple
nutritional requirements as compared to soil isolates. Soil
isolates contained a greater proportion of organisms with complex
nutrient requirements. After a more detailed study with the amino
acid-requiring organisms, Wallace and Lochhead (1950) reported that
the sulfur-containing amino acid group, and methionine in particular,
was required by the majority as a supplement for maximum growth.
These amino acids have only been found in very small amounts, if at
all, in root exudates of a large number of plants.

Wallace and King (1954) examined the rhizosphere and
control soil microflora from field grown oats and barley at two
stages. Following statistical analysis of the data, they concluded
that root excretions in the rhizosphere had little or no effect on
the equilibrium of the nutritional groups. In response to this work,
Lochhead and Rouatt (1955) compiled a list of data from all similar
experiments carried out at Ottawa to show the consistent preferential

stimulation of organisms requiring amino acids for maximum growth within the rhizosphere. Rouatt et al. (1960) went further and carried out a statistical evaluation of data collected in a study of isolates from wheat, barley and soybean rhizosphere. Again, they noted a significant increase in the proportion of bacteria requiring amino acids for optimal growth within the rhizosphere. Skyring and Quadling (1969) reported that rhizosphere isolates were generally less demanding nutritionally than soil isolates.

It would appear that, for agricultural crops, the rhizosphere microflora contains an increased proportion of amino acid-requiring organisms as compared to the non-root-influenced soil.

Several studies have been conducted with forest vegetation. Ivarson and Katznelson (1960) indicated that isolates from yellow birch rhizosphere in a soil horizon containing 17% organic matter were not nutritionally different from control soil isolates. The differences in requirement for simple and complex media, reported by other authors for other crops, were evident in a soil horizon containing less than 2% organic matter. This observation is probably the direct result of the different organic contents. Rouatt and Lochhead (1955) reported that the incorporation of plant material in the soil produced a soil flora similar in nutritional requirement to that of typical rhizosphere flora.

Katznelson et al. (1962b) compared mycorrhizal and non-mycorrhizal root rhizospheres of yellow birch. They noted an increase in the incidence of organisms with complex nutritional requirements on the mycorrhizal roots. The majority of isolates

from both roots (64-67%) required amino acids for optimal growth.

Leval and Remacle (1968) studied the rhizosphere flora of a native grass. They also noted the selective stimulation within the rhizosphere of organisms requiring amino acids for optimal growth.

From the preceding review of the literature, the selective stimulation around roots of an amino acid-requiring microflora could almost be considered a universal characteristic.

c. Physiological Capabilities: It is in the literature dealing with the physiological capabilities of the rhizosphere microflora that the greatest confusion exists. Much of this is the result of differing methodology. To provide a proper base for comparison in the section that follows, an indication of the methodology is included.

i) Ammonification. In a study of mangel root flora, Katznelson (1946) noted an effective stimulation of ammonifiers within the rhizosphere of the older plants. He employed a most probable number (MPN) technique for this study. The data (MPN) of Timonin and Lochhead (1948) suggested a proportional increase in ammonifying organisms within the rhizosphere of tobacco with increasing plant age. Katznelson and Rouatt (1957a), in a study of wheat, oat, rye and barley rhizosphere (MPN), demonstrated a stimulation of ammonifiers. The magnitude of the increase was variable. Although no rhizosphere to soil total count ratios were presented, it would appear that, with the exception of oats, the magnitude of stimulation would be greater than that for total counts and thus a proportional

increase in the ammonifying population. Individual isolates from this sampling were also characterized and again, with the exception of oats, the authors demonstrated an increase in the percentage of isolates capable of ammonification. In this study, the data obtained, employing a most probable number technique (MPN) and an individual isolate characterization, are directly comparable.

Rouatt et al. (1960) demonstrated a stimulation of ammonifiers (MPN) within the rhizosphere of wheat which was significant at the 99% level of probability. Using a similar technique, Rouatt (1959) had noted this stimulation on the roots of 3-day-old seedlings. Neal et al. (1970), in a study of the rhizosphere of three wheat varieties, noted a stimulation of the ammonifying population that was significantly different from the control at the 95% level of probability. Each variety was also significantly different from the other varieties.

Studies employing forest species are less common. Ivarson and Katznelson (1960) noted a stimulation of ammonifiers (MPN) within the rhizosphere of yellow birch 7 and 28 weeks after breaking dormancy. Tribunskaya (1955) reported that a large number of ammonifiers were present in the rhizosphere of pine seedlings, but the data were not reported in a manner that allowed a proportional comparison with control soil. Neal et al. (1964), in a characterization study of isolates of Douglas-fir mycorrhizal rhizosphere, reported that the proportion of ammonifiers decreased from that of the control soil. Rambelli (1967) was also unable to detect a proportional increase in the ammonifiers of radiata pine mycorrhizal rhizosphere. Leval and

and Remacle (1969) reported that ammonifiers were present within the rhizosphere of poplar in very large numbers, but did not report soil values for comparison.

From the material reviewed, it would appear that the stimulation of ammonifiers, which occurs in the rhizosphere of agricultural cereal crops, is rarely reported to occur with forest vegetation.

ii)  <u>Denitrification and nitrate reduction</u>.  Katznelson (1946) reported that denitrifiers were selectively stimulated (MPN) in the rhizosphere of old mangel plants.  This was not the case with young plants.  Timonin and Lochhead (1948) noted the same phenomenon is tobacco rhizosphere (MPN).  King and Wallace (1956) characterized isolates from the rhizosphere of young and mature oats and barley plants and found a significant stimulation in the proportion of nitrate reducers only within the rhizosphere of young oat plants. Katznelson and Rouatt (1957a) reported an increase in the proportion of denitrifiers in the rhizosphere of 5-week-old wheat and mature rye and barley.  No increase was noted for the oat rhizosphere (MPN). Other reports on an increase in the number of denitrifiers have been made by Balicka (1958) for vetch and rye and by Rouatt (1959) for spring wheat.  Neat <u>et al</u>. (1970) noted a stimulation which was significant at the 95% level in 2 of 3 spring wheat varieties studied (MPN).

With forest vegetation, the reports are more variable and more poorly documented.  Runov and Zhdannikova (1960) reported a large number of denitrifiers in the rhizosphere of spruce and birch.

Leval and Remacle (1969) made a similar observation with poplar (MPN).
Unfortunately, neither of these authors has provided control soil
data for comparison.

Kozlova et al. (1936), in contrast, reported very low
numbers of denitrifiers within the rhizosphere of birch, spruce and
Scots pine. Egorova and Raguotis (1968) found that denitrifiers
were present in greater numbers within the rhizosphere of birch than
spruce.

In a study of Douglas-fir mycorrhizal and non-mycorrhizal
rhizosphere isolates, Neal et al. (1964) noted a general decline in
denitrifier proportion from control soil. Rambelli (1967) reported
no differences detected in denitrifier proportion between control
and radiata pine mycorrhizal rhizosphere.

It would appear that denitrifiers are more commonly stim-
ulated within the rhizosphere of agricultural crops than forest
vegetation. This is not altogether unexpected, since nitrate is not
the major available nitrogen form in forest ecosystems as it is in
agricultural ecosystems (Corke, 1958).

iii) Proteolysis. Lochhead (1940), in a characteriza-
tion of isolates from control and rhizosphere soil of tobacco, corn
and flax, reported a higher incidence of gelatin liquifiers from the
rhizosphere. The magnitude of the change varied with plant variety
and type. Timonin and Lochhead (1948) noted an increase in the
proportion of casein hydrolyzers (MPN) with increasing root age.
Balicka (1958) reported an increase in proteolytic flora within the
rhizosphere of rye and vetch and Rouatt (1959) reported an increase

in gelatin hydrolyzers for wheat rhizosphere.

In contrast to the above, King and Wallace (1956) reported a decrease in the proportion of gelatin hydrolyzers in oat and barley rhizosphere.

Remacle (1963) examined the microflora associated with plant roots found in three soils characterized by mor, moder and acid mull organic surface horizons. He found the plants present in the moder and mull stimulated the proteolytic flora, whereas those in the mor did not. Leval and Remacle (1969) reported that proteolytic organisms were present in the rhizosphere of poplar in large numbers, but comparable soil data were not presented.

The general stimulation in proteolytic flora for a wide variety of plants may simply be a reflection of the increased microbiotic activity associated with root environments.

iv) <u>Nitrification</u>. Katznelson (1946) noted a numerical increase in nitrifiers present within the rhizosphere of mangels. Comparison of rhizosphere count to soil count ratios for nitrifiers with that for total flora indicated that, proportionally, the nitrifiers were decreased. Timonin and Lochhead (1948) presented data from a study of tobacco rhizosphere microflora that suggests that the nitrifiers formed a decreased proportion of the total compared with the control soil microflora. In a study of mulberry, Vasantharajan and Bhat (1968) reported a 2-fold increase in the number of nitrifiers from control to rhizosphere soil. Associated with this was a 13-fold increase in total numbers, which resulted in a decreased proportion of nitrifiers.

Kozlova <u>et al</u>. (1963) reported that nitrifiers were nearly

absent from the rhizosphere of Scots pine, spruce and birch. This was also true for the surrounding soil.

The only exception to the previously reported negative response of nitrifiers to the rhizosphere is a study by Rambelli (1967). Here radiata pine mycorrhizal rhizosphere isolates contained a higher proportion of nitrifiers than that found in control soil.

v) Nitrogen Fixation. Starkey (1929b) noted that, for the eight plants he studied, there was stimulation of numbers or organisms capable of growth on nitrogen-free mannite agar. This stimulation was equal to or greater than that for the total flora. Katznelson (1946) found a proportional reduction in Azotobacter around mangel roots. Leval and Remacle (1969) found that both anaerobic and aerobic nitrogen fixers of poplar rhizosphere represented a very low percentage of the total physiological capability, but did not provide comparable control soil data.

Rambelli (1967) again provides the only reported exception to a decreased proportional nitrogen fixing component within the rhizosphere. The flora association with radiata pine mycorrhiza contained a larger percentage of organisms capable of growth on nitrogen-free media.

vi) Methylene Blue Reduction. Katznelson and Rouatt (1957a) introduced the reduction of methylene blue as a characterization of the rhizosphere microflora. Hopefully this could serve as an indicator of the oxidative capacity or metabolic activity of the soil microflora. They found the number of methylene-blue-reducers increased in the rhizosphere of wheat, oats, barley and rye.

Examination of individual isolates from these various rhizospheres indicated an increase in the percent methylene-blue-reducers only for wheat and barley. Rouatt (1959) demonstrated that the significant stimulation associated with wheat was present in seedlings less than 3 weeks old. He used a most probably number (MPN) technique in this study.

Ivarson and Katznelson (1960) were unable to demonstrate a proportional increase in the number of methylene-blue-reducers (MPN) in yellow birch rhizosphere soil until the fifth and final root sampling, 28 weeks after breaking dormancy. Since these roots were all located within a soil horizon containing a high percentage of organic matter, some masking is to be expected. At 28 weeks, roots that had penetrated the B horizon were sampled. Around these roots, the stimulation was much greater (MPN). A characterization of isolates from the two horizons failed to reproduce the reported selective stimulation of methylene-blue-reducers within the rhizosphere.

Katznelson et al. (1962b) reported a greater number of methylene-blue-reducing organisms associated with mycorrhizal than non-mycorrhizal roots.

vii) Glucose Oxidation. Lochhead (1940) reported a consistently greater number of isolates, from six plants studied, which produced acid from glucose. King and Wallace (1956) reported that isolates from oat and barley rhizosphere did not differ significantly from control soil isolates in this capability.

Katznelson and Rouatt (1957a) reported a stimulation of

organisms capable of producing acid from glucose within the rhizo-
sphere of wheat, rye and barley, but not oats. Results were the
same whether the characterization was carried out using a most
probable number (MPN) technique or a sampling of individual isolates.
Rouatt (1959), in a study of wheat less than 3 weeks old, was unable
to detect a selective stimulation of these acid producers.

A larger number of organisms capable of acid production
(MPN) were found in yellow birch mycorrhizal than in non-mycorrhizal
rhizosphere soil (Katznelson et al. 1962b).

Elwan and Diab (1970a, 1970b) noted the lack of stimulation
of acid producers within the rhizosphere soil of a variety of
desert plants.

viii) Cellulose Hydrolysis. Katznelson (1946) noted
an increase in numbers within the rhizosphere of mangels, but this
increase was much less than in total number of organisms. Timonin
and Lochhead (1948) reported that organisms capable of cellulose
hydrolysis were present in very low numbers within the rhizosphere
of tobacco.

Rouatt (1959) noted a very large stimulation of these
organisms in the rhizosphere soil of wheat seedlings. Rouatt et al.
(1960) found, with older wheat, that this stimulation was signifi-
cant at the 99% probability level. Saric (1967) also noted the
stimulatory influence of wheat upon the cellulose hydrolyzers.

Runov and Zhdannikova (1960) reported a stimulation of
these organisms within the rhizosphere of spruce and birch. Koslova
et al. (1963), in contrast, reported that cellulose hydrolyzers were

almost absent from the rhizosphere of birch, spruce and Scots pine.
A similarly low activity was reported in the rhizosphere of poplars
(Leval and Remacle, 1969).

The cellulose hydrolyzers have been found to be stimulated
in the rhizosphere of Sesleria caerulea, a grass (Leval and Remacle,
1968). Elwan and Diab (1970, 1970a) have also reported the stimula-
tion within the rhizosphere of a variety of desert plants. In the
latter case, the numerical stimulation is less than that for the
total organisms count, indicating the lack of preferential stimulation.

ix) Starch Hydrolysis. King and Wallace (1956)
reported that the percentage of organisms capable of starch hydro-
lysis decreased in the rhizosphere of oats and increased in the
rhizosphere of barley. Rouatt (1959), studying the initiation of
the rhizosphere effect with wheat, found organisms capable of starch
hydrolysis were stimulated more than any other group of organisms he
examined. Leval and Remacle (1968) found within grass rhizosphere
that the ability to hydrolyze starch was numerically one of the most
important characteristics they studied. This was also true for the
rhizosphere microflora of poplar (Leval and Remacle, 1969).
Unfortunately, in the last two papers mentioned no comparative soil
data were presented.

In contrast, Neal et al. (1970) found that the number of
starch hydrolyzers in the rhizosphere of wheat increased no more
than the total number of organisms.

x) Pectin and Hemicellulose Hydrolysis. Balicka
(1958), in a study of rye and vetch rhizosphere, stated that excretion

and exfoliation of roots created an environment favorable for the growth of organisms of the carbon cycle. This was especially true of hemicellulose and pectin hydrolyzing bacteria. Leval and Remacle (1969) found that about 1% of the rhizosphere microflora of poplar was capable of hemicellulose and pectin hydrolysis.

xi) <u>Phosphate solubilization</u>. Katznelson and Bose (1959) examined wheat rhizosphere and control soil isolates for the ability to solubilize phosphate. They were unable to demonstrate a selective stimulation of this flora. Louw and Webley (1959) found that the number of dicalcium phosphate solubilizers increased within the rhizosphere of oats, but they were not preferentially stimulated. Sperber (1958) noted both a numerical and proportional increase in phosphate solubilizers within the rhizosphere of clover, ryegrass, perennial ryegrass and wheat.

Katznelson <u>et al</u>. (1962a) carried out plate counts to determine the number of phosphate solubilizers in control soil and the rhizosphere and rhizoplane of corn, red clover, flax, oats, barley and yellow birch seedlings. Only in the case of barley was there any indication of selective stimulation. Oats had an inhibitory effect. With the other crops, there were large numerical increases over the control soil, but no proportional change within the population.

In addition to the foregoing detailed observations, various other authors (Chunderova, 1964; Elwan and Diab, 1970a; Louw, 1970; Raghu and MacRae, 1966) have noted the numerical increase of phosphate solubilizers within the rhizosphere, but few have reported a

selective stimulation.

E.  Biotic processes within the rhizosphere

To this point the literature has suggested that within the rhizosphere there generally exists a microbial population with a more rapid growth rate which is enriched in organisms capable of bringing about various organic transformations. This trend of increased organic transformation is most strongly expressed for the nitrogen-containing materials. Since the ultimate concern is the influence of the organism on the plant production, a prime interest is the significance of the biological processes in rhizosphere soil as it relates to observed microbiological capabilities.

Rovira (1956d) established large volumes of rhizosphere soil by adding pea root exudates to soil for several consecutive days. The resulting degree of microbial stimulation within this artificial rhizosphere was reduced from the true rhizosphere. In the absence of organic matter additions, he was unable to detect differences in availability of nitrogen or phosphorus between control soil and artificial rhizosphere soils. Phosphorus availability also was not influenced by nucleic acid addition to the soil. When peptone was added however, nitrate formation was more rapid within the rhizosphere soil. From a study measuring oxygen uptake, it was apparent that the treatment with root exudate did not influence the normal soil $O_2$ uptake, but the decomposition of readily available organic substances (i.e., glucose) was more rapid.

Katznelson and Rouatt (1957b) noted greater oxygen uptake by rhizosphere than by control soil. In these studies, rewetted

air-dry soils were used.  The authors also observed a more rapid response of rhizosphere soil to the addition of readily available organic substrates (i.e., casamino acids).

Guirguis et al. (1969a, 1969b) also noted that added amino acids were degraded more rapidly in rhizosphere than in non-rhizosphere soil.  They noted that lag phase was shorter and maximum oxygen consumption occurred sooner in rhizosphere than in non-rhizosphere amino acid-supplemented soils.  Final oxidation, however, was not different.

The previously mentioned studies suggest increased activity within the supplemented rhizosphere and increased ability to rapidly respond to readily available organic material.  Neal et al. (1967) presented data to indicate this observation varied with plant type and was influenced by root condition.  They found that adding a slurry of Douglas-fir suberized root or red alder mycorrhizal root to non-rhizosphere soil stimulated oxygen uptake.  This effect was magnified if glucose was added at the same time.  In cases where Douglas-fir mycorrhizal or red alder suberized root slurries were added, oxygen uptake was suppressed.

Kozlov (1964) noted increases in peroxidase, polyphenol-oxidase, dehydrogenase and urease activities within the rhizosphere of beet, maize and horse-bean.

The material presented within this section demonstrates that the previously mentioned changes in microbial characteristics associated with the rhizosphere are indicative of changes in biological activity within the rhizosphere soil.

6. Environmental factor influence on the rhizosphere microflora

In the preceding sections, an attempt has been made to provide a summary of the effect of various environmental factors on root exudation and to provide a summary of the characteristics and capabilities of the general rhizosphere microflora. Quite logically, if root exudates are the major control in the establishment of the rhizosphere, factors that affect root exudation must also affect the rhizosphere microflora. This section tries to provide some general observations on this interrelationship.

A. Light

Harley and Waid (1955) noted a distinct change in root surface flora of beech as light intensity was reduced. Associated with the increased sugar with high light intensity was an increase in mycorrhiza formers and a decrease in phytopathogens. Rouatt and Katznelson (1960) noted a reduction in number of bacteria, methylene-blue reducers, ammonifiers and glucose fermenters on roots of plants grown under conditions of low light intensity. These observations are not unexpected in view of the effect of increased light intensity leading to an increased root exudation. In addition, Coler and Gunner (1969) noted that the rhizosphere carrying capacity of a water plant (Duckweed) appears to be a function of photosynthetic capability.

By way of contrast, Peterson (1961) noted that the fungal root colonization pattern of shaded and unshaded wheat and soybean was the same.

B.  Moisture

Clark (1947) showed that total microbial content was
sharply higher for rhizosphere samples from drier soils.  It was
suggested that this was due to increased root growth.  Peterson,
Rouatt and Katznelson (1965) studied wheat rhizosphere and rhizoplane
microflora in soils adjusted to 30, 60 and 90% of moisture holding
capacity.  Bacterial counts, fungal counts and numbers of organisms
capable of methylene-blue reduction, glucose fermentation and
ammonification all increased as soil moisture decreased.  This also
is not unexpected in view of increased root exudation under dry
conditions.

In addition to the physiological group changes, certain
taxonomic changes in population composition occurred as a result of
the different moisture conditions.  Pseudomonas predominate under
low and intermediate moisture, while Arthrobacter, Bacillus and
Cytophaga dominate at high moisture.  Some fungal groups were
restricted by the high soil moisture level (Mortierella, Rhizopus,
Chaetomium, Curvularia and Helminthosporium).

These authors noted that there was more root hair formation
in the drier soil.  Pearson and Parkinson (1961) noted that maximum
root exudation occurred within the region of root hair formation.  It
is thus possible that the increased root hair formation is accompanied
by increased root exudation and is a partial explanation for the
increased rhizosphere activity.

In a study of dwarf bean, Taylor and Parkinson (1964) noted
that Penicillium decreased with increasing moisture, while

Cylindrocarpon increased in the same sequence. They used soil
adjusted to 30%, 50% and 70% of moisture holding capacity. In a
study of soybean root surface fungi, Ivarson and Mack (1972)
reported that soil moisture influenced the frequency of only one
genus, Gliocladium. These authors worked over a very narrow moisture
range between 70 and 100% of moisture holding capacity.

C. Temperature

Rouatt et al. (1963) carried out a study using wheat and
soybean grown under three different temperature conditions. For
wheat, the increasing temperature reduced the rhizosphere effect,
while for soybean, the opposite effect was observed. The response
noted for total number of micro-organisms within the rhizosphere at
the different temperatures also held true for the various physiolo-
gical groups examined; methylene-blue reducers, ammonifiers and
glucose fermenters. With increasing temperature, the proportion of
gram-negative flora in control and soybean rhizosphere soil
increased, while within wheat rhizosphere soil, this proportion
decreased. These same authors reported that Fusarium and Cylindro-
carpon spp. were the most frequent isolates from soybean at low
temperature, while Mucor, Rhizopus, Rhizcctonia and Gliocladium
showed a greater incidence at higher temperature. With wheat,
non-sporing dark species predominate at high temperature and non-
sporing hyaline types at low temperature.

Taylor and Parkinson (1964) conducted a similar study on
the fungal flora associated with dwarf bean roots. They noted
increased root colonization with increased soil temperature.

Ivarson and Mack (1972), in a study of soybean root myco-
flora, demonstrated that changes in soil temperature markedly
affected the relative frequency of isolation of 12 fungal genera.
In general, Rhizoctonia were more prevalent on roots at higher
temperature, whereas Cylindrocarpon appeared to be well-adapted at
low temperatures. These results agree with the observations of
Rouatt et al. (1963). In Ivarson and Mack's work, the maximum
soybean yield occurred at the high soil temperature.

Since the plant root exudate quantity and quality has been
shown to change with temperature, the above-mentioned results confirm
the expected observation of changes in microbial activity within the
rhizosphere as temperature varies. Maximum rhizosphere activity is
generally associated with maximum vegetative growth; thus, the
maximum rhizosphere effect at higher temperatures for soybean was
predictable.

D.  Nutrition

In a study of the rhizosphere microflora of mangels,
Katznelson (1946) noted that manure-fertilized soil produced plants
with a more pronounced rhizosphere effect in the same time period.
Absalyamova (1963) demonstrated that fertilization produced a
greater rhizosphere effect. This observation is not unexpected as
increased soil fertility leads to an increase in root exudation.

Other Russian workers (Tyutyunnikov and Pronin, 1965) also
reported that fertilizers increased the number of various physiolo-
gical groups of micro-organisms in the rhizosphere. In this study,
the fertilizer that produced the greatest plant yield also produced

the greatest rhizosphere stimulation.

Loutit, Hillas and Spears (1972) found that molybdenum fertilization of radish significantly influenced the composition of the rhizosphere flora. Pseudomonas, Achromobacter, and the Flavobacterium-Eriwinia group were proportionately increased (99.9% level of significance) in Napier soil, while Bacillus was proportionately decreased (99.9% level of significance) in Hasting soil.

Fertilization, as expected, leads to changes in magnitude and quality of the rhizosphere effect. The qualitative change is, however, influenced by several other variables and interaction.

E. Soil

Peterson (1958) noted that soil type influenced the nature of the fungal flora associated with plant roots. He suggested that this observed effect in the different soils tested was due largely to the influence of soil reaction. Parkinson and Clarke (1961), in a study of leek root mycoflora, substantiated the observation made by Peterson (1958). They felt this could be explained by the varying sensitivity of the individual root surface fungi to soil reaction. Taylor and Parkinson (1964), in a study of dwarf bean root mycoflora, noted that Fusarium are characteristic isolates of roots in acid soils, whereas Cylindrocarpon are characteristic isolates of roots in alkaline soil. This is similar to the previously mentioned data of Peterson (1958). Loutit, Hillas and Spears (1972) identified (Skerman's Key) some 1500 rhizosphere isolates of radish grown on two different soils under identical

conditions. Taxonomically, the rhizosphere organisms were signifi-
cantly different. Pseudomonus and Achromobacter were present in
higher proportion in Hasting soil (99.9% level of significance),
whereas Arthrobacter, Nocardia and Streptomyces were present more
frequently in Napier soil (99.9% level of significance).

It would appear that the plant assumes a secondary
influence relative to the primary soil influence in the establishment
of the rhizosphere microflora.

## 7. Micro-organism influence on plant systems

Many studies of the rhizosphere phenomenon and its asso-
ciated flora have been undertaken to provide basic information. From
this it is hoped will come the understanding necessary to success-
fully manipulate the rhizosphere microflora for the plant's benefit.
What are the potential benefits of any manipulation?

### A. Influence on nutrient uptake

Gerretsen (1948) provided much of the impetus for these
studies by demonstrating that phosphate uptake was increased over
sterile controls by inoculation with a mixed flora. This observation
held true for a large number of plants grown under phosphorus-
deficient conditions supplemented with an unavailable inorganic
phosphorus source.

In contrast, Akhromeiko and Shestakova (1958) found that
the presence of micro-organisms in oak, ash and maple rhizospheres
reduced uptake in the short term and had little or no effect in the
long term (2 months). Szember (1960) also found that, for a number
of vegetable crops, the addition of organic phosphorus decomposing

organisms did not enhance phosphorus uptake. Subba Rao et al. (1961), in some work with a number of tomato varieties, found that organism inoculations reduced phosphorus uptake. They also noted a reduced sulfur uptake in the presence of this Fusarium inoculum.

Rempe and Kaltagova (1958) found that a mixed rhizosphere inoculum increased the nitrogen, phosphorus and potassium content of maize in pot experiments. Bowen and Rovira (1966) also reported that a mixed microbial inoculum increased the short-term phosphorus uptake of tomato, clover and wheat two-fold over uptake by sterile controls.

Barber (1966) and Barber and Lougham (1967) demonstrated that some of the variability in observed results to date may be accounted for by differences in phosphorus nutrition. They found, with barley, that at low phosphorus levels (0.001 ppm), the micro-organisms' presence reduced uptake, while at high phosphorus levels (10 ppm), the organisms have no effect. Barber et al. (1968) found that the majority of the phosphorus uptake at low concentra-tions was located at the root surface, thus suggesting fixation within the microbial tissue. A similar localization of phosphorus in maize roots was noted by Crosset (1967). Presumably, under deficient conditions, the organisms are effective competitors for any available phosphorus.

Barber (1969) further demonstrated the importance of direct nutrient condition comparisons with some studies of nitrogen assimilation. He found that a mixed soil inoculum increased nitrate-nitrogen uptake two-fold over the sterile control. This same inoculum, however, reduced ammoniacal-nitrogen uptake by one

third.

The material quoted to this point would suggest the absolute need for complete knowledge of the nutritional conditions of any experiments before proper comparisons of organism influence can be made. In addition, it appears that a mixed microbial culture will more frequently produce a positive response than will a single organisms inoculum.

Fisher and Stone (1969) have provided some indirect evidence of the importance of the microflora to enhanced nutrient uptake. In abandoned agricultural land that has been reforested with pine, herbaceous vegetation has been found to grow larger and have a higher nitrogen and phosphorus content than adjacent vegetation on the same non-reforested soil. The reforested soil contains a significantly higher amount of available nitrate-nitrogen, ammoniacal-nitrogen and phosphorus, but the sites were not significantly different in total nitrogen or phosphorus. They suggest the conifer selects a microbial flora that mineralizes some portion of organic material that was resistant to mineralization under the previous vegetation.

Miller and Chau (1970) grew soybean plants in a completely sterile system in soil which indicated an adequate nutrient pool. While there was no direct microbial influence on nitrogen, phosphorus and potassium, the micro-organism presence significantly increased calcium, magnesium, iron, aluminum and molybdenum levels.

It is thus evident that in many instances the associated micro-organisms can have a beneficial effect on nutrient supply. To

properly evaluate this effect and changes that are likely to occur from a manipulation of the microflora, the nutritional conditions under which the experiments are performed must be fully understood and regulated.

B.  Influence on plant physiology and metabolism

One might logically expect that if nutrient availability was influenced, plant physiology and metabolism would be indirectly influenced.  Clark (1959) refers to the profound physiological effect of micro-organsims on plants.  As an example, he refers to soybean chlorosis caused by rhizobium, thus demonstrating that a massive colonization of the root system need not occur in order for the micro-organisms to influence the associated plant.

Subba-Rao et al. (1961) found marked differences in the distribution of radioactivity among soluble compounds of the shoot of infected and non-infected plants that were supplied $C^{14}$-labelled glucose or bicarbonate.  Fusarium reduced label entering amino acids and increased label in the sugars.  This rhizoplane organism thus appears to have a complex influence in the metabolic activity of the whole plant.

Rempe and Kaltagova (1965) claimed that inoculation of sterile oat plants with oat rhizosphere organisms intensified the physiological processes in the plant.  In similar experiments with maize, they found that amino acid levels in the sap increased with the inoculation.

Bowen and Rovira (1966) reported that a mixed microbial inoculation to sterile tomato and clover resulted in a 4.4-fold

increase in phosphorus translocation from root to shoot. These
results again suggest a direct organism influence on plant physiology
and metabolism.

Barber (1969) found that microbial inoculation increased
nitrate transfer to the shoot by about 20%. Under similar experi-
mental conditions, but using an ammoniacal nitrogen source, the
author reported a 10% decrease in nitrogen transfer to the shoot.

Petrenko and Karaseva (1969) stated that the accumulation
of carbohydrates in green matter and root crops of sugar beets
occurred more rapidly in the presence of bacterial activators.

In a complete study with soybean grown on sterile, sterile-
re-inoculated and non-sterile soil, Miller and Chau (1970) reported
marked changes in the free ammonia pool. The sterile plants
contained 11.2 $\mu$moles/gram of free ammonia, whereas the other two
groups contained but 2.0 $\mu$moles/gram.

From this review, it is evident that plant physiology and
metabolism is markedly influenced by the presence of micro-organisms.
The most commonly noted effects are changes in translocation of
inorganic ion and changes in concentration and quality of the free
amino acid pool within the plant.

C.  Influence on plant growth

Quite logically, the influences on nutrient availability
and plant metabolism should be reflected in plant growth. As
expected, this has been the most commonly measured microbial
influence.

In one of the first reports, Gerretsen (1948) was able to

increase growth by 50-200% through a mixed soil culture inoculation to sterile plant systems. He attributed this to improved phosphorus availability.

Akhromeiko and Shestakova (1958) demonstrated a 13 and 26% increase in the growth of oak and ash, respectively, following inoculation with Azotobacter. This can probably be attributed to the production of growth hormones by Azotobacter.

Bowen and Rovira (1961) studied the effect of mixed soil floral inoculum on root, root hair and shoot growth of clover, tomato, phalaris and radiata pine. In all cases, total root length was reduced by the presence of the micro-organism. With the exception of radiata pine, where sterile plants were significantly larger, there was little difference in growth between sterile and non-sterile plants. Under the experimental conditions employed, root hair development was significantly reduced by the presence of the mixed soil flora. They showed that these effects were the result of the action of specific soil micro-organisms that were serially diluted out at higher dilutions. This reduced root hair growth may be the result of antibiotic and growth hormone metabolites.

In contrast to the lack of growth stimulation reported by Bowen and Rovira (1961), Absalyamova (1963) reported that inoculation of sterile soil with isolated rhizosphere complexes resulted in improved plant growth. Rovira (1963) was also able to demonstrate a significant increase in the growth of wheat inoculated with Azoto-bacter or Clostridium. No effect was noted with a similar inoculation of maize and tomato. In addition, the stimulation to wheat was

eliminated with the addition of a complete nutrient solution.

Pantos et al. (1964) found that specific micro-organisms stimulated the growth and rooting of poplar cuttings. In the case of Populus I-214, this effect was restricted to a mixed culture of 5 organisms, monoculture of Pseudomonas radiobacter and a combined Pseudomonas fluorescens and Bacterium candicans. Very specific and variable results were obtained for other poplar varieties with the different treatments.

Brown et al. (1964) carried out a number of experiments where seed, root or soil were inoculated with Azotobacter cultures. In pot experiments, crop yields showed an average increase in weight of 11%, but these were generally not significant at the 90% level of probability. In only two cases, where nitrogen was deficient, were significant increases in yield observed.

Rempe and Kaltagova (1965) claimed that inoculation of sterile pots with oat rhizosphere isolates stimulated the growth and development of oats.

Vasantharajan and Bhat (1967) found that soaking cuttings of mulberry in culture filtrates of phytohormone synthesizers hastened rooting. The data from a variety of organism culture filtrates suggest the many cultures (60% of those tested) brought about stimulation of shoot growth, while inhibition of root growth (34% of cultures) was more common than stimulation (26% of cultures).

Leelavathy (1969) noted that several common rhizosphere fungi significantly reduced the growth of grass seedlings. One exception was Fusarium nivale, which produced a positive growth response.

Lindsey (1969) grew sterile and inoculated plants in a germ-free environment. For bean, non-dwarf and dwarf tomato, significant increases in yield were noted for a mixed microbial inoculation at day 0. If there was a delay before inoculation, no significant growth differences were noted. They also found that the influence on the shoot was greater than on the root, and increased with time. No significant effect was noted for corn.

Miller and Chau (1970), using a system similar to Lindsey's, found that non-sterile soybean plants yielded significantly greater than the sterile grown soybeans.

Hussain and Vancura (1970) reported that inoculation of maize with organisms capable of producing various growth factors resulted in a significant increase in dry matter production.

In summary, it may be stated that, with the exception of the reports in the Russian literature, there are a limited number of reports of positive growth responses by micro-organism inoculation. Many of these may be traced to the production of various growth hormones by the selected flora. Two of the most thorough reports (Lindsey, 1969; Miller & Chau, 1970) have demonstrated that the micro-organism presence has a positive influence over sterile controls under what is commonly assumed to be adequate nutritional conditions. This influence is most probably associated with increased micro-nutrient availability.

In no instance are there repeated beneficial growth responses through selected mixed or pure culture inoculation to seed, plant or soil when the control is maintained in a non-sterile condition.

III.   Materials and Methods

1.   Sampling and sample preparation

In each of the following sampling procedures, samples were wrapped in plastic and transported to the laboratory in a cooler maintained at approximately 2-4°C.

A preliminary trial designed to provide some familiarity with problems and methodology was undertaken in late June 1969, by sampling in a "clear-cut" section of a lodgepole pine stand located south and west of the Prairie Creek Ranger Station, in the Rocky Mountain House Forest District.  From a range of trees available, a 10 cm, 30 cm and 45 cm tall tree were selected.  In addition, a young seedling (12 wks) was selected from some greenhouse container-grown stock and included with the three field plants for processing.

Upon arrival in the laboratory, the root system of each plant was lightly shaken to remove all loose soil.  The adhering soil (rhizosphere soil) and root were placed in sterile distilled water and shaken gently by hand to remove all adhering soil.  The root sample (rhizoplane) was then transferred to a Waring blendor and blended with distilled water for 5 minutes.

Rhizosphere and control soil samples were shaken in an orbital shaker (2.5 cm orbit) for 10 minutes at 350 rpm to obtain a complete separation of organism aggregates.

In June 1970, a second sampling was undertaken.  Young trees of about 12 cm height (Plate 1), growing in a sandy loam soil

Plate 1.   Young tree sampling site.
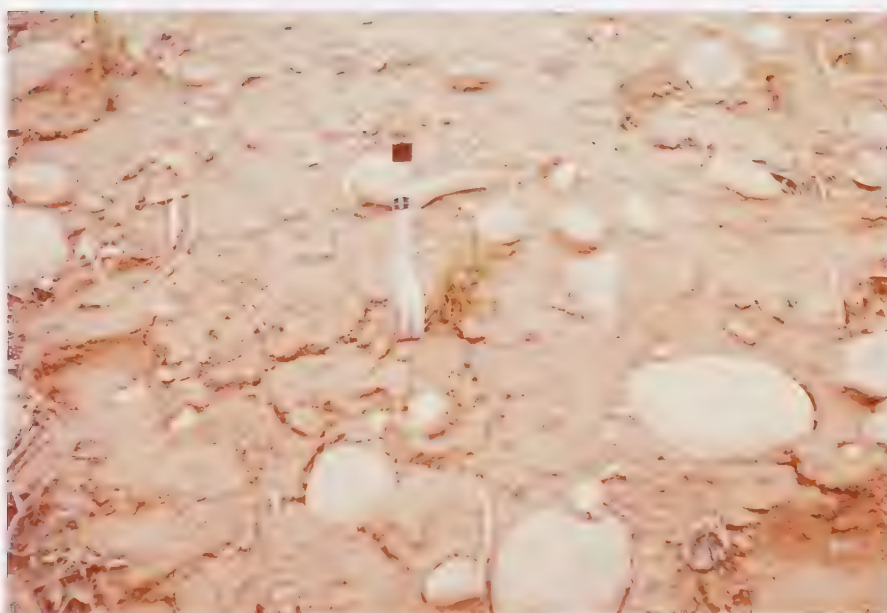


Plate 2.   Typical young tree sampled for rhizosphere microflora
          isolation.

on a cleared power line right-of-way, approximately 48 kilometers
north of Whitecourt, Alberta, were collected. This site was
chosen because there was no competing vegetation located closer than
20 cm from sample plants (Plate 2).

Rhizosphere and rhizoplane separation of these samples
was as suggested by Louw and Webley (1959). Root system and adhering
soil were placed in sterile water and rotated 2-3 times. The roots
were then removed, care being taken to see that any attached soil
material was broken loose. This sample was designated rhizosphere.
Roots were transferred to a weighed sterile flask with 4 gm of 1 mm
glass beads per 10 ml of water. This sample constituted the rhizo-
plane.

Larger trees, 27 years old and approximately 6 meters tall
(Plate 3) were sampled on a sandy loam site 24 kilometers west of
Whitecourt. A root system was excavated so that one surface of the
root was exposed as far as it could be traced into the soil (Plate 4).
This root was then marked in approximately 30 cm sections. The
rhizosphere was sampled by scraping the soil, immediately adjacent to
the root in each section, into a sterile 18 mm tube. The control
sample for each section was collected 15 cm from the root by
scraping freshly exposed soil into another 18 mm tube. The root
system was then cut into the marked sections. Rhizoplane samples
from these larger roots were prepared in the laboratory by peeling
measured bark sections from the root and placing this material in a
flask with the 1 mm glass beads in sterile water.

The rhizosphere and control soil samples from the second

Plate 3.   Mature tree sampling site.



Plate 4.   Mature tree root excavation with root exposed.

young tree and larger tree sampling were shaken 5 minutes at 600 oscillations per minute (2.5 cm orbit). The associated rhizoplane samples were shaken 20 minutes under the same conditions.

Shaken samples from all the sampling were serially diluted in sterile distilled water. For all organism counts, three dilutions replicated five times were inoculated to the media and incubated at 20°C for 7 (fungi) or 14 (bacteria and streptomycetes) days before counting colonies with a New Brunswick Impulse Colony Counter.

The media used for counting, storage or characterization of the organisms in this study are fully described in Appendix 1. Bacterial and streptomycete counts were performed by inoculating 1 ml of the appropriate dilution to "pour plates" of Stevenson Yeast Extract. Fungi were counted by spreading 0.1 ml of inoculum on the surface of Peptone-Dextrose-Rose Bengal agar.

All data are expressed as number of organisms per 100 sq. cm. Surface area of soil was determined using the Ethylene-Glycol Monoethyl Ether (EGME) technique (Heilman, Carter & Gonzalez, 1965). Samples were calcium-saturated and ground to pass a 60 mesh sieve prior to treatment with EGME.

Surface area of roots was determined in one of two ways. For small roots, a total length was determined by measurement. The root sample volume was determined by displacement (Baver, 1956) in ethanol. The calculation of surface area was then accomplished by assuming the root segment to be a cylinder and substituting measured and calculated values in the formula for calculation of cylinder volume ($V = \pi r^2 h$) and surface area ($A = 2\pi rh$). A typical calculation

is presented in Appendix 2.

With the larger root samples, only measured bark sections were introduced into the rhizoplane sample. In this instance, total surface area was simply calculated using these measurements.

2. Organism isolation and characterization

A. Fungi

From plates prepared in the preliminary trial, 30 fungi were isolated from each of rhizosphere and control soil samples of the 30 cm tree and stored on malt extract agar. Fifteen organisms were similarly isolated from each of the rhizoplane, rhizosphere and control soil of the 45 cm tree. These fungi were subsequently grown on Czapek Solution Agar, Malt Extract Agar and Potato Dextrose Agar for 7 days, at which time they were examined and grouped on the basis of morphological similarities.

B. Bacteria

After counts were completed on four of the plates prepared, organisms were isolated from the fifth plate of a dilution with 30-100 colonies per plate. Sixty bacterial colonies were isolated from each of the three regions (rhizoplane, rhizosphere, control soil) associated with each of the four young trees in the preliminary trial. In the second sampling of young and mature trees, June 1970, a total of 2500 organisms were isolated from the three regions. All organisms were stored on general medium(semi-solid) and, as required, grown up on fresh general medium(broth) for 7 days before inoculation to the various media used in characterization of the microflora.

Surviving organisms from the preliminary sampling and 401

isolates from the control soil and rhizoplane June 1970 sampling
were examined for the ability to grow on four nutrient medium. Basal
medium, amino acid medi and yeast-amino acid medium were common to
all tests, but yeast extract medium replaced yeast-soil extract medium
in the June 1970 isolate characterizations. Optical density was
determined in a "Spectronic 20" at 600 μm and 1 cm light path after
72-hr growth at 20°C.

Organisms from the 30 cm tree (preliminary sampling) were
also gram stained using Huckers modification, and tested for ammon-
ification of casein and ability to solubilize phosphorus.

All surviving organisms from the second young and mature
tree sampling (June 1970) were tested for the ability to bring about
starch hydrolysis, chitin hydrolysis, casein hydrolysis, phosphorus
solubilization and lipolysis of Tween 80. They were also examined
for the ability to utilize protocatechuic acid and for the presence
of the enzyme phosphatase.

The previously mentioned group of 401 isolates was examined
for the oxidase reaction and the enzymes catalase and urease. Growth
was also examined under the following pH conditions: 4.6, 5.0, 5.6,
6.0, 6.6, 7.0 and at temperatures of 4°, 20° and 37°C. Cultures were
also examined for the ability to bring about ammonification of casein,
nitrate reduction and methylene-blue reduction. Oxidative and fer-
mentative metabolism of glucose and lactose were also monitored.

3. Soil chemical analysis

The soil from the young tree site was sampled only in the
surface 15 cm because this represented the zone to which root

development was predominantly confined. In addition, the surface
horizons had been disturbed. The mature trees were found on an orthic
podzol and thus sampled by horizon.

The samples were quartered in the laboratory for pH,
ammonium and nitrate determination. The remaining sample was then
air-dried and stored in quart mason jars.

pH values were determined on a saturated soil paste as
outlined by Doughty (1941).

Ammonium and nitrate were extracted by shaking with 2N KCl
(10 ml/gm soil) for 1 hr. Ammonium content of the extract was deter-
mined by steam distillation in the presence of magnesium oxide
(Bremner, 1965). The distillate was collected in boric acid and
back titrated with dilute (0.02N) sulfuric acid. Ammonia plus
nitrate and nitrite were determined by distillation in the presence
of magnesium oxide and Devarda'a alloy.

Available phosphorus was determined on air-dried samples
by the acid fluoride method. Five grams of soil were extracted with 1
minute shaking in 25 ml of an extracting solution of 0.03N $H_2SO_4$ and
0.03N $NH_4F$. Ten milliliters of the extract was allowed to react with 10 ml
of combined vanadate-molybdate reagent. After reaction for 20 min.
absorption was determined at 425 $\mu$m through a 1 cm light path (Soil
Laboratory Analysis, Alta. Soil Survey and Dept. of Soil Sci.
University of Alta. Pg. 78d).

Exchangeable cations were extracted from the sample with
normal ammonium acetate adjusted to pH 7.0 as outlined in A.O.A.C.
(1955). Exchangeable potassium, sodium, calcium and magnesium were

determined with the Perkin-Elmer Atomic Absorption Spectrophotometer.

Exchangeable acidity was determined by 0.5N barium acetate adjusted to pH 7.0 and titrated with standardized NaOH, as suggested by Brown (1943).

## 4. Micro-organisms - Plant growth interactions

In this segment of the work, a number of varied experiments were performed to define technique and requirements of an aseptic culture system before proceeding with organism/plant growth interaction studies.

### A. Seed sterilization

An initial experiment was conducted to determine the effect of three sterilants, $HgCl_2$, $H_2O_2$ and CaOCl, on germination, as well as the ease and frequency with which sterile seed could be obtained. A number of concentrations and times were evaluated. In all subsequent experiments, sterile seed was obtained by stirring seeds in 30% $H_2O_2$ for 30 seconds and then filtering the seeds out on sterile cheese cloth suspended on a sterile beaker. Seeds were separated and spread out to facilitate complete drainage. All seeds were transferred to petri dishes of plate count agar and germinated at 17°C for 6 days. At this time, normal uniform sterile germinants were planted in a vermiculite and sand soil mix (Appendix 4) adjusted to pH 6.2 with 1N hydrochloric acid.

### B. Plant growth conditions

In all experiments, the lodgepole pine were grown over a 16-hr photoperiod at a light intensity of approximately 1000 foot candles. Day temperature was maintained at 21°C, while night

temperature was set at 18°C.

Plant aeration within the aseptic chambers was provided by diffusion in the initial experiments. This was replaced by a pressurized air steam, which was sterilized before entry to each chamber by filtration through Millipore GS 0.22 µ pore size filters held in 25 mm Swinnex holders.

The plant density in all experiments was adjusted so that a minimum of 41 cc (2.5 cubic inches) of rooting volume was available per plant (Endean, 1971).

Nutrients was provided by watering with various concentrations of nutrient solution (Hocking, 1971).

In experiments where a portion of organic rather than all inorganic nitrogen was supplied, equivalent amounts of casein-nitrogen were added to replace the ammoniacal- and nitrate-nitrogen removed. All other elemental forms were identical to those in Hocking's solution (Appendix 5). The quantity of added nutrients required to any point in the growth period was calculated by developing a hypothetical growth curve, based on published data, and then assuming an optimal plant nitrogen concentration for this plant (Appendix 6).

The pure culture isolates used as inoculum in the organism/plant interaction studies were grown for 4 days on general media before four drops were added around the root collar of one of the plants. A mixed soil culture was grown up on a basal salts medium containing avicel, casein and soluble starch (Appendix 1). In this inoculum preparation, 1 gram of soil was added to 100 ml of the media. This

was grown in shake culture at 15°C for 7 days. One milliliter of this mixture was then transferred to fresh medium and the growth condition repeated. On the third transfer, the mix was grown for 4 days and was then introduced to the sterile system in the same manner as the pure cultures.

At the end of a selected growth period, plants were harvested and shoot and root length measured. After drying for 48 hr at 75°C, shoot and root dry weights were also determined.

The establishment and number of organisms within the various rhizospheres was determined by aseptically removing soil and plant root from the growth chambers. Adhering soil was removed from the roots as outlined previously. This was serially diluted and plated by spreading on general media for counting. Sterility checks for sterile control plants were made by placing shoot, root and soil mix of different plants on plate count agar and incubating for 14 days at 20°C. Where there was only one plant per chamber, only the soil mix was plated for sterility checks.

## IV. Results and Discussion

### 1. Preliminary investigations

This study was designed to develop some experience with methodology and to indicate areas for improvement within the proposed plan. Table 4 shows results of the bacterial counts. The expected rhizosphere effect is demonstrated but is not of the magnitude evident with agricultural crops (Alexander, 1961), and is less than the values reported by Timonin (1966) and Hocking and Cook (1972) for lodgepole pine reared under artificial conditions. Shipman (1957), in a study of yellow poplar, reported that R/S values of 2.3 or greater were required to be significant at the 99% level of significance. This would suggest that the difference with the 10 cm tree is not significant. The low rhizosphere influence reported here may be real, or a result of sampling error. Samples were collected in a "clear-cut" area, in which there was vigorous growth by many plant species. As a result, the comparison between lodgepole pine rhizosphere soil and control soil may really be a comparison of rhizosphere soils for lodgepole pine and some other plants present on the site. For a detailed comparison, some site with a minimum of competing vegetation is required.

As expected, the number of organisms within the rhizoplane are more numerous than in the rhizosphere. No real comparison is possible because in the rhizoplane counts are based on oven-dry weight of root and, in the rhizosphere, they are based on oven-dry weight of soil, and thus on material of differing bulk density. In addition, the soil is porous and may have a very large surface area,

Table 4. Bacterial Numbers/gram Oven Dry Wt. of Sample (x $10^5$)

| Sample | Control Soil | Rhizosphere Soil | R/S | Rhizoplane | % of Control |
|---|---|---|---|---|---|
| Seedling | 370 | 1990 | 5.4 | 2690 | 725 |
| Sapling 10 cm tall | 41 | 68 | 1.7 | 626 | 1520 |
| Sapling 30 cm tall | 12 | 103 | 8.6 | 183 | 1520 |
| Sapling 45 cm tall | 158 | 513 | 3.2 | 13 | -- |

whereas a root is solid and has only a single external surface. For a proper comparison, the numbers must be placed on a common base, such as surface area, as was suggested by Harper (1950).

Fungal numbers are reported in Table 5. Only in the larger, more mature sapling was a positive fungal rhizosphere effect noted. This can be the result of the sampling procedure mentioned earlier or perhaps of inhibition within the root-influenced soil.

Table 5. Fungal Numbers/gram Oven Dry Wt. of Sample (x $10^3$)

| Sample | Control Soil | Rhizosphere Soil | R/S | Rhizoplane | % of Control |
|---|---|---|---|---|---|
| Seedling | 2140 | 68 | – | 1170 | 55 |
| Sapling 10 cm tall | 113 | 97 | – | 100 | 88 |
| Sapling 30 cm tall | 45 | 84 | 1.9 | lost | – |
| Sapling 45 cm tall | 126 | 635 | 5.0 | 50 | 40 |

Another possibility is that this result is the product of the isolation procedure selected. Parkinson and Thomas (1965) have demonstrated that the soil dilution procedure selects for the heavily sporing fungi. Within the rhizosphere, fungi exist primarily in the vegetative state while, within the soil, 70-90% of the colonies isolated develop from spores (Agnihothrudu, 1955). Counts with the dilution technique would thus not provide a proper evaluation of fungal activity. As support for the validity of these data, however the observations of Parkinson, Taylor and Pearson (1963), demonstrating increased frequency of isolation with increased root age, may be

cited.

While the validity of the quantitative data is open to question, there are strong indications of a selective root influence within the rhizosphere soil. Of the fungal isolates from the 30 cm tree that were morphologically grouped after examination on four media, fourteen occurred exclusively in the control soil and eight exclusively in the rhizosphere. Another nine organisms were common to both environments.

When 15 isolates from each of rhizosphere, rhizoplane and control soil of the 45 cm tree were compared in a similar manner, it was observed that about one-third were common to all regions. Another 50% of the isolates were unique to each of the environments and the remainder were shared by two of the three sampled regions. This was not unexpected and is similar to earlier reported results (Katznelson et al., 1962b; Timonin, 1966).

The nutritional groupings of the isolated bacterial flora are presented in Figure 1. There are no marked changes in the requirements for maximal growth by the organisms isolated from the various regions. The graphical presentation of data suggests that generally there is a decrease in percentage of organisms capable of maximum growth on basal medium within rhizosphere and rhizoplane. Alternately, there is an increase in the proportion within the two root influenced regions exhibiting maximum growth on amino acid medium. The trend found within the root-influenced regions was rarely more strongly expressed within the rhizoplane.

In all observations for rhizosphere and rhizoplane, the
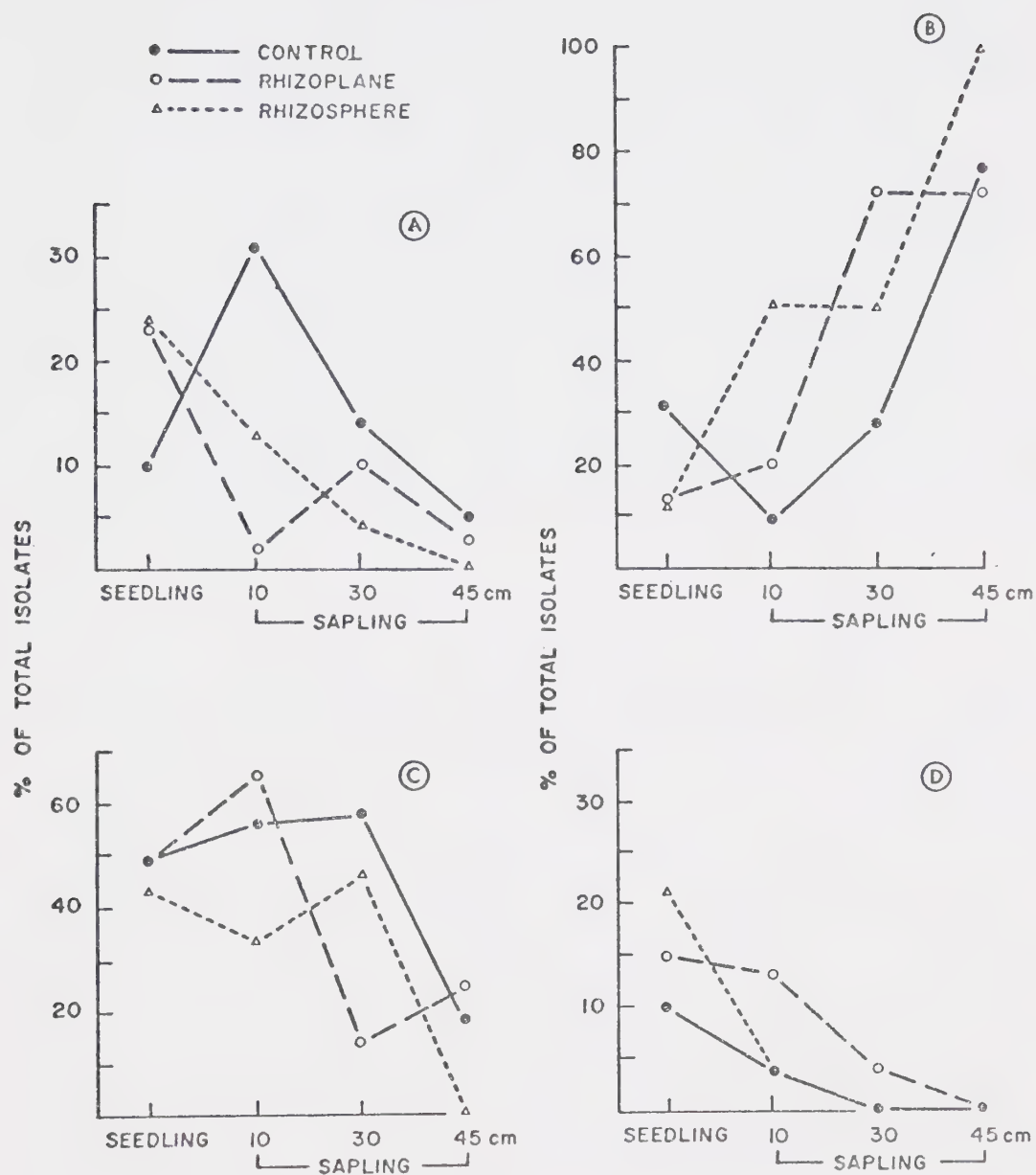
Figure 1. Proportion of isolates from preliminary sampling exhibiting
maximal growth on A) Basal medium, B) Amino acid medium,
C) Yeast extract – amino acid medium and D) Soil-yeast
extract medium.

maximum differences from control soil samples occur with the 10 and 30 cm tree. The observations here are probably the most realistic, since the seedling was grown in an artificial environment while the 45 cm tree was rooted primarily within rotten wood.

The small difference between rhizoplane, rhizosphere and control soil suggests the controls may be root-influenced, as a result of sampling problems, or that the root exerts a miniumum influence on the soil. Another possible explanation, supported by Gyllenberg's (1957) observations, is that the long period of lodgepole pine growth on this site has led to a soil microflora similar to that of the typical rhizosphere.

Organisms from the 30 cm tree were selected for further characterization (Table 6) because they demonstrated the maximum selectivity based on the nutritional groupings. As is evident, the almost universally reported stimulation of gram negative-bacteria within the rhizosphere does not occur. Since the control soil samples have a high proportion of gram negatives, the immediate reaction is to suggest the control must be root-influenced. The proportion of gram-negatives found in control soil is however, similar to that observed in several other Alberta forest stands (Dangerfield, unpublished data).

The phosphate solubilizers appear to be stimulated within the rhizoplane, but not within the rhizosphere. Selective stimulation of organisms with this capability has been reported for barley (Katznelson et al., 1962a), clover, ryegrass, perennial ryegrass, and wheat (Sperber, 1958) and supports this observation. Unfortunately,

for every reported stimulation, there are probably two reports of
a lack of selective stimulation.

Table 6.  Characteristics of the Flora Isolated from the 30 cm Tree

| Sample | Number of Isolates | % Gram-Negative | % Ammonifiers | % Phosphate Solubilizers |
|---|---|---|---|---|
| Control | 55 | 88 | 44 | 9 |
| Rhizosphere | 60 | 86 | 17 | 8 |
| Rhizoplane | 57 | 87 | 46 | 28 |

Ammonia production from casein is suppressed within the
rhizosphere and unaffected within the rhizoplane.  Organisms with
this capability are almost universally stimulated within the rhizo-
sphere of agricultural crops (Katznelson, 1946; Timonin and Lochhead,
1948; Katznelson and Rouatt, 1957a; Neal et al., 1970).  In contrast
to the agricultural crop, Ivarson and Katznelson (1960) found this
group of organisms stimulated within yellow birch rhizosphere only
in 2 of 5 seasonal sampling dates.  Neal et al. (1964) reported for
Douglas-fir that the proportion of ammonifiers decreased from that
of the control soil.  Because of the questionable nature of the
control samples in this instance, the lodgepole pine influence
cannot be properly evaluated.

With the experience gained in the preliminary study,
certain criteria for the sampling site were laid down.  These in-
cluded, as a very high priority, the necessity of a minimum of
competing vegetation and the need for a coarse textured (sandy loam)

soil that would reduce sampling error in the division between the various zones, control soil, rhizosphere soil and rhizoplane.

2.  Rhizosphere of young and mature lodgepole pine

    A.  Determination of root surface area

Organism counts are performed on soil samples to compare organsim density. The comparison of soil and rhizoplane counts is invalid because the soil organisms are spread randomly throughout a porous matrix and the rhizoplane organisms are located only on the surface of the root cylinder. A proper comparison of the organism densities requires expression of the data on a realistic common base. The only logical choice is surface area. To date, this base of comparison has not been used for rhizosphere studies.

Because of the damage to the young tree roots that resulted from the shaking with glass beads for rhizoplane counts, actual root surface area determinations were impossible. This problem was circumvented by establishing a relationship between oven-dry weight of roots and surface area. To do this, 13 additional seedlings, exhibiting shoot development similar to those used for organism counts, were characterized as to root weight, average root radius and surface area. Surface area was calculated by making certain assumptions and by determining root volume by displacement (Baver, 1956) in ethanol. The rationale for the choice of ethanol and a typical calculation are outlined in Appendix 2. Eight of the 13 root system areas were also determined by displacement in water plus a few drops of Tween 80, with closely comparable results. These data are compiled in Table 7 and in Figure 2. As would be expected
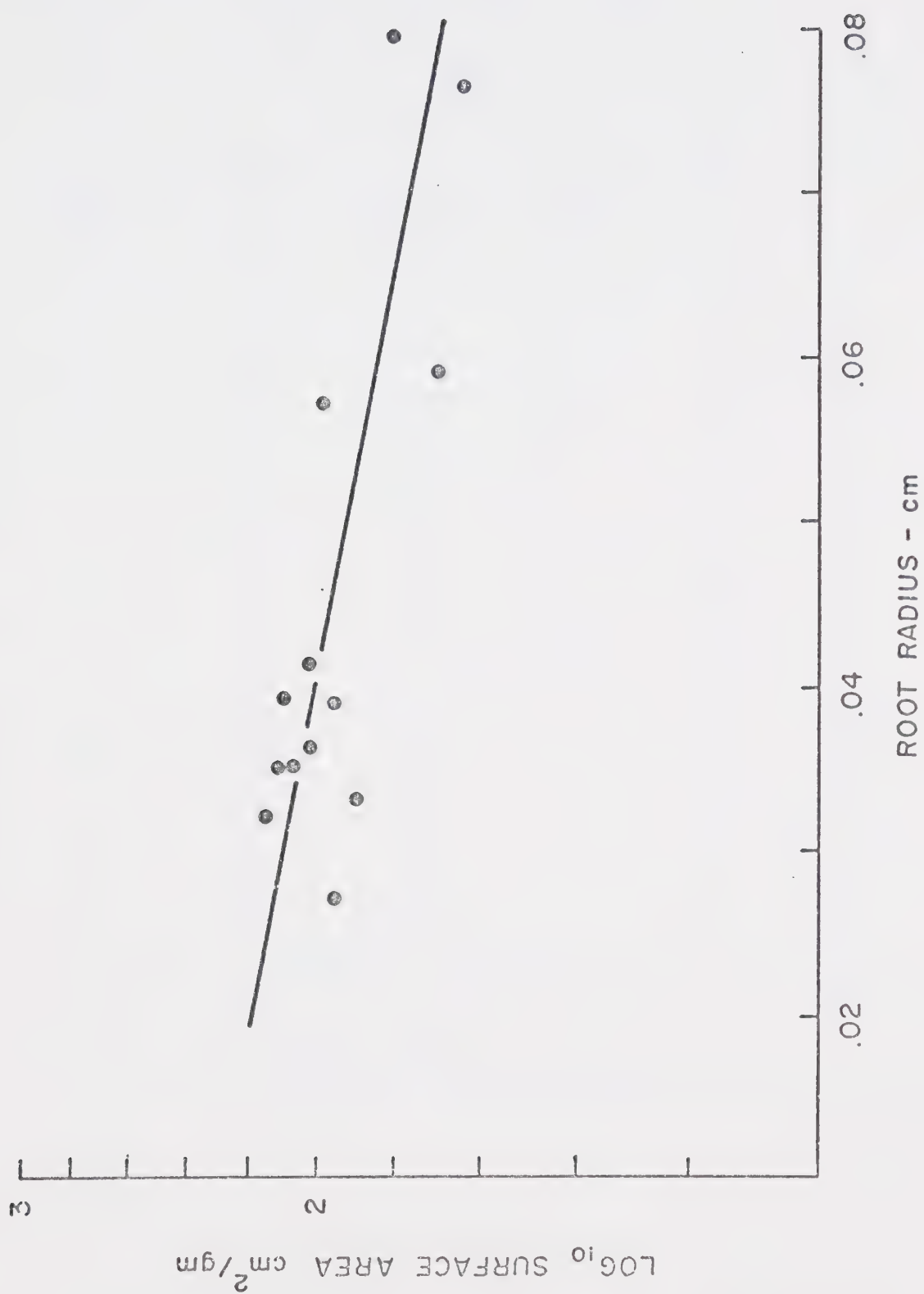
Figure 2.   Logarithmic plot of surface area of roots of different radius.

Table 7.  Root Surface Areas

| Sample # | Radius cm | Surface Area (sq cm) | | Oven Dry Wt. | S.A/gm* |
| | | Ethanol | H20 plus Tween 80 | | |
|---|---|---|---|---|---|
| 1 | .057 | 24.2 | 24.1 | .253 | 96 |
| 2 | .079 | 10.4 | 10.6 | .172 | 61 |
| 3 | .036 | 29.2 | 30.7 | .288 | 102 |
| 4 | .035 | 34.0 | 33.6 | .295 | 115 |
| 5 | .041 | 39.0 | 40.8 | .369 | 106 |
| 6 | .039 | 21.1 | 20.4 | .173 | 122 |
| 7 | .032 | 26.5 | 25.8 | .188 | 141 |
| 8 | .035 | 14.4 | 14.5 | .115 | 126 |
| 9 | .033 | 23.1 | | .30 | 77 |
| 10 | .039 | 40.5 | | .46 | 88 |
| 11 | .027 | 26.0 | | .25 | 104 |
| 12 | .059 | 48.0 | | 1.0 | 48 |
| 13 | .076 | 20.8 | | .49 | 42 |

* Surface area expressed as sq cm

Average of all values  95.5/gm

Average of all values with root radius less than 0.05 cm = 109 sq cm/gm

Range of values = 42 - 141 sq cm/gm

with data developed with the inclusion of some assumptions, the results are highly scattered.  In addition, because of the inverse relationship between surface area and radius, the surface area

increases rapidly as the root radius decreases.

Because the seedlings used in the determination of total counts had small roots and the larger root surface area tended to decrease counts per given area, all calculations of counts per 100 sq cm for the seedlings were based on an average surface area of 109 sq cm/gm. This value was obtained by averaging the surface area of all root systems with an average radius of 0.05 cm or less (Table 7). In the final analysis, this decision was of little consequence in the demonstrated rhizoplane effect.

B.  Total Organism Counts

Counts from the seedlings sampled are presented in Figure 3 and Appendix 7. Total counts for the control soil are similar to those found in other lodgepole pine stands in Alberta (Dangerfield, unpublished data). The lack of vegetative interference, the coarse texture, the reproducibility of the control counts and the comparable values reported on other sites all suggest a satisfactory control. The rhizosphere effect is distinct and certainly of greater magnitude than that found in the preliminary investigation. This again indicates a more representative sampling. Because competing vegetation is lacking, it would be suggested that the soil is of a poorer nutritional quality than that found in the preliminary study. This could account for the increased rhizosphere effect (Runov and Zhdannikova, 1960). Whatever the explanation, the values reported here are greater than those reported by Timonin (1966) for artificially grown seedlings.

As expected, the greatest numbers of organisms are found
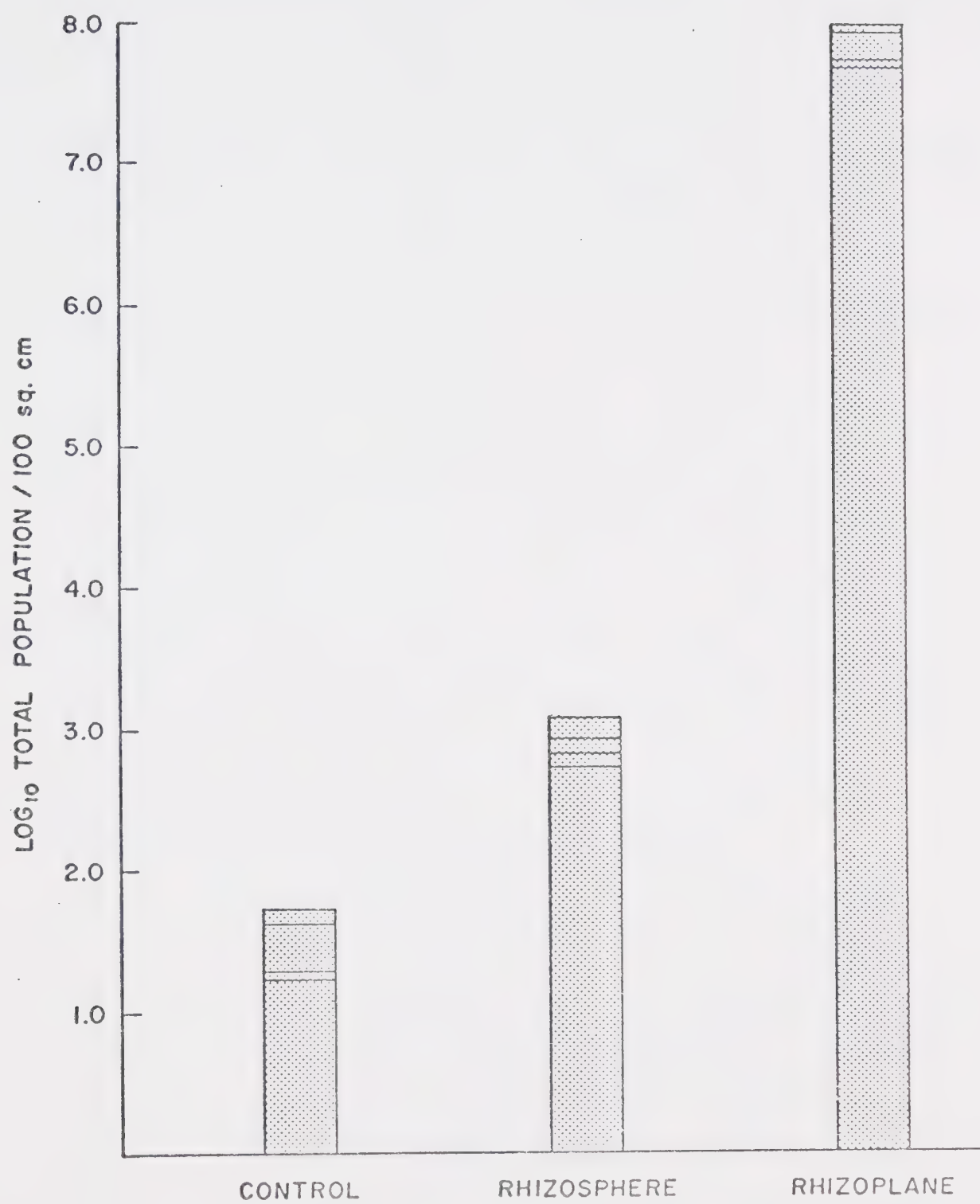
Figure 3. Replicate values of total bacterial counts from sampling of four young trees.

in the rhizoplane. The magnitude of the change is, however, quite unexpected. Equally important is the reproducibility of these observations. Similar trends are observed for the mature tree sampling (Figure 4 and Appendix 7). Here, the total counts decrease significantly only below 120 cm and the difference between control and rhizosphere soil becomes significant only after root diameter drops below about 0.25 centimeters. Again the differences between control soil and root surface (rhizoplane) are extremely great. As reported in the methods section, the root surface area for these samples was calculated by measuring the dimensions of root sections used in the sample preparation and should thus be subject to limited error. The R/S values in the mature tree sampling are similar in order of magnitude to those found for the seedling. In addition, the difference between seedling and mature trees is reduced as the root diameter of the mature tree decreases. This would suggest that the errors involved in calculating the seedling root surface area are at least tolerable.

Total streptomycete counts on the mature tree samples were arrived at by counting all colonies having a firm consistency and a powdery surface (Figure 5). The trend is the same as that for the total count. The only difference is in the order of magnitude and in the proportion of the total (Table 8). The streptomycete proportion increases with depth in control soil and to a lesser extent in the rhizosphere soil. Timonin's data (1935) for a number of virgin profiles in Manitoba indicated that streptomycete proportion did not increase with depth. Within the rhizoplane, the
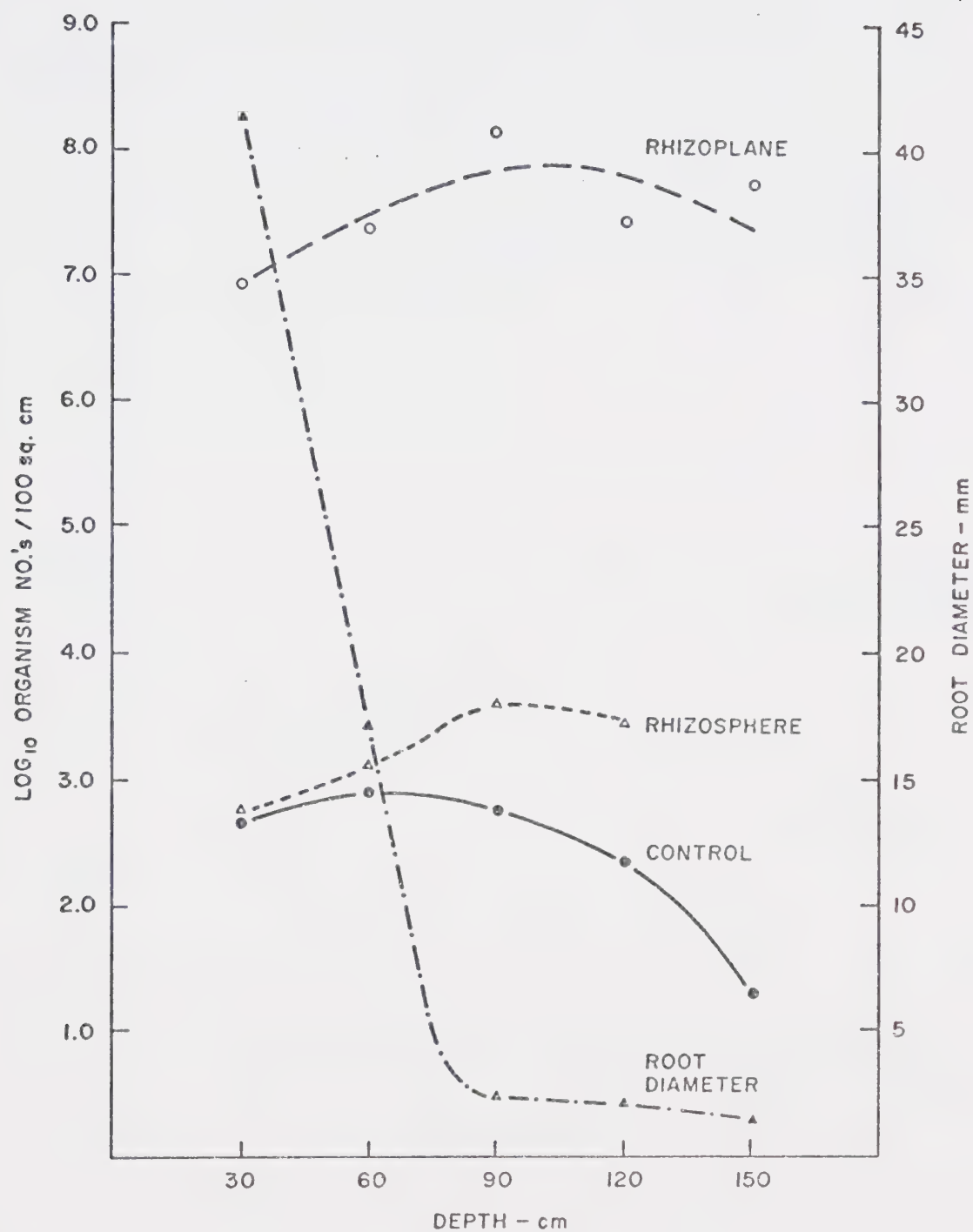
Figure 4 - Variation in total bacterial plus streptomycete population
with depth, root diameter and habitat.
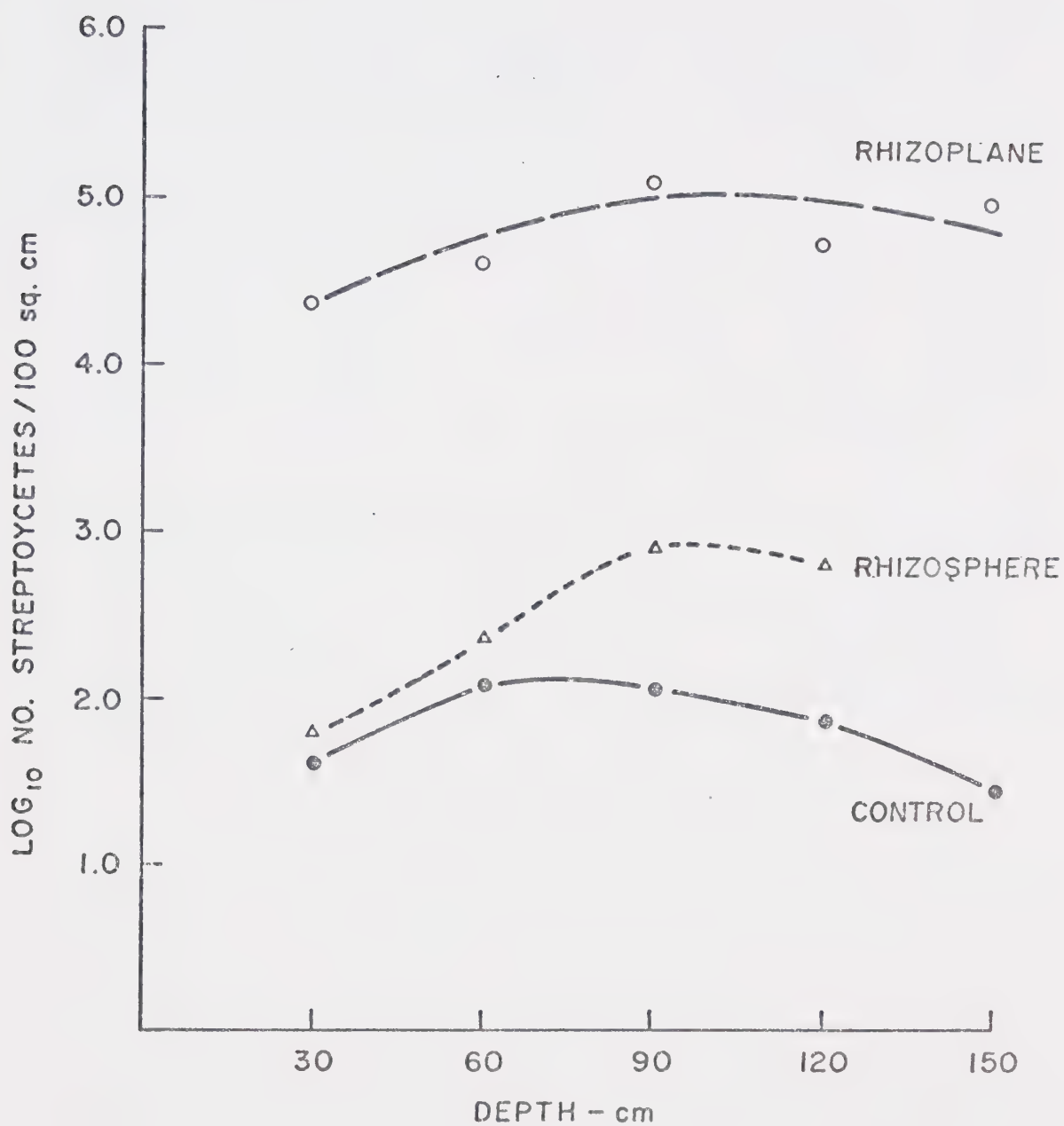
Figure 5. Variation in number of Streptomycetes with depth and habitat.

Table 8.   Streptomycete Population Component as Influenced by Depth
& Habitat

| Sample No. | Depth cm | Control % of Total | Rhizosphere % of Total | R/S | Rhizoplane % of Total | R/S |
|---|---|---|---|---|---|---|
| 1T$_1$ | 30 | 9 | 9 | 1.35 | 28 | $5.5 \times 10^2$ |
| T$_2$ | 60 | 14 | 18 | 1.8 | 18 | $3.5 \times 10^2$ |
| T$_3$ | 90 | 20 | 20 | 7.1 | 11 | $1.2 \times 10^3$ |
| T$_4$ | 120 | 32 | 23 | 8.1 | 14 | $7.4 \times 10^2$ |
| T$_5$ | 150 | 14 | | | 19 | $3.6 \times 10^2$ |

per cent streptomycete decreased with depth.  It thus appears that
under maximum root influence the streptomycetes are stimulated to a
lesser extent than the bacterial component.  A number of workers
(Alexander, 1961; Katznelson, 1959) also observed that actinomycetes
are stimulated to a lesser extent than are bacteria.

In summary, the rhizosphere phenomenon is more weakly
expressed on large diameter than on small feeding roots.  This would
be expected, since the small feeding roots are responsible for all
root exudation.  The magnitude of the rhizoplane activity, as
indicated by total organism count, is surprisingly large.  In
addition, the activity within the rhizoplane becomes progressively
larger with decreasing root diameter, again indicating the more
vigorous activity associated with the feeding roots.  The strepto-
mycete component of the flora was stimulated to a lesser extent in
the rhizoplane than was the bacteria component.

## C.  Organism characterization

A total of 2500 organisms were initially picked from the variety of soil, rhizosphere soil and rhizoplane organisms counted. Many of these did not survive the repeated transferring required to check organism purity and to maintain the cultures (Table 9). Survival here is much lower than that reported by either Neal et al. (1964) or Oswald and Ferchau (1968), who reported 95 and 69% survival, respectively, for tree rhizosphere isolates.  If some of these transfers could have been avoided, this relatively low survival might have been improved.  The use of a different storage medium could have been beneficial.  The data suggest there was a tendency for decreased survival from control soil to rhizoplane. Many of the high losses within the rhizoplane were isolates from the mature trees.  For this reason, the mature tree isolates received only a limited characterization.

Table 9.  Organism Survival

| Sample | Number Isolated | Number Surviving | % Survival | Range For Various Groups |
|--------|-----------------|------------------|------------|--------------------------|
| Control Soil | 970 | 589 | 61 | 43–73 |
| Rhizosphere Soil | 658 | 385 | 58 | 25–70 |
| Rhizoplane | 872 | 435 | 50 | 18–78 |

The results from mature tree isolate characterization are presented in Figures 6 and 7.  Because of the limited number of organisms characterized in all of the regions but the control soil at 30, 60, 90 and 120 cm, absolute values are of little significance

and only relative relationships between rhizoplane, rhizosphere and control soil can be considered.

      The control soil isolates do, however, provide a realistic measure of absolute fluctuations with depth in the absence of root influence. Here the proportion of chitinolytic, amylolytic and proteolytic (Figure 6) organisms increased with depth to a maximum at 90 cm and then decreased again. This pattern is identical to that for total number of organisms. At all depths, with the exception of the 150 cm sample, the capability to handle these substrates is such that proteolytic > amylolytic > chitinolytic. In contrast to the trend indicated for the control samples, the proportion of organisms which are chitinolytic, amylolytic and proteolytic within rhizosphere and rhizoplane samples reaches a minimum at the 60 to 90 cm depth and then increases with continued depth. This would suggest a definite inhibitory root influence as related to these characteristics within the medium depth range studied and a possible increase within the feeding root zone. While no explanation for the very similar reaction in selectivity of these three characteristics is offered, a close relationship between proteolytic, chitinolytic and amylolytic capability also has been observed within Douglas-fir forested soils (Dangerfield, unpublished data). Of the non-fermentative gram-negative bacteria examined by Gilardi (1973), only the Flavobacterium were both amylolytic and proteolytic, with the proteolytic capability being more frequently expressed. In addition, only one species of Pseudomonas, Pseudomonas stutzeri, was amylolytic. Loutit, Hillas
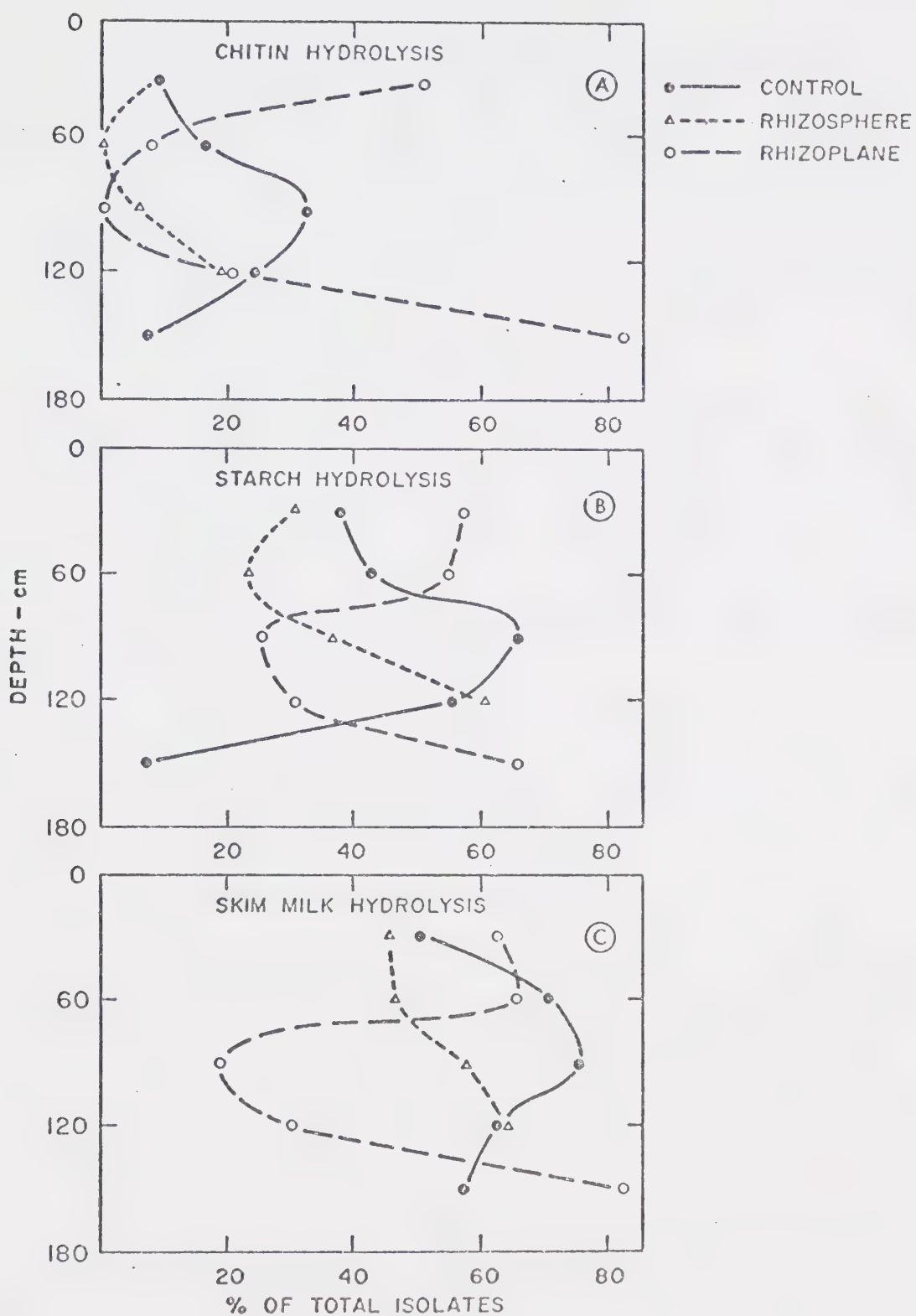
Figure 6. Proportion of mature tree rhizoplane, rhizosphere and
control soil isolates from different depths capable of
A) Chitin hydrolysis B) Starch hydrolysis C) Skim milk
hydrolysis.

and Spears (1972) found that the Flavobacterium represented only 8%
of a radish rhizosphere flora. Flavobacterium proportionately
decreased within the rhizosphere of Sesleria caerulea (Leval and
Remacle, 1968). It is also frequently reported (Clark, 1949) that
the Bacillus, which are proteolytic and amylolytic, are suppressed
within the rhizosphere.

The ability to bring about phosphate solubilization is
found to decrease with organisms isolated at greater depth (Figure
7). In this case, however, the data for rhizosphere and rhizoplane
isolates suggest this capability is selectively enhanced. This
supports the preliminary study observation of increased phosphate
solubilizers within the rhizoplane.

The ability to bring about the lipolysis of Tween 80 and
the presence of the enzyme phosphatase fluctuate less dramatically
with depth and between sampling zones (Figure 7). These charac-
teristics appear to be little influenced by the root presence.

Because of the limited number of organisms available from
the mature-tree-root-influenced samples, no further characteriza-
tions of these organisms were attempted and all subsequent dis-
cussions are concerned with the characteristics of the young-tree-
root-influenced isolates.

Initially, 458 organisms from control soil, rhizosphere
soil and rhizoplane of the young-tree sampling were characterized,
using six tests (Table 10). The data for the surface sampling
(0-30 cm) in the mature tree site are included to indicate that,
based on these six characteristics, there are little differences in
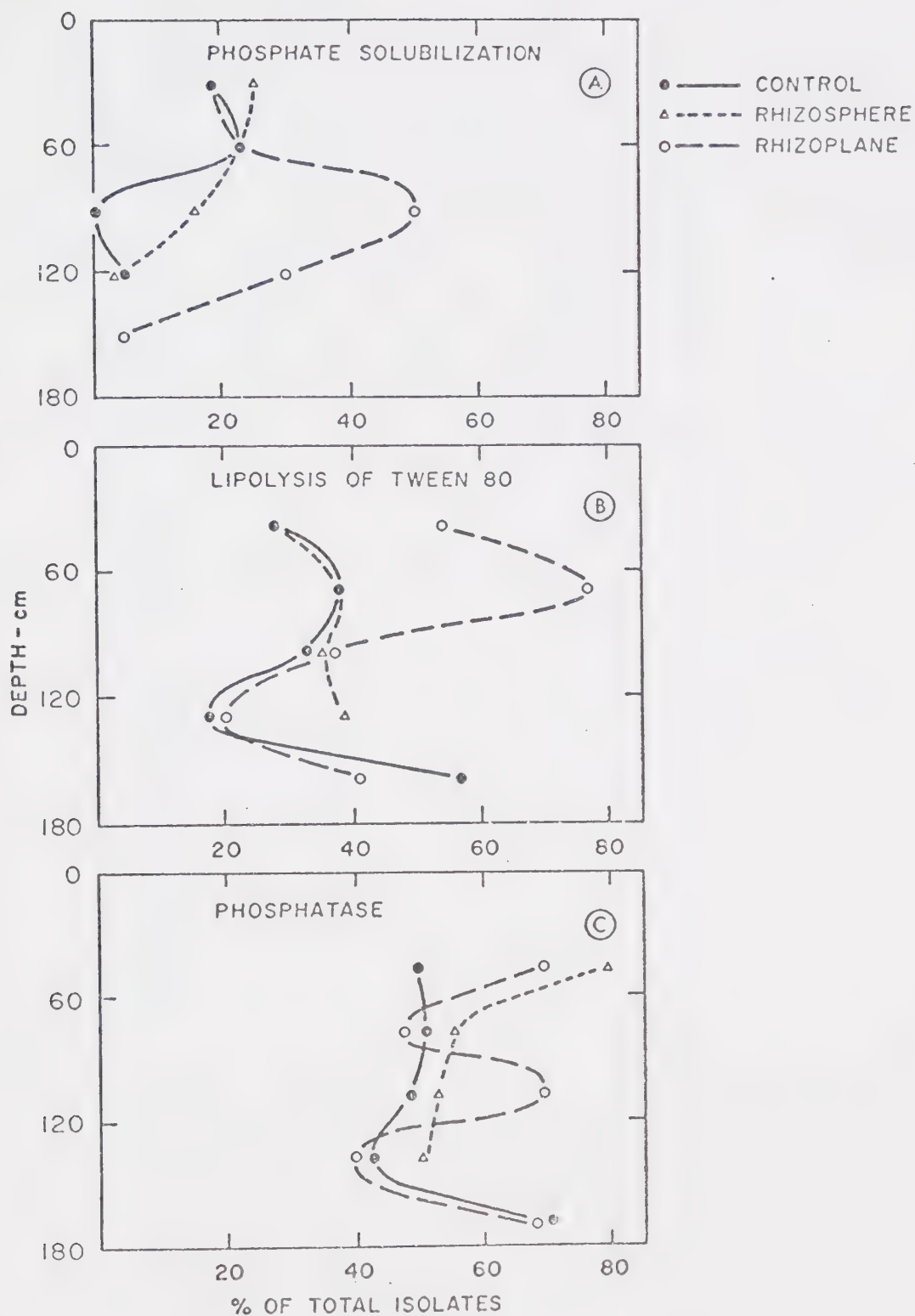
Figure 7.  Proportion of mature tree rhizoplane, rhizosphere and control soil isolates from different depths capable of A) Phosphate solubilization and b) Lipolysis of Tween 80 and C) Posessing the enzyme Phosphatase.

Table 10.  Percentage of Isolates from Young-Tree Sampling Demonstrating Positive

Reaction for Six Metabolic Capabilities.

| Sample | Lipolysis Tween 80 | Starch Hydrolysis | Phosphatase | Skim Milk* Clearing | Phosphate** Solubilization | Chitin* Hydrolysis |
|---|---|---|---|---|---|---|
| Controls (Young tree) | 25 | 44 | 40 | 65a | 26a | 8a |
| Controls (Mature Tree) 0-30 cm | 28 | 37 | 50 | 50 | 21 | 9 |
| Rhizosphere | 25 | 33 | 28 | 41b | 39b | 9a |
| Rhizoplane | 37 | 33 | 34 | 37b | 44b | 24b |

*  Means followed by different letters are significantly different at the 99% probability level.

** Means followed by different letters are significantly different at the 95% probability level.

control soil characteristics. As noted for the mature tree, the rhizosphere selectively stimulates phosphate solubilizing organisms (99% level of significance) and inhibits the proteolytic microflora (95% level of significance). There also is an indication of suppression of the amylolytic flora but this is not significant. In contrast to the mature tree, where chitinolytic, proteolytic and amylolytic flora fluctuated together and were suppressed, the seedling significantly (99%) stimulates the chitinolytic flora.

It has been commonly reported (Timonin and Lochhead, 1948; Balicka, 1958; and Rouatt, 1959) that proteolytic flora are stimulated within the rhizosphere. The only really comparable demonstration of suppression is the observation by Remacle (1963) that plants growing in mor soil did not stimulate this floral component, whereas those in mull and moder did. Pine certainly could be classed as a plant that grows in a mor type soil.

Growth achieved following drop inoculation to a variety of media was monitored spectrophotometrically after 72 hr at 20°C. The results for control and rhizoplane isolates of seedling sample 1 are presented in Figure 8. It is apparent that rhizoplane organisms achieve a lower cell density and presumably grow more slowly on all media examined than do the control organisms. The selective pressure within the rhizosphere cannot be explained in any way by a more rapid growth by rhizoplane organisms. The observation of slower growth rates by rhizoplane organisms is different from the observations (Lochhead, 1940; Rovira, 1956c; Rouatt and Katznelson, 1957) made for isolates from a number of agricultural crop rhizospheres.
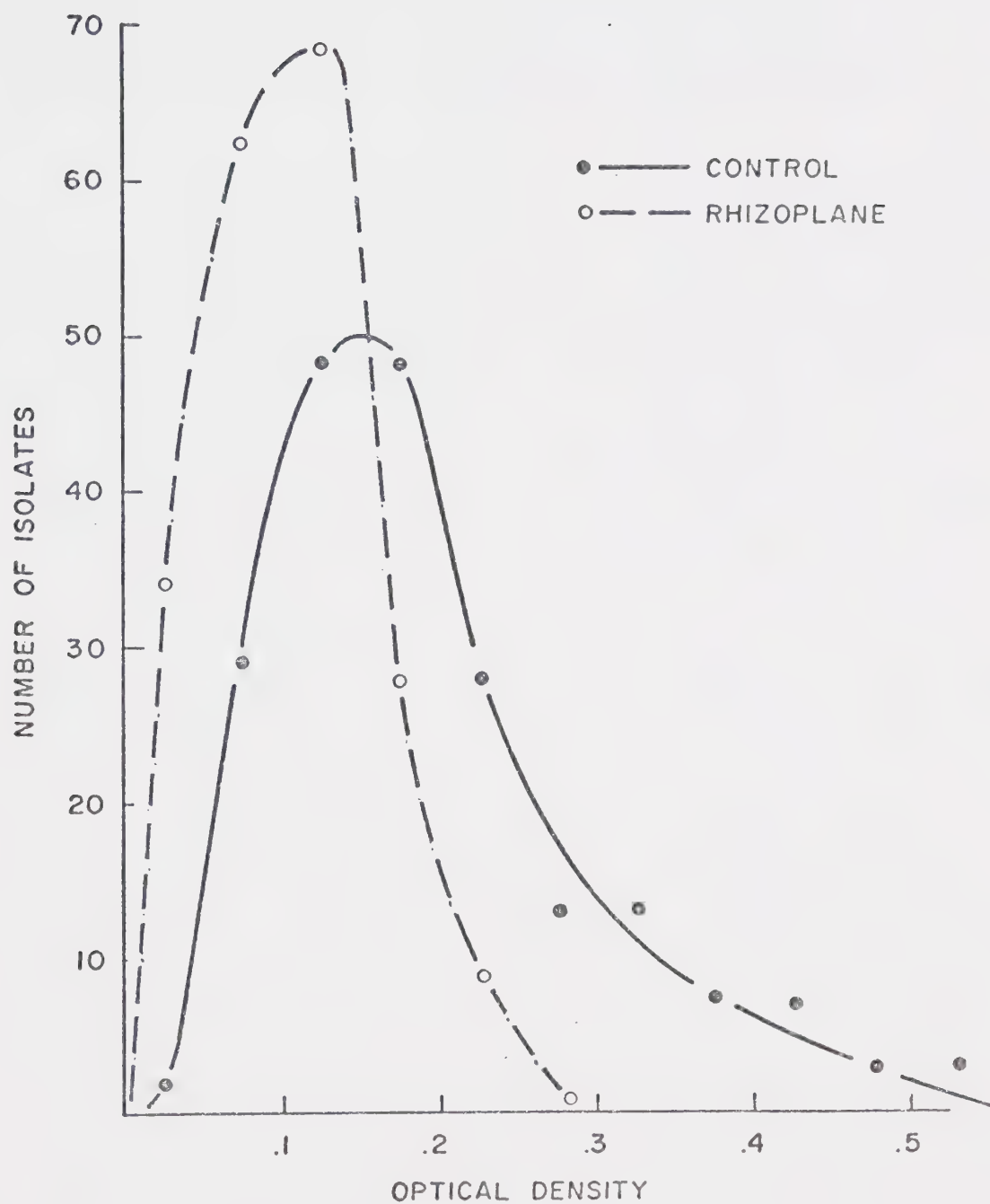
Figure 8. Distribution of Optical Density readings after 72 hr. growth of rhizoplane and control soil isolates on all nutritional media.

This is doubly interesting since a number of the original isolates
have been lost, among which probably were a large number of less
active isolates.  If this were the case, the remainder would
logically have been biased toward high activity and growth.

Many soil organisms fail to produce acid from single carbo-
hydrates (Skyring and Quadling, 1969).  Sundman (1970) reported that
"of the attributes for carbohydrate utilization, only those concern-
ing aerobic use of disaccharides showed significantly uneven
distribution among soil bacterial populations studied".  Thus to
reduce the number of carbohydrates utilized in the final testing, a
number of organisms from control and rhizoplane were randomly
selected and characterized for the reaction on a number of dis-
accharides (Table 11).  The amylolytic and proteolytic capabilities
were also monitored to serve as an indicator of normal population
distribution.  The reduction in amylolytic capability is not signi-
ficant, while proteolytic capability is significant (99% level of
significance).  The failure to produce acid (Skyring and Quadling,
1969; Gyllenberg and Rauramaa, 1966) is again noted.  This appears
to be more noticeable with the rhizoplane isolates and is particu-
larly evident with the disaccharide lactose.  Bowie, Loutit and
Loutit (1969), using Skerman's key for the identification of aerobic
soil heterotrophs, required only two carbohydrates, glucose and
lactose, for taxonomic implementation.  Many Pseudomonads are capable
of acid production from lactose while few, if any, of the
Achromobacter and Flavobacterium produce acid from lactose (Gilardi,

Table 11. Metabolism of Various Carbohydrates By Randomly Selected Control Soil and Rhizoplane Isolates.

| Assay | % of Control Soil Isolates (120) | | % of Rhizoplane Isolates (90) | |
|---|---|---|---|---|
| | Acid pH | Alkali pH | Acid pH | Alkali pH |
| Glucose | 90 | 2 | 91 | 4 |
| Sucrose | 79 | 10 | 57 | 31 |
| Cellobiose | 63 | 28 | 64 | 22 |
| Lactose | 67 | 23 | 24 | 67 |
| Maltose | 74 | 10 | 67 | 19 |
| Amylolytic Flora | 52 | | 37 | |
| Proteolytic Flora | 73 | | 35** | |

** significantly different at the 95% probability level.

1973). All three groups have a high incidence of acid production
from glucose. Loutit, Hillas and Spears (1973) have reported that
these three genera of organisms, Achromobacter, Flavobacterium and
Pseudomonas, represent about 27, 6.6 and 12% of the isolates of
radish rhizosphere grown on a molybdenum fertilized Hasting soil. It
is worth noting that the Achromobacter are also rarely proteolytic or
amylolytic (Gilardi, 1973; Breed, Murray and Smith, 1957).
Achromobacter proportionately increased within the rhizosphere of
Sesleria caerulea (Leval and Remacle, 1968). Thus, the reduction of
the rhizoplane population ability to produce acid from lactose and
bring about the hydrolysis of casein and starch could be explained
by a proportionate increase of the Achromobacter.

After reducing the number of carbohydrates utilized in the final
testing, a total of 401 isolates randomly selected from the control
soil and rhizoplane isolates were characterized, using 26 tests
considered to be of ecological significance, and which also allowed
a comparison with data from other rhizosphere studies. Of the 26
tests performed (Table 12), five (Positive Amino Acid Response,
Positive Yeast Extract-Amino Acid Response, Ammonification, Growth
at 3-4°C, Urease) produced a difference significant at the 95% level
and two (Amylolytic, Alkali from Lactose) were significantly
different at the 99% level. The response to amino acids is similar
to the observation reported for many agricultural crops (West and
Lochhead, 1940; Timonin and Lochhead, 1948; Rouatt et al., 1960)
and non-agricultural plants (Katznelson et al., 1962b; Leval and
Remacle, 1968). The reduction in ammonifiers is similar to that

Table 12. Results of Physiological Tests on Control Soil & Rhizoplane Isolates

| Test | % of Control Soil Isolates | | | | | % of Rhizoplane Isolates | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | (54) A$^1$ | (38) B$^1$ | (58) C$^1$ | (54) D$^1$ | (204) Avg | (50) A$^1$ | (72) B$^1$ | (56) C$^1$ | (19) D$^1$ | (197) Avg |
| Oxidase (+) | 19 | 42 | 9 | 9 | 18 | 34 | 36 | 29 | 21 | 32 |
| Catalase (+) | 82 | 68 | 78 | 69 | 74 | 82 | 63 | 52 | 26 | 61 |
| Positive Yeast Extract Response | 28 | 24 | 31 | 35 | 30 | 52 | 56 | 30 | 32 | 45 |
| Positive Amino Acid Response | 11 | 13 | 10 | 22 | 14 | 24 | 28 | 21 | 26 | 25* |
| Positive Yeast Am.A Response | 57 | 63 | 46 | 57 | 55 | 76 | 82 | 57 | 74 | 73* |
| Maximum Gr. on Basal media | 35 | 37 | 50 | 39 | 41 | 18 | 15 | 41 | 26 | 24 |
| Ammonification(+) | 28 | 55 | 36 | 26 | 35 | 12 | 10 | 20 | 26 | 15* |
| N-Red(+) | 19 | 16 | 17 | 33 | 22 | 10 | 0 | 23 | 5 | 10 |
| Acid from Glucose | 37 | 39 | 66 | 67 | 53 | 68 | 60 | 63 | 89 | 65 |
| Alkali from Lactose | 50 | 29 | 52 | 44 | 45 | 76 | 86 | 70 | 89 | 79** |
| Growth 37ºC | 48 | 87 | 64 | 57 | 62 | 84 | 65 | 52 | 53 | 65 |
| Growth 3-4ºC | 96 | 89 | 90 | 93 | 92 | 32 | 42 | 79 | 84 | 62* |
| Methylene Blue Reduction | 91 | 79 | 84 | 81 | 85 | 88 | 79 | 59 | 63 | 74 |

Table 12. Results of Physiological Tests on Control Soil & Rhizoplane Isolates (Cont'd.)

| Test | % of Control Soil Isolates | | | | | % of Rhizoplane Isolates | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | (54) A[1] | (38) B[1] | (58) C[1] | (54) D[1] | (204) Avg | (50) A[1] | (72) B[1] | (56) C[1] | (19) D[1] | (197) Avg |
| Urease (+) | 30 | 42 | 26 | 19 | 28 | 10 | 8 | 20 | 0 | 11* |
| Chitinase(+) | 11 | 42 | 5 | 4 | 13 | 2 | 7 | 13 | 0 | 7 |
| Lipase(+) | 33 | 29 | 45 | 44 | 39 | 70 | 51 | 45 | 42 | 53 |
| Phosphatase(+) | 30 | 42 | 31 | 22 | 30 | 60 | 36 | 32 | 47 | 42 |
| Protease(+) | 65 | 76 | 78 | 67 | 71 | 70 | 60 | 43 | 26 | 54 |
| Amylase(+) | 13 | 21 | 14 | 15 | 15 | 2 | 0 | 7 | 0 | 3** |
| $PO_4$-Sol(+) | 20 | 8 | 12 | 35 | 20 | 12 | 7 | 25 | 5 | 13 |
| Growth pH 4.6 | 72 | 53 | 86 | 69 | 71 | 76 | 57 | 57 | 53 | 61 |
| 5.0 | 82 | 66 | 91 | 83 | 82 | 86 | 65 | 68 | 74 | 72 |
| 5.6 | 91 | 89 | 100 | 89 | 93 | 90 | 94 | 84 | 100 | 91 |
| 6.0 | 96 | 92 | 100 | 90 | 96 | 96 | 97 | 89 | 100 | 95 |
| 6.6 | 96 | 97 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |

* Significant at 95% level

** Significant at 99% level

[1] Represents 4 individual trees sampled

reported by Neal et al. (1964) for Douglas-fir mycorrhizal root rhizosphere, and Rambelli (1967) for radiata pine rhizosphere isolates. It is in direct contrast to the frequently reported stimulation within the rhizosphere of agricultural crops (Katznelson, 1946; Timonin and Lochhead, 1948; Rouatt et al., 1960). The reduction in ammonifiers is related to the reduction in proteolytic flora within the rhizoplane, which is not significant with this group of organisms but is significant with the organisms characterized in the other groupings.

The reduced growth at 3-4°C by rhizosphere isolates was initially thought to be related to the slower growth rate of these organisms. This was checked by growing up organisms at 20°C, measuring the optical density and subsequently incubating these cultures at the 3-4°C temperature. Optical densities were re-measured at 1 and 2 weeks, but no increase in optical density was recorded for those organisms that did not grow in the first trial. The only explanation that seems reasonable for this occurrence is the fact that plant growth will be minimal, if not absent, below this temperature, and since establishment within the rhizosphere is determined by a factor other than rapid growth, there is no requirement for growth below 3-4°C. Remacle (1966) frequently found that the maximum number of organisms within the rhizosphere were counted on a media incubated at a temperature higher than that which gave maximum control soil counts.

The discussion presented earlier concerning acid production from lactose and the amylolytic capabilities applies to the data

obtained in the characterization of the 401 isolates. The ability

of hydrolyze urea is also less common with the rhizoplane isolates.

Urease is also found more frequently in the Pseudomonas than the

Achromobacter (von Graevenitz, 1971; Gilardi, 1973). This again

suggests a proportionate increase of Achromobacter within the rhizo-

plane.

The observations of sensitivity to acid pH suggest a

slightly more alkaline pH in the rhizosphere (Figure 9). This could

be explained by the high water movement required in a draughty site.

This would lead to an excess of cations in the rhizosphere, with the

associated tendency to a more alkaline pH (Riley and Barber, 1970).

In addition, there is a preponderance of nitrate nitrogen in this

soil (Appendix 3) that would lead to a more alkaline pH (Riley and

Barber, 1971).

The lack of a significantly greater phosphate solubilizing

component within the rhizoplane may be accounted for by the frequently

observed loss of this ability on extended storage (Sperber 1958).

Sperber reported that this occurred more frequently with soil than

rhizosphere isolates.

3. Micro-organism - Plant growth interaction

The studies reported in this section are directed toward

determining the influence of selected rhizoplane isolates on the

growth of lodgepole pine. A prerequisite of such a study is the

ability to grow sterile plants at rates equivalent to those achieved

in practical operations. In addition, a system with such a capa-

bility should of necessity be as simple and inexpensive as feasible.
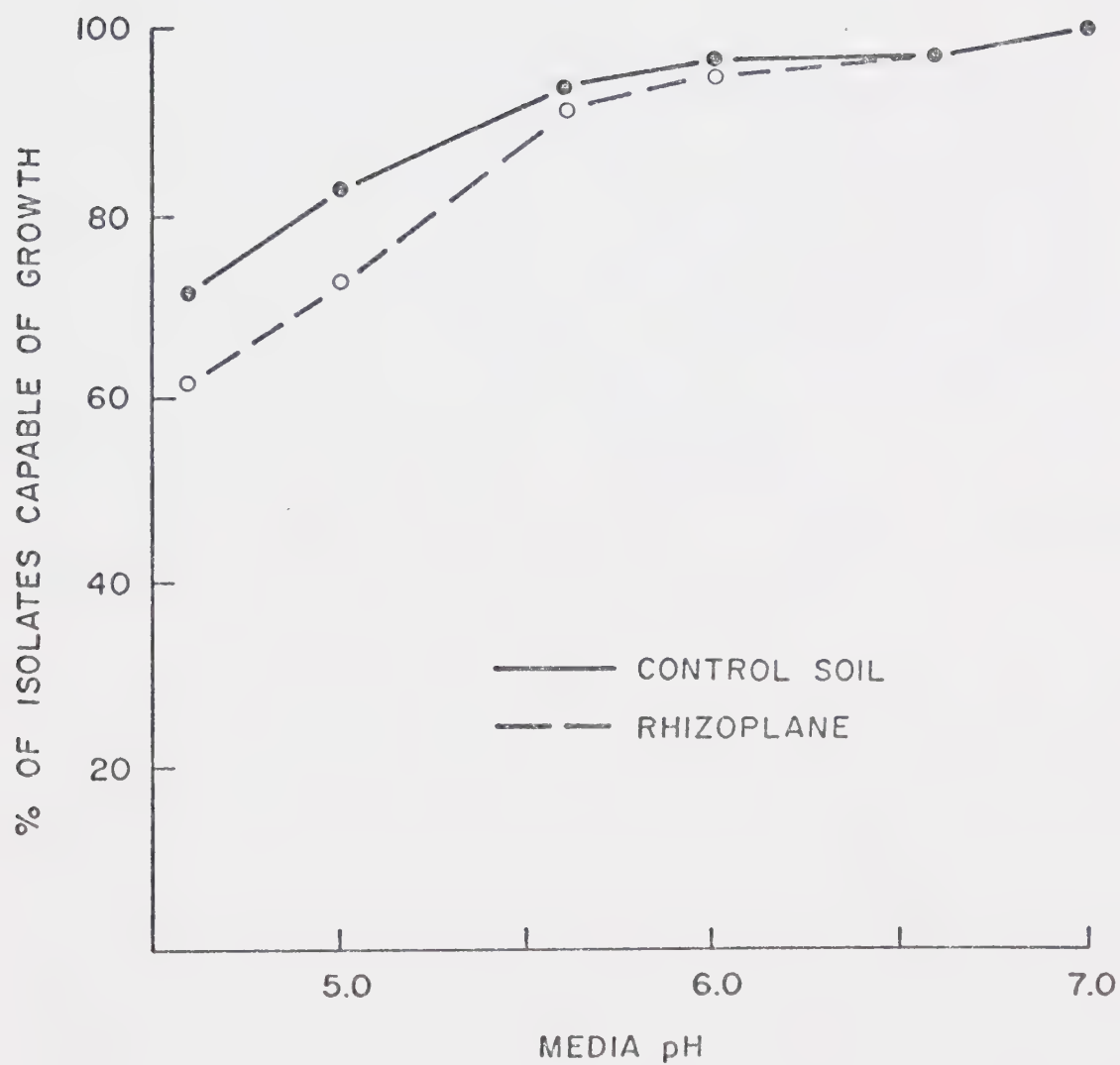
Figure 9. Proportion of rhizoplane and control soil isolates capable of growth on general media adjusted to different pH values.

A.  Seed sterilization

A number of compounds have been used to bring about a surface sterilization of the seed coat, with the resultant development of a sterile germinant.  The three most commonly used compounds are, however, mercuric chloride, calcium hypochlorite and hydrogen peroxide.

Seeds sterilized by mercuric chloride or calcium hypochlorite must have the residue washed off, while with hydrogen peroxide this is not necessary.  Because these seeds tended to be hydrophobic and were difficult to wet in the sterilizing solution, the value of including 70% ethanol in the sterilizing mixture was examined.  An initial experiment was conducted to determine the influence of these sterilants on seed germinability, on germinant abnormality or aborted germinations, and on frequency of microbial contamination.  The results are presented in Table 13.

From these data, it is apparent that the addition of ethanol to the sterilizing solution dramatically reduces seed germination. It is also apparent that following calcium hypochlorite or mercuric chloride seed sterilization there is a marked increase in the number of abortive or abnormal germinants.  On repeated testing, it became apparent that with 30% hydrogen peroxide treatment, only a low number of contaminated seeds remained and only a minimum of abnormal or abortive germinants were produced.  In addition, hydrogen peroxide treatment was quick and simple.  For these reasons, the 30% treatment was used for routine seed sterilization and the preparation of sterile germinants, which could then be seeded into a

Table 13.  Influence of Sterilants on Seed Germination

| Treatment | % Contamin-ation | % Germin-ation | % Abortives | % Ungermin-ated |
|---|---|---|---|---|
| None | N/A | 66 | 1 | 33 |
| 3% $H_2O_2$ – 45 min<br>No after rinse | 4 | 63 | 1 | 31 |
| 30% $H_2O_2$ – .5 min<br>No after rinse | 0 | 65 | 3 | 32 |
| 30% $H_2O_2$ + 70% ethanol (1:1)<br>2 min with after rinse | 12 | 46 | 8 | 34 |
| 7% CaOCl 90 min.<br>after rinse | 8 | 61 | 14 | 17 |
| .1% $HgCl_2$ 2.5 min<br>after rinse | 7 | 40 | 28 | 25 |
| .2% $HgCl_2$ + 70% ethanol (1:1)<br>.5 min with after rinse | 0 | 3 | 1 | 96 |

sterile chamber.

### B.  Development of the sterile growth system

Initially, an attempt was made to grow plants with the roots in a sterile environment while maintaining the shoot within the normal air flow, as suggested by Stotzky (1962).  Such a system is relatively simple and allows monitoring of photosynthesis and respiration as the plant develops.  A single seedling was grown in each chamber to reduce the chance of accidental contamination destroying a large portion of any experiment.  The chamber initially tried is presented in Plate 5.  Two holes were drilled into a #1 rubber stopper to accept 13 mm glass tubes.  Each tube was capped

(Bellco Ka-put) for sterilization before a sterile germinant was planted. When the shoot tip of the emerging plant reached the cap, it was removed and the plant "sealed in". As the "sealing in" compound, a mix of liquid paraffin and wax, lanolin and RTV silastic (Stotzky, 1961) were all tried unsuccessfully.

The inability to successfully "seal in" root systems aseptically meant that periodical monitoring of photosynthesis and respiration was impossible as this measurement would place a plant in a non-sterile environment.

Because "sealing in" was no longer feasible, the rubber stopper was removed and the sterile chember was further modified (Plate 6). Aeration in this system is by diffusion. Initial growth was excellent but gradually slowed down and, after 9 weeks, the plants had set bud. While growth was much improved, it was inadequate when compared with operationally grown seedlings.

A number of variations of the above apparatus and conditions were tested in order to improve the growth rate of sterile seedlings.

a.  Soil mix and nutrient solution: Sterilized seed were grown in 8 ounce jars containing vermiculite-sand mix in a 2:1 or 1:2 ratio (Appendix 4). Watering and nutrient application over the 11 weeks from seed sterilization to harvest were applied according to the growth schedule outlined in Appendix 6. In all cases, the 2:1 vermiculite-sand mix produced a significantly larger plant in the 77-day growing period (Table 14). With Hocking's nutrient solution, the difference was significant at the 95% level and, with

Plate 5. System initially used to grow seedling with aseptic root system while maintaining stem in normal air stream.



Plate 6. System for growing sterile plants with air provided by diffusion.

the commercial preparation, at the 99% level. The improved growth
may be explained by the increased moisture present, or improved air
exchange that results from the larger pore size of this mix. As a
result, the 2:1 mix was used in all subsequent experiments.

Table 14.    Influence of Soil Mix and Nutrient Source on Seedling
             Growth

| | Oven-Dry Weight of Plants in (mg) | |
| | Hocking Solution | Commercial Fertilizer |
|---|---|---|
| 2:1  Vermiculite and sand | 305 | 297 |
| 1:2  Vermiculite and sand | 220* | 224** |

*  Significantly different 95% level

** Significantly different 99% level

The influence of two nutrient solutions is also compared in
Table 14. There was no significant difference in total plant weight.
Because Hocking's  solution provided a known concentration of micro-
nutrients, this was the accepted choice for further studies.

b.  Aeration:  One possible explanation for the poor growth
within the sterile chamber was an inadequate $CO_2$ supply to meet plant
demand. This was checked by growing plants in the chamber shown in
Plate 6. Plants, which were to act as open controls, were started
in the closed sterile system and, at 4 weeks from seeding, the upper
half of the chamber was opened. It is apparent (Table 15) that the
major problem associated with poor plant growth in the sterile chamber
is a lack of adequate $CO_2$ supply. Visual examinations made during the
growth period studied indicate that differences in growth are apparent

by 7 weeks when several seedlings are grown in the chamber, and by

8 weeks when a single seedling is grown. Many seedlings also set

bud in the 9th week.

Table 15. Influence of Sterile System on Seedling Growth Over 77-Days

| | Total Plant Oven Dry Weight (mg) | |
|---|---|---|
| | Open to Air | Sterile System |
| 2:1 Vermiculite and sand (Hocking) | 298 | 67 |
| 1:2 Vermiculute and sand (Hocking) | 220 | 61 |
| 2:1 Vermiculite and sand (Commercial fertilizer) | 273 | 58 |
| 2:1 Vermiculite and sand (Commercial fertilizer) | 212 | 66 |

If aeration is to be provided by diffusion, it would appear

that 6 weeks is the maximum time over which near-normal growth rates

might be expected. It was thus obvious that for extended growth

periods, the chamber must be supplied with a constant flow of sterile

air. The pressurized air flow system used in the completion of this

study is displayed in Plate 7 and Appendix 8. This apparatus was

further modified and improved to reduce contamination opportunity

and time required for watering (Plate 8 and Appendix 8).

C.  Influence of selected inoculations on seedling
characteristics

The final objective of any rhizosphere work would be to use

this information to manipulate rhizosphere microflora to the plants'

"benefit".

The results presented in Table 16 are the first attempt at

Plate 7.  System for growing sterile plants with pressurized sterile
air flow.



Plate 8.  Sterile plant growth system with pressurized sterile air
stream and gravity feed nutrient reservoir attached.

Table 16. Plant Growth* Characteristics As Influenced By Microbial Inoculation

| Treatment (inoculum) | Organism #s/gm rhizosphere soil | Shoot Height (cm) | Root Wt (mg) | % of Control | Shoot Wt (mg) | % of Control | S/R | % of Control | Total Wt (mg) |
|---|---|---|---|---|---|---|---|---|---|
| Sterile | None | 3.6 | 23.4 | 100 | 38.8 | 100 | 1.82 | 100 | 62.2 ab** |
| Mix*** | $62 \times 10^7$ | 3.5 | 21.8 | 93 | 34.2 | 88 | 1.66 | 90 | 56.0b |
| 14b | $44 \times 10^6$ | 3.6 | 25.8 | 110 | 37.4 | 96 | 1.61 | 102 | 63.2ab |
| 47c | $39 \times 10^4$ | 3.6 | 27.5 | 117 | 38.8 | 100 | 1.59 | 107 | 66.3a |

*  Plant growth 102 days after seeding (Sterilization)

** Values followed by the same letter are not significantly different at the 95% level.

*** See Appendix 9 for characterization and basis of selection for pure culture inoculum.

establishing specific organisms within the rhizosphere and observing their effect. These plants were grown with air supplied by diffusion (Plate 6) and as a result were very small at harvest date. Only in the case of total weight are any of the differences significant. It is interesting to note the increased root growth induced by the inoculation with organisms 14b and 47c that results in a decrease of shoot/root ratio.

All differences in the organism counts (Table 16) from the treatments are significant at the 99% level. There are no relationships between observed plant growth and organism establishment within the rhizosphere.

Because of the poor growth of plants in this original interaction study, the work was repeated but plants were grown in the aseptic chambers with a pressurized air flow (Plate 7). Samplings were made at 65 and 101 days from seed sterilization (Table 17). The difference in total weight (65 days) between the sterile control and inoculum 47c was significant at the 95% level, as it was in the first test. This was not so with 14b and mixed culture inoculum, although they were only slightly smaller than the 47c plants. The slightly larger S/R ratio for the inoculated plants is an indication of more rapid growth. It is during this stage, under ideal conditions, that the plant produces a great deal of top growth (Van Eerden, personal comm.).

By 105 days, the trends changed and the mixed culture inoculated plants were smaller than any other treatment. This was identical to the results for the initial test (Table 16). Again, the inoculated

Table 17.  Plant Growth On Inorganic Nitrogen As Influenced By
           Microbial Inoculation

| Inoculum | Root Wt (mg) | Shoot Wt (mg) | Total Wt (mg) | S/R |
|---|---|---|---|---|
| Growth For 65 Days From Seed Sterilization | | | | |
| Sterile | 23.7 | 57.9 | 81.6 a* | 2.51 |
| Mix | 26.8 | 76.2 | 103.0 ab | 2.87 |
| 14b | 28.6 | 75.0 | 103.6 ab | 2.63 |
| 47c | 27.2 | 78.9 | 106.3 b | 2.94 |
| Growth For 101 Days From Seed Sterilization | | | | |
| Sterile | 94 | 238 | 332 | 2.53 |
| Mix | 73 | 177 | 251 | 2.42 |
| 14b | 144 | 241 | 385 | 1.67 |
| 47c | 126 | 223 | 349 | 1.77 |

* letters followed by different numbers are significantly different
  at the 95% level.

plants had the lower shoot/root ratio.  While not significant, the
reproducibility of the observations was at least gratifying.  The
change between observations made at 65 and 105 days emphasized the
importance of making comparisons at similar points in the growth
cycle.  Swan (1969) has suggested that for real differences in
growth rate of jack pine seedlings to become evident, the maximum
growth period feasible should be used for assessment.  He used a
26-week (182-day) growing period.  That period is unrealistic for
this study, because in the operational growth of container-grown

reforestation stock, the growth period is 18-20 weeks (126-140 days).
Any changes in plant characteristics must therefore be induced by
the end of that time period.

As stated earlier, one of the requirements of a system for
the growth of aseptic plants was a growth rate equal to those
achieved operationally. Endean (1971) has reported maximum plant
weights of 270 mg for lodgepole pine grown 108 days under light,
temperature and nutrient conditions similar to those used in this
experiment. The major difference was a peat-soil mix and the use
of a "Styro 2" container. Comparison of Endean's data, with that
in Table 17, indicates equal or better growth rates within the
sterile chamber. Comparisons with the hypothetical growth curve
(Appendix 6) drawn from published information are equally favorable.

When three-quarters of the nitrogen in Hocking solution
was replaced with an organic nitrogen source, the effect was to
reduce nitrogen availability and make the plant somewhat dependent
on the associated micro-organisms for the needed nitrogen. At the
age of 65 days, the organic nitrogen-grown plants (Table 18) were
not significantly smaller than the inorganically grown plants
(Table 17), although that trend is suggested by the growth rates of
the inoculated plants. That these plants are not doing as well is
also suggested by the lower S/R ratio of the organic N growth plant.
Plants grown under lower nitrogen availability have a lower S/R
ratio (Swan, 1969; Kinghorn, personal comm.) and a reduced shoot
height growth. In this experiment, the height growth at 65 days
was 60 mm and 71 mm, respectively, for the organic and inorganic

Table 18.  Plant Growth on Organic Nitrogen as Influenced by Microbial
Inoculation.

| Inoculum | Root Wt (mg) | Shoot Wt (mg) | Total Wt (mg) | S/R |
|----------|----------|----------|----------|------|
| Growth Period of 65 Days from Seeding | | | | |
| Sterile | 25.6 | 48.3 | 73.9 | 1.91 |
| Mix | 26.3 | 61.3 | 87.7 | 2.33 |
| 14b | 29.8 | 57.9 | 87.8 | 1.95 |
| 47c | 29.8 | 54.8 | 84.6 | 1.84 |
| Growth Period of 101 Days from Seeding | | | | |
| Sterile | 115 | 105 | 220 | .94 a* |
| Mix | 103 | 152 | 255 | 1.50 b |
| 14b | 119 | 134 | 253 | 1.13 ab |
| 47c | 83 | 125 | 208 | 1.62 b |

* Numbers followed by the same letter are not significantly different at
the 95% level.

nitrogen-grown plant. Similar observations were evident at 101 days, where the trend was to a smaller plant. None of these differences are significant. The data from the 101-day sampling indicate a significantly different shoot-to-root ratio brought about by the presence of the mix and 47c inoculum. Since this is an increase in shoot-to-root ratio, it is probably the result of an increased nitrogen availability. In the organism characterizations, both 47c and 14b were proteolytic positive, while only 47c was positive for ammonium production from casein.

Bacterial counts within the rhizosphere soil at the end of the 65-day growth period for plants grown on an inorganic N source (Table 19) are not significantly different from those after 102 days' growth (Table 16). It is not surprising that the count for the soil mix inoculum are significantly larger on the organic nitrogen, since the casein will act as an additional energy source. The rhizoplane inoculum, 47c, appears to be uninfluenced by the external energy supply and is restricted in activity by the particular root organism association.

Table 19. Organism Counts Within 65-Day-Old Seedling Rhizosphere Soil.

|  | Inorganic N | Organic N |
|---|---|---|
| Mix | $72 \times 10^6$ | $88 \times 10^7$ |
| 47c | $82 \times 10^4$ | $82 \times 10^4$ |
| 14b | $32 \times 10^5$ | $14 \times 10^6$ |

## V.  Conclusions

Data presented in this thesis have provided some informa-
tion on the role of the bacterial component in lodgepole pine
rhizosphere soil and have demonstrated a number of differences from
that of the non-root-influenced soil.  As in most similar studies,
the number of bacteria increases when soil is subjected to root
influence.  The streptomycetes increased to a lesser extent than the
bacterial component.  In the mature tree-root studies, the rhizo-
sphere effect increased with depth and is primarily associated with
feeding roots.  The magnitude of the stimulation within the rhizo-
plane is striking when all data are expressed and compared on a
surface area basis (number of organisms/100 sq cm).

If the total number of organisms is accepted as a rough
indicator of microbial activity, a majority of all soil activity
takes place right on the root surface.

The preliminary study indicated that the almost universally
reported stimulation of gram-negative organisms within the rhizo-
sphere is not present in the lodgepole pine rhizosphere soil.  This
may be a result of a high proportion of gram-negatives within the
control soil.  In further contrast to other reports, rhizoplane organisms
do not demonstrate as rapid a growth rate as the non-root-influenced
soil isolates.  They do, however, respond in greater proportions to
amino acid nutrient supplementation than do the control organisms.

The rhizosphere isolates have consistently demonstrated an
increased ability to bring about phosphate solubilization and may
be of importance to the phosphorus  status of the plant.

Proteolytic and amylolytic organisms were found to be suppressed within the rhizosphere. The suppression of proteolytic organisms is in contrast to many other observations and would indicate a reduced nitrogen turnover within the rhizosphere. In addition, ammonifiers were also reduced within the rhizosphere. These observations, combined with the reduced frequency of acid production from lactose and of urea hydrolysis within the rhizoplane microflora, suggest a proportional increase in the Achromobacter within the rhizoplane.

Chitinolytic organisms were suppressed within the rhizo-sphere of the mature tree, while being stimulated within the rhizosphere of the young seedling or sapling. With this exception, the observations based on a very limited number of characteristics suggest that the rhizosphere flora of older and younger trees are similar.

The incorporation of environmental tests indicated that the rhizoplane flora was slightly more sensitive to acid pH. This would suggest a more alkaline pH in the rhizosphere. The rhizoplane isolates were also less capable of growth at 3-4°C.

A sterile growth chamber has been developed that allows growth rates, under sterile conditions, equivalent to those achieved in operational practices. Studies of micro-organism/plant inter-actions with a limited number of organisms have indicated that these organisms can have a definite effect on the plant growth rate and the distribution of this growth. The potential for controlling seedling characteristics is thus demonstrated, but the means of

controlling the inoculum in a non-sterile situation is unavailable.

These results demonstrate the need for pursuing the study of the rhizosphere microflora and developing a mechanism for controlling the organisms associated with seedlings in the initial phase of growth.

## VI. BIBLIOGRAPHY

ABRAHAM, T.A., and L.J. HERR. 1964. Activity of actinomycetes from rhizosphere and nonrhizosphere soils of corn and soybean in four physiological tests. Can. J. Microbiol. 10: 281-285.

*ABSALYAMOVA, R.A. 1963. [Effect on plant growth of the complex of root micro-organisms occurring as a result of application of organo-mineral mixtures] Agrobiologiya 1: 77-81.

AGNIHOTHRUDU, V. 1955. State in which fungi occur in the rhizo-sphere. Naturwissenschaften, 42: 515-516.

AGNIHOTRI, V.P. 1964. Studies on Aspergilli. XIV. Effect of foliar spray of urea on the Aspergilli on the rhizosphere of Triticum vulgare L. Plant Soil, 20: 364-370.

AGNIHOTRI, V.P., and O. VAARTAJA. 1967. Root exudates from red pine seedlings and their effects on Pythium ultimum. Can. J. Bot. 45: 1031-1040.

AKHROMEIKO, A.I., and V.A. SHESTAKOVA. 1958. A study of the role of micro-organisms in the uptake and release of phosphorus and sulfur by seedlings of oak, ash and maple. Mikrobiologiia, 27: 66-73 (Transl.).

ALEXANDER, M. 1961. Introduction to soil microbiology. John Wiley and Sons, Inc. New York.

ALEXANDER, M., and F.E. CLARK. 1965. Nitrifying bacteria. pp. 1477-1483 in C.A. Black, et al, eds. Methods of Soil Analysis. Part 2. American Society of Agronomy, Madison, Wisc. (Agronomy no.9)

ASSOCIATION OF OFFICIAL AGRICULTURAL CHEMISTS. 1955. Official methods of analysis. 8th ed. The Association, Washington, D.C.

*BALICKA, N. 1958. [ Comparison of the biological activity of the rhizospheres of rye and vetch in pure and mixed culture]. Ann. Inst. Pasteur, 95: 480-491.

BARBER, D.A. 1966. Effect of micro-organisms on nutrient absorption by plants. Nature, 212: 638-640.

BARBER, D.A. 1971. Influence of micro-organisms on assimilation of nitrogen by plants from soil and fertilizer sources. pp. 91-102 in Nitrogen[15] in Soil-Plant Studies (Proceedings of a Research Co-ordination Meeting Sofia, 1-5 Dec., 1969). International Atomic Energy Agency, Vienna.

BARBER, D.A., and B.C. LOUGHMAN. 1967. The effect of micro-
    organisms on the absorption of inorganic nutrients by
    intact plants. II. Uptake and utilization of phosphate
    by barley plants grown under sterile and non-sterile
    conditions. J. Exp. Bot. 18: 170-176.

BARBER, D.A., J. SANDERSON, and J.S. RUSSELL. 1968. Influence of
    micro-organisms on the distribution in roots of phosphate
    labelled with phosphorus-32. Nature 217: 644.

BARBER, S.A., and P.G. OZANNE. 1970. Autoradiographic evidence for
    the differential effect of four plant species in altering
    the calcium content of the rhizosphere soil. Soil Sci.
    Soc. Am. Proc. 34: 635-637.

BAVER, L.D. 1956. Soil Physics. Third edition.John Wiley and Sons,
    Inc. New York. Pg. 182.

BLAIR, J.E., E.H. LENNETTE, and J.P. TRUANT, eds. 1970. Manual of
    clinical microbiology. Williams and Wilkins, Baltimore.

BOARD, R.G., and A.J. HOLDING. 1960. The utilization of glucose by
    aerobic gram-negative bacteria. J. Appl. Bacteriol. 23:xi.

BOULTER, D., J.J. JEREMY, and M. WILDING. 1966. Amino acids
    liberated into the culture medium by pea seedling roots.
    Plant Soil, 24: 121-127.

BOWEN, G.D. 1969. Nutrient status effects on loss of amides and
    amino acids from pine roots. Plant Soil, 30: 139-142.

BOWEN, G.D., and A.D. ROVIRA. 1961. The effects of micro-organisms
    on plant growth. I. Development of roots and root hairs
    in sand and agar. Plant Soil, 15: 166-188.

BOWEN, G.D., and A.D. ROVIRA. 1966. Microbial factor in short-term
    phosphate uptake studies with plant roots. Nature 211:
    665-666.

BOWIE, I.S., M.W. LOUTIT, and J.S. LOUTIT. 1969. Identification of
    aerobic heterotrophic soil bacteria to generic level by
    using multipoint inoculation techniques. Can. J. Microbiol.
    15: 297-302.

BREED, R.S., E.G.D. MURRAY, and N.R. SMITH. 1957. Bergey's manual
    of determinative bacteriology. 7th ed. Williams and
    Wilkins, Baltimore.

BREMNER, J.M. 1965. Inorganic forms of nitrogen. pp. 1179-1237 in
    C.A. Black, et al, eds. Methods of Soil Analysis. Part 2.
    American Society of Agronomy, Madison, Wisc. (Agronomy
    no. 9).

BRISBANE, P.G., and A.D. ROVIRA. 1961. A comparison of methods for classifying rhizosphere bacteria. J. Gen. Microbiol. 26: 379-392.

BROWN, I.C. 1943. A rapid method of determining exchangeable hydrogen and total exchangeable bases of soils. Soil Sci. 56: 353-357.

BROWN, M.E., S.K. BURLINGHAM, and R.M. JACKSON. 1964. Studies on Azotobacter species in soil. III. Effects of artificial inoculation on crop yields. Plant Soil, 20: 194-214.

BUXTON, E.W. 1962. Root exudates from banana and their relationship to strains of the Fusarium causing Panama wilt. Ann. Appl. Biol. 50: 269-282.

*CHATTERJEE, A.K., and P. NANDI. 1964. Solubilization of insoluble phosphates by rhizosphere fungi of legumes  Arachis, Cyamopsis, Desmodium . Trans. Bose Res. Inst. 27: 115-120.

CHESTERS, C.G.C., and D. PARKINSON. 1959. On the distribution of fungi in the rhizospheres of oats. Plant Soil, 11: 145-156.

*CHUNDEROVA, A.I. 1964. Phosphatase activity of the rhizosphere microflora of maize. Mikrobiologiya, 33: 102-105.

CLARK, F.E. 1939. Effects of soil amendments upon bacterial populations associated with roots of wheat. Trans. Kansas Acad. Sci. 42: 91-96.

CLARK, F.E. 1947. Rhizosphere microflora as affected by soil moisture changes. Soil Sci. Soc. Am. Proc. 12: 239-242.

CLARK, F.E. 1949. Soil microorganisms and plant roots. Adv. Agron. 1: 241-288.

CLARK, F.E. 1961. Influence of the microbial population of the rhizosphere upon plant development. pp. 614-618 in Recent advances in botany. Vol. 1. (IX International Botanical Congress, 1959. Montreal). Toronto University Press.

CLARK, F.E., and D.H. SMITH. 1949. The occurrence of aerobic mesophilic sporeforming bacteria on plant roots. Soil Sci. Soc. Am. Proc. 14: 199-202.

COLER, R.A., and H.B. GUNNER. 1969. The rhizosphere of an aquatic plant (Lemna minor). Can. J. Microbiol. 15: 964-966.

CORKE, C.T. 1958. Nitrogen transformations in Ontario forest podzols. pp. 116-121 in T.D. Stevens and R.L. Cook eds. First North American Forest Soils Conference, East Lansing, Mich., Michigan State University, East Lansing, Mich.

CORKE, C.T., and F.E. CHASE. 1955. The selective enumeration of actinomycetes in the presence of large numbers of fungi. Can. J. Microbiol. 2: 12-16.

COWAN, S.T., and K.J. STEEL. 1970. Manual for the identification of medical bacteria. Cambridge, University Press.

CROSSETT, R.N. 1967. Autoradiography of $^{32}$P in maize roots. Nature, 213: 312-313.

DIFCO LABORATORIES INC. 1948. Difco manual of dehydrated culture media and reagents for microbiological and clinical laboratory procedures. 8th edition. The Laboratories, Detroit, Michigan.

DOUGHTY, J.L. 1941. The advantages of soil paste for routine pH determination. Sci. Agr. 22: 135-138.

*EGOROVA, S.V., and A.D. RAGUOTIS. 1968. [The rhizosphere microflora of Norway spruce and birch, and certain of its physiological features]. Lesoved, Moskva, (1): 27-36.

ELWAN, S.H., and A. DIAB. 1970a. Studies in desert microbiology. II. Development of bacteria in the rhizosphere and soil of Artemisia monosperma, Del. in relation to environment. U.A.R.J. Bot. 13: 97-108.

ELWAN, S.H., and A. DIAB. 1970b. Studies in desert microbiology. III. Certain aspects of the rhizosphere effect of Rhazya stricta, Decn. in relation to environment. U.A.R.J. Bot 13: 109-119.

ENDEAN, F. 1971. The effect of available rooting volume on the growth of lodgepole pine seedlings. Can. For. Res. Lab., Edmonton, Int. Rep. A-42.

ETTER, H.M. 1969. Growth, metabolic components and drought survival of lodgepole pine seedlings at three nitrate levels. Can. J. Plant Sci. 49: 393-402.

EWING, W.H. 1962. Enterobacteriaceae: Biochemical methods for group differentiation. U.S. Dept. of Health, Education and Welfare. Public Health Service Publication #734.

FISHER, R.F., and E.L. STONE. 1969. Increased availability of nitrogen and phosphorus in the root zone of conifers. Soil Sci. Soc. Am. Proc. 33: 955-961.

GERRETSEN, F.C. 1948. The influence of microorganisms on the phosphate intake by the plant. Plant Soil, 1: 51-81.

GILARDI, G.L. 1973. Nonfermentative gram-negative bacteria encountered in clinical specimens. Antonie van Leeuwenhoek, 39: 229-242.

GRAY, T.R.G., and T.F. BELL. 1963. The decomposition of chitin in an acid soil. pp. 222-229 in J. Doeksen and J. van der Drift eds. Soil Organisms. North-Holland Publishing Company, Amsterdam.

GUIRGUIS, M.A., F. KUNC and V. VANČURA. 1969a. Presence and oxidation of amino acids in rhizosphere and non-rhizosphere soil. Folia Microbiol. 14: 1-12.

GUIRGUIS, M.A., V. VANČURA, and F. KUNC. 1969b. Oxidation of pipecolic acid in soils and in rhizosphere soil of different plants. Folia Microbiol. 14: 13-22.

GYLLENBERG, H.G. 1957. Seasonal variation in the composition of the bacterial soil flora in relation to plant development. Can. J. Microbiol. 3: 131-134.

GYLLENBERG, H.G., and V. RAURAMAA. 1966. Taxometric models of bacterial soil populations. Acta. Agr. Scand. 16: 30-38.

HARLEY, J.L., and J.S. WAID. 1955. The effect of light upon the roots of beech and its surface population. Plant Soil, 7: 96-112.

HARMSEN, G.W., and G. JAGER. 1963. Determination of the quantity of carbon and nitrogen in the rhizosphere of young plants. pp. 245-257 in J. Doeksen and J. van der Drift eds. Soil Organisms. North-Holland Publishing Company, Amsterdam.

HARPER, J.L. 1950. Studies in the resistance of certain varieties of banana to Panama disease. II. The rhizosphere. Plant Soil, 2: 383-394.

HASSOUNA, M.G., and P.F. WAREING. 1964. Possible role of rhizosphere bacteria in the nitrogen nutrition of Ammophila arenaria. Nature, 202: 467-469.

HEILMAN, M.D., D.L. CARTER, and C.L. GONZALEZ. 1965. The ethylene glycol monoethyl ether (EGME) technique for determining soil-surface area. Soil Sci. 100: 409-413.

HOCKING, D. 1971. Preparation and use of a nutrient solution for culturing seedlings of lodgepole pine and white spruce, with selected bibliography. Northern Forest Research Center, Edmonton. Canada. Inform. Rep. NOR-X-1.

HOCKING, D.  1972.  Comparison of proprietary with prescription nutrient solutions for Alberta white spruce and lodgepole pine.  Northern Forest Research Center, Edmonton.  Canada.  Inform. Rep. NOR-X-35.

HOCKING, D. and F.D. COOK.  1972.  Myxobacteria exert partial control of damping-off and root disease in container-grown tree seedlings.  Can. J. Micribiol. 18: 1557-1560.

HORNBY, D., and A.J. ULLSTRUP.  1967.  Fungal populations associated with maize roots, quantitative rhizosphere data for genotypes differing in root rot resistance.  Phytopathology, 57: 76-82.

HUSAIN, S.S., and W.E. McKEEN.  1963.  Interactions between strawberry roots and Rhizoctonia fragariae. Phytopathology 53: 541-545.

IVARSON, K.C., and H. KATZNELSON.  1960.  Studies on the rhizosphere microflora of yellow birch seedlings.  Plant Soil, 12: 30-40.

IVARSON, K.C., and A.R. MACK.  1972.  Root-surface mycoflora of soybean in relation to soil temperature and moisture in a field environment.  Can. J. Soil Sci. 52: 199-208.

IVARSON, K.C., and F.J. SOWDEN.  1969.  Free amino acid composition of the plant root environment under field conditions.  Can. J. Soil Sci. 49: 121-127.

IVARSON, K.C., F.J. SOWDEN, and A.R. MACK.  1970.  Amino-acid composition of rhizosphere as affected by soil temperature, fertility and growth stage.  Can. J. Soil Sci. 50: 183-189.

KATZNELSON, H.  1946.  The "rhizosphere effect" of mangels on certain groups of soil microorganisms.  Soil Sci. 62: 343-354.

KATZNELSON, H.  1961.  Microorganisms in the rhizosphere.  pp. 610-614 in Recent advances in botany.  Vol. 1.  (IX International Botanical Congress, 1959.  Montreal).  Toronto University Press.

KATZNELSON, H., and B. BOSE.  1959.  Metabolic activity and phosphate-dissolving capability of bacterial isolates from wheat roots, rhizosphere, and non-rhizosphere soil.  Can. J. Microbiol. 5: 79-85.

KATZNELSON, H., E.A. PETERSON, and J.W. ROUATT.  1962a.  Phosphate-dissolving microorganisms on seed and in the root zone of plants.  Can. J. Bot. 40: 1181-1186.

KATZNELSON, H., and J.W. ROUATT. 1957a. Studies on the incidence
            of certain physiological groups of bacteria in the rhizo-
            sphere. Can. J. Microbiol. 3: 265-269.

KATZNELSON, H., and J.W. ROUATT. 1957b. Manometric studies with
            rhizosphere and non-rhizosphere soil. Can. J. Microbiol.
            3: 673-678.

KATZNELSON, H., J.W. ROUATT, and T.M.B. PAYNE. 1955. The liberation
            of amino acids and reducing compounds by plant roots.
            Plant Soil, 7: 35-48.

KATZNELSON, H., J.W. ROUATT, and E.A. PETERSON. 1962b. The rhizo-
            sphere effect of mycorrhizal and non-mycorrhizal roots of
            yellow birch seedlings. Can. J. Bot. 40: 377-382.

*KAUNAT, H., and K. BERNHARD. 1969. [The hydrolysis of pectin by
            rhizosphere-specific bacteria and actinomycetes]. Zentbl.
            Bakt. Parasitkde Abt. II, 464-466.

KING, H. deL., and R.H. WALLACE. 1956. Morphological and physiolo-
            gical groups of soil bacteria from the roots of barley
            and oats. Can. J. Microbiol. 2: 473-481.

KOZLOV, K. 1964. Enzymatic activity of the rhizosphere and soils in
            the east Siberia area. Folia Microbiol. 9: 145-149.

*KOZLOVA, E.I., YU. A. GORBENKO, and V.I. ROMANENKO. 1963.
            [Comparative study of rhizospheric microflora of woody
            plants and some features of their carbon metabolism].
            Vestn. Musk. Univ. Ser. Biol. Pochvoved. 18: 35-42.

KUBÍKOVÁ, J. 1963. The surface mycoflora of ash roots. Trans. Br.
            Mycol. Soc. 46: 107-114.

LAMB, R.J., and B.N. RICHARDS. 1971. Effect of mycorrhizal fungi
            on the growth and nutrient status of slash and radiata
            pine seedling. Aust. For. 35: 1-7.

LEELAVATHY, K.M. 1969. Effect of some common rhizosphere fungi on
            root growth of seedlings. Plant Soil, 30: 335-338.

LEVAL, J. de, and J. REMACLE. 1968. Étude de l'effet rhizosphère de
            Sesleria caerulea ssp. calcarea (Celak) Hegi. en milieu
            naturel. Rev. Ecol. Biol. Sol, 5: 63-79.

LEVAL, J. de, and J. REMACLE. 1969. A microbiological study of the
            rhizosphere of poplar. Plant Soil, 31: 31-47.

LINDSEY, D.L. 1967. Growth of beans, tomatoes, and corn under
            gnotobiotic conditions. Phytopathology, 57: 960-964.

LOCHHEAD, A.G. 1940. Qualitative studies of soil microorganisms. III. Influence of plant growth on the character of the bacterial flora. Can. J. Res. C, 18: 42-53.

LOCHHEAD, A.G., and F.E. CHASE. 1943. Qualitative studies of soil microorganisms. V. Nutritional requirements of the predominant bacterial flora. Soil Sci. 55: 185-195.

LOCHHEAD, A.G., and F.D. COOK. 1961. Microbial growth factors in relation to resistance of flax varieties to fusarium wilt. Can. J. Bot. 39: 7-19.

LOCHHEAD, A.G., and J.W. ROUATT. 1955. The "rhizosphere effect" on the nutritional groups of soil bacteria. Soil Sci. Soc. Am. Proc. 19: 48-49.

LOCHHEAD, A.G., and R.H. THEXTON. 1947. Qualitative studies of soil microorganisms. VII. The 'rhizosphere effect' in relation to the amino acid nutrition of bacteria. Can. J. Res. C, 25: 20-26.

LOUTIT, M., J. HILLAS, and G.F.S. SPEARS. 1972. Studies on rhizosphere organisms and molybdenum concentration in plants. II. Comparison of isolates from the rhizospheres of plants grown in two soils under the same conditions. Soil Biol. Biochem. 4: 267-270.

LOUW, H.A. 1970. A study of the phosphate-dissolving bacteria in the root region of wheat and lupin. Phytophylactica, 2: 21-26.

LOUW, H.A., and D.M. WEBLEY. 1959. The bacteriology of the root region of the oat plant grown under controlled pot culture conditions. J. Appl. Bacteriol. 22: 216-226.

MARTIN, J.P. 1950. Use of acid, rose bengal, and streptomycin in the plate method for estimating soil fungi. Soil Sci. 69: 215-232.

MILLER, R.H., and T.J. CHAU. 1970. The influence of soil microorganisms on the growth and chemical composition of soybean. Plant Soil, 32: 146-160.

MILLER, R.H., and E.L. SCHMIDT. 1965. A technique for maintaining a sterile soil: plant root environment, and its application to the study of amino acids in the rhizosphere. Soil Sci. 100: 267-273.

MUNRO, A.L.S. 1970. Measurement and control of pH values. pp. 39-89 in Methods in Microbiology. Volume 2. J.R. Norris and D.W. Ribbons eds. Academic Press, London and New York.

NEAL, J.L. JR., T.G. ATKINSON, and R.I. LARSON. 1970. Changes in the rhizosphere microflora of spring wheat induced by disomic substitution of a chromosome. Can. J. Microbiol. 16: 153-158.

NEAL, J.L. JR., W.B. BOLLEN, and B. ZAK. 1964. Rhizosphere microflora associated with mycorrhizae of Douglas-fir. Can. J. Microbiol. 10: 259-265.

NEAL, J.L. JR., K.C. LU, W.B. BOLLEN, and J.M. TRAPPE. 1968. A comparison of rhizosphere microfloras associated with mycorrhizae of red alder and Douglas-fir. pp. 57-71 in Biology of Alder. J.M. Trappe et al eds. Portland, Ore., Pacific Northwest Forest and Range Experiment Station.

OSWALD, E.T., and H.A. FERCHAU. 1968. Bacterial associations of coniferous mycorrhizae. Plant Soil, 28: 187-192.

*PANTOS, G., G. PANTOS, and T. TAKAITS. 1964. [The effects of vitamins, antibiotics, trace elements, and metabolic products of microbial origin on rooting and shoot growth of cuttings of Populus 'I-214' and P. Xrobusta. Erdeszeti faipari Egy. tud. Kozl. (1): 65-79.

PAPAVIZAS, G.C., and C.B. DAVEY. 1961. Extent and nature of the rhizosphere of lupinus. Plant Soil, 14: 215-236.

PARKINSON, D., and J.H. CLARKE. 1961. Fungi associated with the seedling roots of Allium porrum L. Plant Soil, 13: 384-390.

PARKINSON, D., and R. PEARSON. 1965. Factors affecting the stimulation of fungal development in the root region. Nature, 205: 205-206.

PARKINSON, D., G.S. TAYLOR, and R. PEARSON. 1963. Studies on fungi fungi in the root region. I. The development of fungi on young roots. Plant Soil, 19: 332-349.

PARKINSON, D., and A. THOMAS. 1965. A comparison of methods for the isolation of fungi from rhizospheres. Can. J. Microbiol. 11: 1001-1007.

PARKINSON, D., and A. THOMAS. 1969. Quantitative study of fungi in the rhizosphere. Can. J. Microbiol. 15: 875-878.

PAVLYCHENKO, T.K., and J.B. HARRINGTON. 1934. Competitive efficiency of weeds and cereal crops. Can. J. Res. 10: 77-94.

PEARSON, R., and D. PARKINSON. 1961. The sites of excretion of ninhydrin-positive substances by broad bean seedlings. Plant Soil, 13: 391-396.

PETERSON, E.A.   1958.   Observations on fungi associated with plant roots.   Can. J. Microbiol. 4: 257-265.

PETERSON, E.A.   1961.   Observations on the influence of plant illumination on the fungal flora of roots.   Can. J. Microbiol. 7: 1-6.

PETERSON, E.A., J.W. ROUATT, and H. KATZNELSON.   1965.   Microorganisms in the root zone in relation to soil moixture.   Can. J. Microbiol. 11: 483-489.

*PETRENKO, M.B., and L.V. KARASEVA.   1969.   [Changes in the carbo-hydrate content in the sugar beet due to the action of rhizosphere bacterka].   Biol. Nauk 12: 89-93.

RAGHU, K., and I.C. MacRAE.   1966.   Occurrence of phosphate-dissolv-ing microorganisms in the rhizosphere of rice plants and in submerged soils.   J. Appl. Bacteriol. 29: 582-586.

RAMBELLI, A.   1967.   Preliminary investigations on the mycorrhizal rhizosphere in Pinus radiata D. Don.   Proc 14th Congr. Int. Union For. Res. Organ. Munich 1967.   Pt II.   Section 21: 389-94.

*REMACLE, J.   1963.   [Evolution of the rhizosphere effect in plants colonizing a mor, a moder and an acid mull].   Ann. Inst. Pasteur, 105: 291-302.

REMACLE, J.   1966.   La microflore amylolytique des sols forestiers du bois de Blaimont (Virelles Belgique).   Rev. Ecol. Biol. Sol, 3: 563-570.

*REMPE, E.K.H., and O.G. KALTAGOVA.   1965.   [Effect of root micro-organisms on the development and soil nutrition on plants. 1.   Role of bacterial stimulators in increasing yield of agricultural crops   2. Effect of the root microflora on nutrient uptake by plants].   Agrobiologiya (5): 702-721.

RILEY, D., and S.A. BARBER.   1969.   Bicarbonate accumulation and pH changes at the soybean (Glycine max (L.) Merr.) root-soil interface.   Soil Sci. Soc. Am. Proc. 33: 905-908.

RILEY, D., and S.A. BARBER.   1970.   Salt accumulation at the soybean (Glycine max (L.) Merr.) root-soil interface.   Soil Sci. Soc. Am. Proc. 34: 154-155.

RILEY, D. and S.A. BARBER.   1971.   Effect of ammonium and nitrate fertilization on phosphorus uptake as related to root-induced pH changes at the root-soil interface.   Soil Sci. Soc. Am. Proc. 35: 301-306.

ROUATT, J.W.   1959.   Initiation of the rhizosphere effect.   Can. J. Microbiol. 5: 67-71.

ROUATT, J.W., and H. KATZNELSON. 1957. The comparative growth of bacterial isolates from rhizosphere and non-rhizosphere soils. Can. J. Microbiol. 3: 271-275.

ROUATT, J.W., and H. KATZNELSON. 1960. Influence of light on bacterial flora of roots. Nature, 186: 659-660.

ROUATT, J.W., and H. KATZNELSON. 1961. A study of the bacteria on the root surface and in the rhizosphere soil of crop plants. J. Appl. Bacteriol. 24: 164-171.

ROUATT, J.W., H. KATZNELSON, and T.M.B. PAYNE. 1960. Statistical evaluation of the rhizosphere effect. Soil Sci. Soc. Am. Proc. 24: 271-273.

ROUATT, J.W., and A.G. LOCHHEAD. 1955. Qualitative studies of soil microorganisms: XIII. Effect of decomposition of various crop plants on the nutritional groups of soil bacteria. Soil Sci. 80: 147-154.

ROUATT, J.W., E.A. PETERSON, H. KATZNELSON, and V.E. HENDERSON. 1963. Microorganisms in the root zone in relation to temperature. Can. J. Microbiol. 9: 227-236.

ROVIRA, A.D. 1953. Some quantitative and qualitative aspects of the rhizosphere. Aust. Conf. Soil Sci. 1: 1-7 (Adelaide).

ROVIRA, A.D. 1956a. A study of the development of the root surface microflora during the initial stages of plant growth. J. Appl. Bacteriol. 19: 72-79.

ROVIRA, A.D. 1956b. Plant root excretions in relation to the rhizosphere effect. I. The nature of root exudate from oats and peas. Plant Soil, 7: 178-194.

ROVIRA, A.D. 1956c. Plant root excretions in relation to the rhizosphere effect. II. A study of the properties of root exudate and its effect on the growth of micro-organisms isolated from the rhizosphere and control soil. Plant Soil, 7: 195-208.

ROVIRA, A.D. 1956d. Plant root excretions in relation to the rhizosphere effect. III. The effect of root exudate on the numbers and activity of microorganisms in soil. Plant Soil, 7: 209-217.

ROVIRA, A.D. 1959. Root excretion in relation to the rhizosphere effect. IV. Influence of plant species, age of plant, light, temperature, and calcium nutrition on exudation. Plant Soil, 11: 53-64.

ROVIRA, A.D. 1962. Plant-root exudates in relation to the rhizosphere microflora. Soils and Fertilizers, 25: 167-172.

ROVIRA, A.D. 1963. Microbial inoculation of plants. I. Establishment of free-living nitrogen-fixing bacteria in the rhizosphere and their effects on maize, tomato and wheat. Plant Soil, 19: 304-313.

ROVIRA, A.D., and P.G. BRISBANE. 1968. Numerical taxonomy and soil bacteria. pp. 337-350 in T.R.G. Gray and D. Parkinson eds. The Ecology of Soil Bacteria. University of Toronto Press.

ROVIRA, A.D., and J.R. HARRIS. 1961. Plant root excretions in relation to the rhizosphere effect. V. The exudation of B-group vitamins. Plant Soil, 14: 199-214.

RUNOV, E.A., and E.N. ZHDANNIKOVA. 1960. [The rhizosphere micro-flora of birch and spruce on various soils of the Central Taiga in the Vologda region]. Soobshcheniya Laboratorii Lesovedeniya (2): 69-79. (Environment Canada Translation OOENV TR 128)

*SARIC, Z. 1967. [The effect of some kinds of soil water extracts on the occurrence of various groups of microorganisms in the corn rhizosphere]. Acta Biol. Jugslav Ser. B. Mikrobiol 4: 243-256.

SCHROTH, M.N., and W.C. SNYDER. 1961. Effect of host exudates on chlamydospore germination of the bean root rot fungus, Fusarium solani f. phaseoli. Phytopathology 51: 389-393.

SHAMOOT, S., L. McDONALD, and W.V. BARTHOLOMEW. 1968. Rhizo-deposition of organic debris in soil. Soil Sci. Soc. Am. Proc. 32: 817-820.

SHIPMAN, R.D. 1957. Microbial population in the rhizosphere of yellow poplar seedlings. Am. Midl. Nat. 58: 413-421.

SIERRA, G. 1957. A simple method for the detection of lipolytic activity of micro-organisms and some observations on the influence of the contact between cells and fatty substrates. Antonie van Leeuwenhoek, 23: 15-22.

SKYRING, G.W., and C. QUADLING. 1969. Soil bacteria: comparisons of rhizosphere and nonrhizosphere populations. Can. J. Microbiol. 15: 473-488.

SLANKIS, V., and V.C. RUNECKLES, and G. KROTKOV. 1964. Metabolites liberated by roots of white pine (Pinus strobus L.) seedlings. Physiol. Plant. 17: 301-313.

SOCIETY OF AMERICAN BACTERIOLOGISTS. 1957. Manual of microbiolo-gical methods. McGraw-Hill Book Company Inc., New York.

SPAHKOV, YU.M., and A.S. SPAHKOVA. 1970. Composition of free water-soluble organic compounds in the rhizosphere of woody species. Soviet Soil Sci. 2: 703-711.

SPERBER, JOAN I.  1958.  The incidence of apatite-solubilizing organisms in the rhizosphere and soil.  Aust. J. Agric. Res. 9: 778-781.

STARKEY, R.L.  1929a.  Some influences of the development of higher plants upon the microorganisms in the soil.  I.  Historical and introductory.  Soil Sci. 27: 319-334.

STARKEY, R.L.  1929b.  Some influences of the development of higher plants upon the microorganisms in the soil.  II.  Influence of the stage of plant growth upon abundance of organisms. Soil Sci. 27: 355-378.

STEVENSON, I.L., and J.W. ROUATT.  1953.  Qualitative studies of soil microorganisms.  XI.  Further observations on the nutritional classification of bacteria.  Can. J. Bot. 31: 438-447.

STOTZKY, G., W. CULBRETH, and L.B. MISH.  1961.  A sealing compound for use in biological work.  Nature, 191: 410.

STOTZKY, G., W. CULBRETH, and L.B. MISH.  1962.  Apparatus for growing plants with aseptic roots for collection of root exudates and $CO_2$.  Plant Physiol. 37: 332-341.

SUBBA-RAO, N.S., R.G.S. BIDWELL, and D.L. BAILEY.  1961.  The effect of rhizoplane fungi on the uptake and metabolism of nutrients by tomato plants.  Can. J. Bot. 39: 1759-1764.

SUBBA-RAO, N.S., R.G.S. BIDWELL, and D.L. BAILEY.  1962.  Studies of rhizosphere activity by the use of isotopically labelled carbon.  Can. J. Bot. 40: 203-212.

SUNDMAN, VERONICA.  1968.  A simple plate test for the determination of protocatechuic acid utilization by soil bacteria.  Can. J. Microbiol. 14: 88-89.

SUNDMAN, VERONICA.  1970.  Four bacterial soil populations characterized and compared by a factor analytical method.  Can. J. Microbiol. 16: 455-464.

SWAN, H.S.D.  1969.  Relationships between nutrient supply, growth and nutrient concentrations in the foliage of black spruce and jack pine.  Pulp and Paper Research Institute of Canada.  Woodlands Reports. W.R. no. 19.

SZEMBER, A.  1960.  Influence on plant growth of the breakdown of organic phosphorus compounds by microorganisms.  Plant Soil, 13: 147-158.

TAYLOR, G.S., and D. PARKINSON. 1964. Studies on fungi in the root region. II. The effect of certain environmental conditions on the development of root surface mycofloras of dwarf bean seedlings. Plant Soil, 20: 34-42.

THEODOROU, C. and G.D. BOWEN. 1970. Mycorrhizal responses of radiata pine in experiments with different fungi. Aust. For. 34: 183-191.

TIMONIN, M.I. 1935. The microorganisms in profiles of certain virgin soils in Manitoba. Can. J. Res. 13, C, 32-46.

TIMONIN, M.I. 1965. Interaction of higher plants and soil microorganisms. pp. 135-158 in C.M. Gilmour and O.N. Allen eds. Microbiology and Soil Fertility. Oregon State University Press, Corvallis.

TIMONIN, M.I. 1966. Rhizosphere effect of healthy and diseased lodgepole pine seedlings. Can. J. Microbiol. 12: 531-537.

TIMONIN, M.I., and A.G. LOCHHEAD. 1948. Distribution of microorganisms in the rhizosphere of a root system. Trans. Roy. Soc. Can. Sect. 5. 42: 175-181.

TRIBUNSKAYA, A.Y. 1955. [A study of the microflora of the rhizosphere of pine seedlings. Mikrobiologiya, 24: 188-192. (Translated)

*TYUTYUNNIKOV, A.I., and V.A. PRONIN. 1965. [Inter-relations of plants with soil microorganisms when different kinds of fertilizers are applied]. Vest. Sel.-Khoz. Nauko (6): 48-51.

VANCURA, V. 1964. Root exudates of plants. I. Analysis of root exudates of barley and wheat in their initial phases of growth. Plant Soil, 21: 231-248.

VANCURA, V. 1967. Root exudates of plants. III. Effect of temperature and "cold shock" on the exudation of various compounds from seeds and seedlings of maize and cucumber. Plant Soil, 27: 319-328.

VANCURA, V., and A. HANZLÍKOVÁ. 1972. Root exudates of plants. IV. Differences in chemical composition of seed and seedlings exudates. Plant Soil, 36: 271-282.

VANCURA, V., and A HOVADÍK. 1965. Root exudates of plants. II. Composition of root exudates of some vegetables. Plant Soil, 22: 21-32.

VASANTHARAJAN, V.N., and J.V. BHAT. 1967. Interrelations of soil microorganisms and mulberry. I. Phytohormone production by soil and rhizosphere bacteria and their effect on plant growth. Plant Soil, 27: 261-272.

VON GRAEVENITZ, A. 1971. Economical system for the identification of non-fermentative gram-negative rods. Antonie van Leeuwenhoek, 37: 201-208.

WALLACE, R.H., and H. deL. KING. 1954. Nutritional groups of soil bacteria on the roots of barley and oats. Soil Sci. Soc. Am. Proc. 18: 282-285.

WALLACE, R.H., and A.G. LOCHHEAD. 1949. Qualitative studies of soil microorganisms. VIII. Influence of various crop plants on the nutritional groups of soil bacteria. Soil Sci. 67: 63-69.

WALLACE, R.H., and A.G. LOCHHEAD. 1950. Qualitative studies of soil microorganisms. IX. Amino acid requirements of rhizosphere bacteria. Can. J. Res. C, 28: 1-6.

WEBLEY, D.M., D.J. EASTWOOD, and C.H. GIMINGHAM. 1952. Development of a soil microflora in relation to plant succession on sand-dunes, including the "rhizosphere" flora associated with colonizing species. J. Ecol. 40: 168-178.

WEST, P.M., and A.G. LOCHHEAD. 1940. Qualitative studies of soil microorganisms. IV. The rhizosphere in relation to the nutritive requirements of soil bacteria. Can. J. Res. C, 18: 129-135.

ZAGALLO, A.C., and W.B. BOLLEN. 1962. Studies on the rhizosphere of tall fescue. Ecology, 43: 54-62.

* An asterisk preceding a citation indicates that only the abstract of the paper was available and read.

# APPENDIX 1

## Microbiological Media

A. Isolation Media

1. <u>Bacteria and Actinomycetes</u>

   a) Stevenson Yeast Extract Agar

   (Cook, personal comm.; Lochhead and Chase, 1943; Corke and Chase, 1955).

   | Ingredients | grams/liter |
   |---|---|
   | Dextrose | 1 |
   | $K_2HPO_4$ | 1 |
   | $(NH_4)_2 SO_4$ | .5 |
   | $MgSO_4 \cdot 7H_2O$ | .2 |
   | $CaCl_2$ | .1 |
   | NaCl | .1 |
   | $FeCl_3$ | .01 |
   | Yeast Extract | 1 |
   | Agar | 15 |

   Actidione is added to the sterilized above medium when at 50°C to give a final conc. of 80 nanogm/ml.

   b) Plate Count Agar (Difco Laboratoirie Inc.)

   | Ingredients | grams/liter |
   |---|---|
   | Tryptone | 5 |
   | Yeast Extract | 2.5 |
   | Dextrose | 1 |
   | Agar | 15 |

   c) Soil bacteria mix (Dangerfield, unpublished data)

   | Ingredients | grams/liter |
   |---|---|
   | $K_2HPO_4$ | 1 |
   | glucose | 1 |

| Ingredients | grams/liter |
|---|---|
| $(NH_4)_2SO_4$ | .5 |
| $MgSO_4 \cdot 7H_2O$ | .2 |
| $CaCl_2$ | .1 |
| NaCl | .1 |
| $FeCl_3$ | .01 |
| Avicel (TG 104) | 1 |
| Starch | 1 |
| Casein | .25 |

This medium is adjusted to pH 6.8.

Filter-sterilized Actidione is added after autoclaving to give a final concentration of 80 nanogm/ml.

2. Fungi

a) Peptone-Dextrose-Rose Bengal Agar (Martin, 1950)

| Ingredients | grams/liter |
|---|---|
| Agar | 20 |
| $KH_2PO_4$ | 1 |
| $MgSO_4 \cdot 7H_2O$ | 0.5 |
| Peptone | 5 |
| Dextrose | 10 |

Rose Bengal (1% Solution) is added, 3.3 ml/liter after remainder of medium is boiling.

Streptomycin is added, 30.0 mg/liter after cooling autoclaved medium to 45°C.

B. Storage Media

1. Bacteria

a) General medium (Dangerfield, unpublished data)

| Ingredients | grams/liter |
|---|---|
| Dextrose | 1 |
| Tryptone | 5 |
| Yeast Extract | 2.5 |

| Ingredients | grams/liter |
|---|---|
| Vitamin Free Casamino Acid | 2.0 |
| Citric Acid | .05 |

This medium is prepared as a broth, semi-solid agar (0.5% agar) or as solid agar (1.5% agar).

2. Fungi

a) Malt Extract Agar (Difco Laboratorie Inc.)

| Ingredients | grams/liter |
|---|---|
| Agar | 12.75 |
| Maltose | 2.75 |
| Dextrin | 2.35 |
| Glycerol | 0.75 |
| Peptone | 15 |

C. Organism Characterization

1. Fungi

a) Czapek Solution Agar (Difco Laboratories Inc.)

| Ingredients | grams/liter |
|---|---|
| Agar | 15 |
| $NaNO_3$ | 2 |
| $K_2HPO_4$ | 1 |
| $MgSO_4 \cdot 7H_2O$ | 1 |
| KCl | 5 |
| Saccharose | 30 |
| $FeSO_4$ | .01 |

b) Potato Dextrose Agar (Difco Laboratories Inc.)

| Ingredients | grams/liter |
|---|---|
| Potatoes, Infusion from | 200 |
| Dextrose | 20 |
| Agar | 15 |

2. Bacteria

   a) Starch hydrolysis (Sundman, 1970)

      General medium solid agar plus 0.2% soluble starch. 5 ml of this medium is layered over 15 ml of water agar. Colonies are incubated for 7 days at 20°C.

      A zone of clearing around the colony after flooding with 1/10 strength Lugol's iodine was scored positive for starch hydrolysis.

Lugol's Iodine

| | |
|---|---|
| Iodine | 5 g |
| Potassium Iodine | 10 g |
| Distilled Water | 100 ml |

   b) Chitin hydrolysis (Gray and Bell, 1963)

| Ingredients | grams/liter |
|---|---|
| Hydrolyzed Chitin | 5 |
| $K_2HPO_4$ | .3 |
| $MgSO_4$ | .3 |
| $CaCl_2$ | .1 |
| $FeSO_4$ | .01 |
| Glucosamine HCl | .05 |
| Vitamin Free Casamino Acid | .2 |
| Yeast Extract | .2 |
| Agar | 15 |

      The pH of this media is adjusted to 7.0 before autoclaving. This medium is layered 5 ml over 15 ml of water agar.

      A zone of clearing around a colony in 14 days at 20°C is scored positive for chitin hydrolysis.

PREPARATION OF HYDROLYZED CHITIN: Dissolve powdered Chitin 1:10 in concentrated HCl at 50°C. Filter through glass wool and reprecipitate

by dilution in distilled water. Wash precipitate three times, neutralize with NaOH and rewash.

c) Phosphorus solubilization (Katznelson and Bose, 1959)

General medium solid agar plus 50 ml of a sterile 10% $K_2HPO_4$ and 100 ml of a sterile 10% $CaCl_2$ per liter. These solutions are mixed at 45°C before 5 ml of the completed medium is layered over 15 ml water agar.

A zone of clearing around a colony in 14 days at 20°C is scored positive for phosphorus solubilization.

Media for the Preliminary Study

Ingredients

| | |
|---|---|
| Glucose | 1 g |
| Agar | 15 g |
| Soil Extract (Lochhead) | 1000 ml |

After sterilization and cooling to 45°C mix in the following sterile solutions.

| | | |
|---|---|---|
| $K_2HPO_4$ | (10%) | 15 ml |
| $CaCl_2$ | (10%) | 30 ml |

Adjust to pH 7.0 with Sterile NaOH.

d) Casein hydrolysis (Cook, personal comm.)

| Ingredients | grams/liter |
|---|---|
| Powdered Skim Milk | 15 |
| Yeast Extract | .5 |
| Vitamin Free Casamino Acid | .2 |
| Citric Acid | .05 |
| Agar | 15 |

This medium is layered 5 ml over 15 ml of water agar.

A zone of clearing around a colony in 7 days at 20°C is

scored positive and indicative of casein hydrolysis.

e) Lipolysis of Tween 80 (Sierra, 1957)

General medium solid agar plus Tween 80 which is sterilized separately and added at a rate of 5 ml/liter when at 45°C.

An opaque halo around a colony following 7 days incubation at 20°C is scored positive and indicative of lipolytic activity.

f) Phosphatase (Cowan and Steel, 1965. Page 162)

General medium solid agar plus 10 ml/liter of a 1% phenol-pthalein phosphate solution which has been filter-sterilized.  These solutions are mixed when at 45°C and just before plates are poured.

Inoculated plates are incubated 7 days at 20°C before a drop of conc $NH_4OH$ is placed in the top of the inverted petri dish lid.  Colonies becoming a bright pink are scored positive and indicative of phosphatase activity.

g) Oxidase (Blair et al., 1970. Page 679)

General medium solid agar was used to grow up cultures for 48 hr at 20°C.  At this time one of two tests was performed.

1) A couple of drops of a 1% solution of tetramyethyl-p-phenylenediamine  dehydrochloride is added to the colony surface. Colonies developing a dark purple color in 60 sec are scored positive.

2) Culture scrapings using a platinum loop are transferred to a filter paper dampened with the reagent.  Colonies developing a purple color in 60 sec are scored positive for oxidase activity.

h) Catalase (Blair et al., 1970. Page 675)

General medium broth buffered at pH 7.0.

Cultures drop inoculated and incubated for 7 days at 20°C

were treated with ½ ml of 3% $H_2O_2$. Gas production is scored as positive and is indicative of catalase formation.

i) Urease (Difco Laboratories Inc.)

| Ingredients | grams/liter |
|---|---|
| Yeast extract | .1 |
| $Na_2HPO_4$ | 9.5 |
| $KH_2PO_4$ | 9.1 |
| Urea | 20 |
| Bacto-phenol red | .01 |

This medium is filter-sterilized. Drop inoculated cultures incubated at 20°C are examined daily for 7 days. A red coloration is scored positive for urease.

j) Basal medium (Lochhead and Chase, 1943)

| Ingredients | grams/liter |
|---|---|
| Glucose | 1.0 |
| $K_2HPO_4$ | 1.0 |
| $(NH_4)_2SO_4$ | .5 |
| $MgSO_4$ | .2 |
| $CaCl_2$ | .1 |
| NaCl | .1 |
| $FeCl_3$ | .01 |

k) Amino acid medium (Stevenson and Rouatt, 1953)

Basal medium plus 0.4% of vitamin free casamino acid (Difco)

Typical Analysis of Bacto-Casamino Acid (vitamin free)

| | |
|---|---|
| Ash | 39.0% |
| Total Nitrogen | 8.0% |
| Amino Nitrogen | 6.5% |

Amino Acids (in percentages)

| | |
|---|---|
| Arginine | 2.0 |

| | |
|---|---|
| Aspartic Acid | 5.0 |
| Glutamic Acid | 15.0 |
| Glycine | 1.0 |
| Histidine | 1.5 |
| Isoleucine | 4.0 |
| Leucine | 5.0 |
| Lysine Methionine | 5.0 |
| Methionine | 1.0 |
| Phenylalanine | 2.0 |
| Threonine | 2.0 |
| Tyrosine | 1.0 |
| Valine | 4.0 |

1) Yeast - amino acid medium (Dangerfield, unpublished data)

Amino acid medium plus 0.1% of yeast extract (Difco)

Typical Analysis of Bacto - Yeast Extract

| | |
|---|---|
| Ash | 10% |
| Total Nitrogen | 9.5% |
| Amino Nitrogen | 7% |

Amino Acids (in percentages)

| | |
|---|---|
| Arginine | 1 |
| Aspartic Acid | 5 |
| Glutamic Acid | 6.5 |
| Glycine | 2.5 |
| Histidine | 1 |
| Isoleucine | 3 |
| Leucine | 3.5 |
| Lysine | 4 |
| Methionine | 1 |
| Phenylalanine | 2 |
| Threonine | 3.5 |
| Tyrosine | 0.5 |
| Valine | 3.5 |

Vitamin Factors (micrograms per gram)

| | |
|---|---|
| Pyridoxine | 20 |
| Biotin | 1 |
| Thiamine | 3 |
| Nicotinic Acid | 280 |
| Riboflavin | 20 |

m) Yeast extract medium (Lochhead and Chase, 1943)

Basal medium plus 0.1% yeast extract

n) Yeast - Soil extract (Lochhead and Chase, 1943)

Yeast-amino acid medium in which one quarter of the distilled water was replaced with soil extract. The soil extract was prepared by autoclaving 1000 g of soil in 1000 ml of water for 20 minutes (Lochhead, 1940). This was allowed to cool overnight before filtering and making the extract volume to 1000 ml.

o) Ammonification (Cook, personal comm.)

| Ingredients | grams/liter |
|---|---|
| Nutrient broth (Difco) | 16 |
| Casein (Difco) | 5 |

Incubate with inoculation for 7 days at 25ºC and test for free $NH_4{}^+$ with Nessler's reagent.

Nessler's Reagent (Cowan and Steel, 1970. Page 148)

Dissolve 5 g potassium iodide in 5 ml freshly distilled water. Add cold saturated mercuric chloride solution until a slight precipitate permanently remains after thorough shaking. Add 40 ml 9N NaOH. Dilute to 100 ml with distilled water and allowed to stand for 24 hr.

Notes. The water used in its preparation must be ammonia-free. Allow the reagent to settle before use. Protect from light.

Yellow precipitate indicates the presence of free ammonia

p) Nitrate reduction

| Ingredients | grams/liter |
|---|---|
| $KNO_3$ | 3.0 |
| Bacto-Beef Ext | 1.5 |
| Bacto-Yeast Ext | 1.5 |
| Bacto-Peptone | 5 |
| Bacto-Dextrose | 1 |
| Sodium Chloride | 3.5 |
| Dipotassium Phosphate | 3.68 |
| Mono Potassium Phosphate | 1.32 |

After growth for 5 days, the culture is tested for the presence of nitrite with Griess reagent. A pink color indicates the nitrite ion and thus nitrate reduction. In the absence of nitrite, the sample must be checked to see that all nitrate has not been removed and thus the lack of nitrite can be explained by the lack of nitrate substrate. This is carried out by adding a few grains of a powdered metal mixture to the negative reaction solution. Any nitrate present is reduced to nitrite and a pink color develops. Nitrate presence was also checked in some cases by mixing 2 drops of culture with 1 drop each of concentrated $H_2SO_4$ and diphenylamine. A deep blue indicates nitrate or nitrite.

Griess reagent (Cowan and Steel, 1970. Page 148)

Solution A

| Sulfanilic acid | 8 grams |
|---|---|
| Acetic acid (5N) | 1 liter |

Solution B

| Napthylamine | 5 g |
|---|---|

        Acetic acid (5N)                  1 liter

The 5N acetic acid consists of 1 part glacial acetic acid to 2.5 parts distilled water.  Equal parts of A and B are mixed just prior to use.

        Powdered metal mixture (Alexander and Clark, 1965)

| | |
|---|---|
| Zinc powder | 1 gram |
| $MnO_2$ powder | 1 gram |
| Copper powder | 0.1 gram |

        Diphenylamine Reagent

1) Dissolve 0.7 g of diphenylamine in a mixture of 60 ml of conc sulfuric acid and 28.8 ml of distilled water.

2) Cool this mixture and add slowly 11.3 ml of conc HCl.  Let stand overnight.

3) After standing overnight, some of the bases will separate, showing that reagent is saturated.

   q) Methylene-blue reduction (Katznelson and Rouatt, 1957a)

        General medium broth plus methylene blue added to a concen tration of 5 ppm.  Medium is tubed, sterilized and drop-inoculated. Cultures are examined daily for 7 days while incubated at 20°C. Clearing of medium is scored as positive for methylene-blue reduction

   r) Growth at different pH (Munro, 1970)

| | |
|---|---|
| Solution A | 0.1 M Citric Acid |
| Solution B | 0.2 M $Na_2HPO_4$ |

        Solution A and B are mixed in the volume indicated in the attached table for the desired pH.  These are then diluted to 1 liter and the dry components of the General Medium added.

| pH  | ml A | ml B |
|-----|------|------|
| 4.0 | 307  | 193  |
| 4.6 | 267  | 223  |
| 5.0 | 243  | 257  |
| 5.6 | 210  | 290  |
| 6.0 | 179  | 321  |
| 6.6 | 136  | 364  |
| 7.0 | 65   | 436  |

Cultures are drop-inoculated in this broth and incubated at 20°C for 7 days. Visible turbidity is taken as evidence of growth and is scored positive.

s) Growth at different temperatures (Sundman, 1970)

Organisms are inoculated to General Medium and incubated at the desired temperature prior to examination for turbidity which was taken as evidence for growth and scored positive.

3-4°C  incubate for 21 days

37°C  incubate for 7 days

t) Oxidative-fermentative carbohydrate metabolism (Board and Holding, 1960)

| Ingredients | grams/liter |
|-------------|-------------|
| $NH_4H_2PO_4$ | .5 |
| $K_2HPO_4$ | .5 |
| Yeast Extract | .5 |
| Agar | 5.0 |
| Bromothymol Blue (1% solution at pH 7.2) | 3 ml |

This medium was sterilized before filter-sterilized carbohydrate was added to give a final concentration of 0.5% W/V. This medium was then aseptically dispensed into 13 x 100 mm tubes in

5 ml lots.

Cultures are "stab"-inoculated and incubated at 20°C. All tubes are examined daily for 7 days and then at 14 and 21 days.

BLUE         ALKALINE pH

YELLOW       ACIDIC    pH

A yellow color throughout the tube is indicative of acid formation and a fermentative type of metabolism.

u) Bacterial gram staining (Society of American Bacteriologists, 1957. Page 16).

BACTERIAL GRAM STAINING —

Hucker Modification

Ammonium Oxalate Crystal Violet (Hucker's)

| Solution A | Solution B |
|---|---|
| Crystal violet (90% dye content) .2 g | Ammonium oxalate ... 0.8 g |
| Ethyl alcohol (95%)        20 ml | Distilled water .... 80 ml |

Mix solutions A and B

Gram's Modification of Lugol's Solution

| Iodine | 1 g |
|---|---|
| KI | 2 g |
| Distilled water | 300 ml |

Counterstain

| Safranin 0 (2.5% solution in 95% ethyl alcohol) | 10 ml |
|---|---|
| Distilled water | 100 ml |

Staining schedule:

1) Stain smears 1 min with ammonium oxalate crystal violet. This formula has sometimes been found to give too intense staining, so that certain gram-negative organisms (e.g. the gonococcus) do not properly decolorize. If this trouble is encountered, it may be

avoided by using less crystal violet.

2) Wash in tap water for not more than 2 sec.

3) Immerse 1 min in iodine solution.

4) Wash in tap water, and blot dry.

5) Decolorize 30 sec with gentle agitation, in 95 per cent ethyl
   alcohol.  Blot dry.

6) Counterstain 10 sec in the above safranin solution.

7) Wash in tap water.

8) Dry, and examine.

   Results:  Gram-positive organisms, blue; gram-negative organisms,
   red.

## Surface Area of Small Roots

Root volume, as determined by displacement, is subject to error caused by penetration of the liquid into the root and by entrapment of small air bubbles on the root surface. Penetration of the liquid of high viscosity. Trapping of air bubbles, which increases the determined volume, can be reduced by using a liquid of low surface tension. Since root material has a specific gravity of less than one, a liquid with a low specific gravity would help to reduce errors caused by converting weights to volume. For these reasons, ethanol was selected as the best liquid to use for determination of root volume by displacement.

### Ethanol

| | |
|---|---|
| Specific gravity | $0.791 \text{ g/cm}^3$ |
| Viscosity | 1.003 cp |
| Surface Tension (20°C) | 22.75 dyne/cm |

## 1. Typical Determination of Root Surface Area

Root length was measured to the nearest millimeter. The root segments were then placed in a wire mesh basket, which weighed 3.9519 g and 3.5573 g, suspended in air and ethanol, respectively. The weight of basket and roots was then determined while suspended in air and ethanol.

| | |
|---|---|
| Weight in Air | 5.6501 g |
| Weight in Ethanol | 2.9154 |
| Volume Equivalent Wt (Root + Basket) | 2.7347 |
| Volume Equivalent Wt (Basket) | .3946 |
| Volume Equivalent Wt (Root) | 2.3401 |

Volume of the root = Inverse of specific gravity times the volume equivalent weight of the root.

Therefore

$$\text{Volume} = 2.3401 \text{ g} \times \frac{1000 \text{ mm}^3}{0.791 \text{ g}}$$

$$= 2958 \text{ mm}^3$$

If we assume that the root segment is a cylinder then

$$V = \pi r^2 h$$

$$\text{or } r^2 = \frac{V}{\pi h}$$

Substituting for h = 736 mm we have

$$r^2 = \frac{2958 \text{ mm}^3}{\frac{22}{7} \times 736 \text{ mm}}$$

$$= 1.28 \text{ mm}^2$$

$$r = 1.13 \text{ millimeters}$$

Since the surface area of a cylinder is defined by the formula $2 \pi rh$, we can calculate the surface of the root.

$$\text{S.A.} = 2 \times \frac{22}{7} \times 0.113 \times 73.6 \text{ cm}$$

$$= 52.3 \text{ sq cm}$$

2. <u>Calculation of total counts/gm from original dilution data</u>

Example: Total weight of sample added to 90 ml of sterile water was 10.6 g. Oven-dry weight of material filtered out as 4.62 g.

Initial dilution factor $\frac{100.6}{4.6} = 21.8$

Counts were 67.3 colonies (average) on the listed $10^4$ dilutions.

Since the initial dilution was approximately 22 and not 10, the calculation is made as outlined below.

$$22 \times 67.3 \times 10^3 = 147 \times 10^4 \text{ bacteria/g}$$

3. <u>Conversion of data to counts per 100 sq cm</u>

Counts from all samples were initially calculated on a per gram basis. This required that all surface area information be converted to a per gram constant for each sample.

a) <u>Rhizoplane</u>

Example. (total counts/g) = $147 \times 10^4$

In this case, 4.62 g of the original material placed in the dilution bottle had a surface area of 106.7 sq cm.

$$\frac{106.7 \text{ sq cm}}{4.62 \text{ g}} = 23.1 \text{ sq cm/g}$$

Converting to total counts/100 sq cm

$$= \frac{(147 \times 10^4 \text{ bacteria}}{(} \times \frac{g}{23.1 \text{ sq cm}}) \; 100$$

$$= 637 \times 10^4 \text{ bacteria/100 sq cm}$$

b) <u>Rhizosphere and Control Soil</u>

The surface area of the soil is calculated in sq meters/g

1 sq meter = 10,000 sq centimeters

Since the conversion is to counts/100 sq cm, we proceed as in the example below.

$TC_1$ Count = $49 \times 10^4$ bacteria/g

Surface Area = 14.9 sq meters/g

Converting we have

$$= \frac{49 \times 10^4 \text{ bacteria}}{g} \times \frac{g}{14.9 \text{ sq meters}}$$

$$= 3.29 \times 10^4 \text{ bacteria/sq meter}$$

$$= 3.29 \times 10^4 \text{ bacteria/}10^4 \text{ sq centimeters}$$

$$= 3.29 \times 10^2 \text{ bacteria/}10^2 \text{ sq centimeters}$$

$$= 329 \text{ bacteria/100 sq centimeters}$$

# APPENDIX 3

## Soil Analyses

| Sample | pH | Extractable Nitrogen $NH_4^+$ ppm | $NO_3^-$ ppm | $P_2O_5$ ppm | % of Total Exchangeable Cations $H^{+*}$ | $Na^+$ and $K^+$ | $Ca^{++}$ | $Mg^{++}$ | Total C.E.C. me./100g sum of Ex. Cat. | Surface Area $m^2/g$ |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | Young Tree Site | | | | | |
| #1 | 5.6 | 7.4 | 16 | 15 | 19 | 4 | 56 | 21 | 7.9 | 78.5 |
| #2 | 6.4 | 7.9 | 16 | 19 | 14 | 3 | 69 | 14 | 5.8 | 73.8 |
| #3 | 5.3 | 6.8 | 14 | 14 | 41 | 6 | 39 | 13 | 12.7 | 94.3 |
| #4 | 5.3 | 8.5 | 12 | 22 | 27 | 3 | 52 | 18 | 12.4 | 90.2 |
| | | | | | Mature Tree Site | | | | | |
| Ae | 3.4 | 0 | ** | 4 | 31 | 3 | 60 | 6 | 6.5 | 14.4 |
| Bf | 3.9 | .5 | ** | 14 | 58 | 4 | 28 | 10 | 5.3 | 34.8 |
| $BC_1$ | 4.3 | ** | ** | 8 | 31 | 7 | 48 | 14 | 4.2 | 15.7 |
| $BC_2$ | 4.7 | .1 | ** | 9 | 14 | 4 | 70 | 12 | 5.5 | 14.6 |

\*   Exchange acidity

\*\*   Trace

APPENDIX 4

Soil Mix

| Two:one V/V | Vermiculite and sand mix |
|---|---|
| 27 g | Vermiculite |
| 91 g | Sand |
| 0.7 ml | 1 M HCl |
| 115 ml | distilled $H_2O$ |

| One:two V/V | Vermiculite and sand mix |
|---|---|
| 13.5 g | Vermiculite |
| 182 g | Sand |
| 0.7 ml | 1 M HCl |
| 75 ml | distilled $H_2O$ |

Note: 13.5 grams of vermiculite and 91 grams of sand occupy equal volumes.

# APPENDIX 5

## Nutrient Feed Solutions

### Macro-Elemental Composition

N: 112, P: 31, K: 156, Mg: 48, Ca: 80 ppm

1. Inorganic Nitrogen Solution (Hocking, 1971)

Stock solution 1.  Use 4 ml per liter of feed solution

| Chemical | Quantity |
|----------|----------|
| Distilled $H_2O$ | 2 litres |
| $H_2SO_4$ (1%) | 5 ml |
| $NH_4Cl$ | 107.0 g |
| $K_2SO_4$ | 87.0 g |
| $K_2HPO_4$ | 87.0 g |
| $H_3BO_3$ | 1.125 g |
| $MoO_3$ | 0.007 g |

Stock solution 2.  Use 4 ml per liter of feed solution

| Chemical | Quantity |
|----------|----------|
| Distilled $H_2O$ | 2 litres |
| $Ca(NO_3)_2 \cdot 4H_2O$ | 236.0 g |
| $MgCl_2 \cdot 6H_2O$ | 203.0 g |
| $MnCl_2$ | 0.5 g |
| $ZnCl_2$ | 0.05 g |
| $CuCl_2 \cdot 2H_2O$ | 0.025 g |
| $FeCl_3 \cdot 6H_2O$ | 1.35 g |

2. Organic Nitrogen Solution

Stock solution 1. Use 4 ml per liter of feed solution

| Chemical | Quantity |
|----------|----------|
| Distilled $H_2O$ | 2 litres |
| $H_2SO_4$ (1%) | 5 ml |
| $K_2SO_4$ | 87.0 g |
| $K_2HPO_4$ | 87.0 g |
| $H_3BO_3$ | 1.125 g |
| $MoO_3$ | 0.007 g |

Stock solution 2. Use 4 ml per liter of feed solution

| Chemical | Quantity |
|----------|----------|
| Distilled $H_2O$ | 2 litres |
| $MgCl_2 \cdot 6H_2O$ | 203.0 g |
| $MnCl_2$ | 0.5 g |
| $ZnCl_2$ | 0.05 g |
| $CuCl_2 \cdot 2H_2O$ | 0.025 g |
| Ferric chloride $FeCl_3 \cdot 6H_2O$ | 1.35 g |

Stock solution 3. Use 4 ml per liter of feed solution

| Chemical | Quantity |
|----------|----------|
| Distilled $H_2O$ | 2 litres |
| $Ca(NO_3)_2 \cdot 4H_2O$ | 59.0 g |
| $NH_4Cl$ | 26.75 g |
| Casein (Difco 14.92% N) | 281.5 g |
| $CaCl_2$ | 83.25 g |

Lodgepole pine growth and nitrogen uptake

1.  <u>Average Growth Curve for Lodgepole Pine</u>.  This is based on the
published data of Hocking 1972, Endean 1971 and Etter 1969.
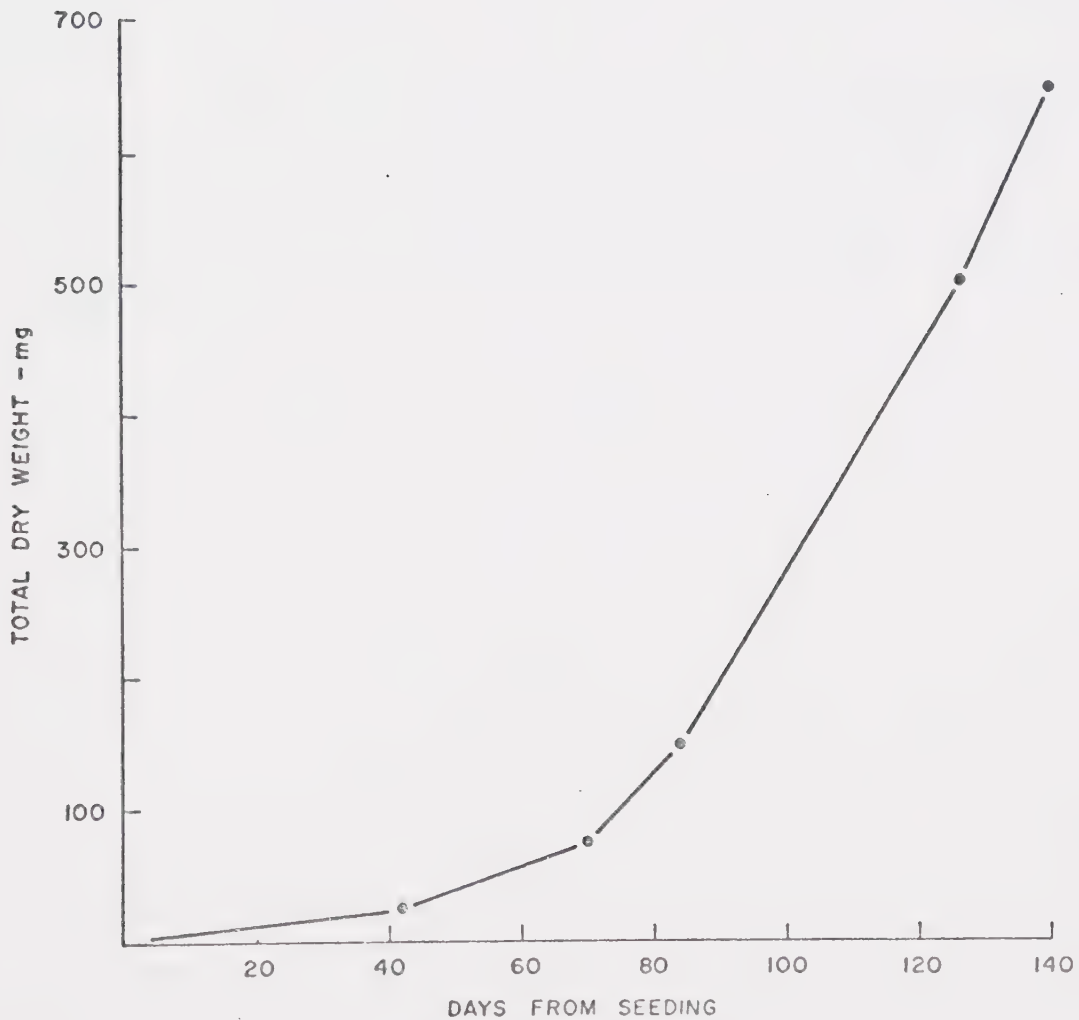
## 2. Hypothetical Lodgepole Pine Nitrogen Consumption

| Age From Seeding | Avg Dry Wt (mg) | mg N/ plant | Avg Uptake/wk |
|---|---|---|---|
| 0-6 wks | 25 | .63 | .105 |
| 6-10 wks | 65 | 1.63 | .20 |
| 10-12 wks | 150 | 3.75 | 1.06 |
| 12-18 wks | 500 | 12.5 | 1.46 |
| 18-20 wks | 650 | 16.25 | 1.88 |

Average values for dry weight are taken from the "Average Growth Curve". Nitrogen content per plant and resultant weekly demand is calculated by assuming an optimally growing seedling will contain 2.5% N.

3.  Nitrogen Content for Various Volumes of Organic Nitrogen Feed
    Solution (Conc)

| Volume of Concentrate | mg Nitrogen Inorganic | Organic | Total |
|---|---|---|---|
| 1 ml | 7.13 | 21.4 | 28.5 |
| .9 | 6.41 | 19.24 | 25.65 |
| .8 | 5.70 | 17.10 | 22.80 |
| .7 | 4.99 | 14.96 | 19.95 |
| .6 | 4.28 | 12.82 | 17.10 |
| .5 | 3.56 | 10.69 | 14.25 |
| .4 | 2.85 | 8.55 | 11.40 |
| .3 | 2.14 | 6.14 | 8.55 |
| .2 | 1.43 | 4.27 | 5.70 |
| .1 | .71 | 2.14 | 2.85 |

4. Nitrogen Availability for Organic Nitrogen Feeding Based on 10 Plants per Chamber[1]

| Age From Sterili- zation[2] | Mls Conc Added | Nitrogen Added | | | Inorganic Consumed | Total N Remain- ing | Balance[3] of Inorganic N |
|---|---|---|---|---|---|---|---|
| | | Organic | Inorganic | Total | | | |
| 0-4 wks | | | | | | | |
| 4 wks | .5 | 10.69 | 3.56 | 14.25 | 4.20 | 10.05 | -0.64 |
| 5 wks | .1 | 2.14 | .71 | 2.85 | 1.05 | 11.85 | -0.98 |
| 6 wks | .1 | 2.14 | .71 | 2.85 | 2.00 | 12.70 | -2.27 |
| 7 wks | .1 | 2.14 | .71 | 2.85 | 2.00 | 13.55 | -3.56 |
| 8 wks | .1 | 2.14 | .71 | 2.85 | 2.00 | 14.40 | -4.85 |
| 9 wks | .1 | 2.14 | .71 | 2.85 | 2.00 | 15.25 | -6.14 |
| Harvest 65 days | | | | | | | |
| 10 wks | .1 | 2.14 | .71 | 2.85 | 10.60 | 7.50 | -16.03 |
| 11 wks | .3 | 6.41 | 2.41 | 8.55 | 10.60 | 5.45 | -24.49 |
| 12 wks | .4 | 8.55 | 2.85 | 11.40 | 14.60 | 2.25 | -36.24 |
| 13 wks | .6 | 12.82 | 4.28 | 17.10 | 14.60 | 4.75 | -46.56 |
| 14 wks | .6 | 12.82 | 4.28 | 17.10 | 14.60 | 7.25 | -56.88 |
| Harvest 101 days | | | | | | | |

1) Calculated from hypothetical growth curve assumed N values.

2) Age from sterilization is the same as age from seeding.

3) Balance at the end of the week noted.

APPENDIX 7

Organism Counts from Young and Mature Tree Sampling

Organism Counts From Four Sampled Young Trees

| Sample | Total Counts per g | Standard Deviation | Total Counts per 100 sq cm | $R/_S$ * | $R/_S$ ** |
|---|---|---|---|---|---|
| **Control Soil** | | | | | |
| # 1 | $14 \times 10^4$ | $\pm 2.5 \times 10^4$ | 18.1 | | |
| # 2 | $15 \times 10^4$ | $\pm 1.9 \times 10^4$ | 19.8 | | |
| # 3 | $51 \times 10^4$ | $\pm 9.6 \times 10^4$ | 54.5 | | |
| # 4 | $39 \times 10^4$ | $\pm 1.7 \times 10^4$ | 42.9 | | |
| **Rhizosphere Soil** | | | | | |
| # 1 | $42 \times 10^5$ | $\pm 2.9 \times 10^5$ | 538 | 30 | |
| # 2 | $89 \times 10^5$ | $\pm 6.3 \times 10^5$ | 1206 | 61 | |
| # 3 | $68 \times 10^5$ | $\pm 3.9 \times 10^5$ | 718 | 13 | |
| # 4 | $73 \times 10^5$ | $\pm 8.2 \times 10^5$ | 815 | 19 | |
| **Rhizoplane** | | | | | |
| # 1 | $52 \times 10^6$ | $\pm 4.9 \times 10^6$ | $48 \times 10^6$ | 367 | $27 \times 10^5$ |
| # 2 | $106 \times 10^6$ | $\pm 9.3 \times 10^6$ | $97 \times 10^6$ | 726 | $49 \times 10^5$ |
| # 3 | $56 \times 10^6$ | $\pm 7.3 \times 10^6$ | $51 \times 10^6$ | 108 | $9 \times 10^5$ |
| # 4 | $109 \times 10^6$ | $\pm 12 \times 10^6$ | $100 \times 10^6$ | 282 | $23 \times 10^5$ |

\* Comparison based on total counts/gram of material

\*\* Comparison based on total counts/100 sq centimeters

## Organism Counts From Mature Tree Sampling

| Sample No | CONTROL Total Counts per gram | CONTROL Surface Area per g | CONTROL Total Counts per 100 sq cm | RHIZOSPHERE Total Counts per gram | RHIZOSPHERE Root Diameter mm | RHIZOSPHERE Total Counts per 100 sq cm | | RHIZOPLANE Total Counts per gram | RHIZOPLANE Surface Area per gram | RHIZOPLANE Total Counts per 100 sq cm | R/S* | R/S** |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| I TC$_1$ | $49 \times 10^4$ | | | $57 \times 10^4$ | | | | $147 \times 10^4$ | $23.1$ | $637 \times 10^4$ | | |
| II TC$_1$ | $73 \times 10^4$ | | | $112 \times 10^4$ | | | | $230 \times 10^4$ | $23.4$ | $985 \times 10^4$ | | |
| III TC$_1$ | $78 \times 10^4$ | | | | | | | | | | | |
| AVE | $67 \times 10^4$ | $14.9 m^2$ | $447$ | $85 \times 10^4$ | $41$ | $571$ | $1.3$ | $188 \times 10^4$ | | $811 \times 10^4$ | $2.8$ | $1.8 \times 10^4$ |
| I TC$_2$ | $73 \times 10^4$ | | | $274 \times 10^4$ | | | | $552 \times 10^4$ | $31.5$ | $1750 \times 10^4$ | | |
| II TC$_2$ | $93 \times 10^4$ | | | $78 \times 10^4$ | | | | $745 \times 10^4$ | $27.6$ | $2720 \times 10^4$ | | |
| III TC$_2$ | $191 \times 10^4$ | | | | | | | | | | | |
| AVE | $119 \times 10^4$ | $14.9 m^2$ | $798$ | $176 \times 10^4$ | $17$ | $1180$ | $1.5$ | $648 \times 10^4$ | | $2235 \times 10^4$ | $3.4$ | $2.8 \times 10^4$ |
| I TC$_3$ | $85 \times 10^4$ | | | $857 \times 10^4$ | | | | $384 \times 10^5$ | | $1280 \times 10^5$ | | |
| II TC$_3$ | $62 \times 10^4$ | | | $321 \times 10^4$ | | | | | | | | |
| III TC$_3$ | $103 \times 10^4$ | | | | | | | | | | | |
| AVE | $84 \times 10^4$ | $14.9 m^2$ | $561$ | $589 \times 10^4$ | $2.52$ | $3950$ | $7.2$ | $384 \times 10^5$ | $29.9$ | $1280 \times 10^5$ | $4.6$ | $2.3 \times 10^5$ |
| I TC$_4$ | $30 \times 10^4$ | | | $185 \times 10^4$ | | | | $121 \times 10^5$ | | $387 \times 10^5$ | | |
| II TC$_4$ | $20 \times 10^4$ | | | $599 \times 10^4$ | | | | | | | | |
| III TC$_4$ | $52 \times 10^4$ | | | | | | | | | | | |
| AVE | $34 \times 10^4$ | $14.9 m^2$ | $225$ | $392 \times 10^4$ | $2.26$ | $2630$ | $10.2$ | $121 \times 10^5$ | $31.4$ | $387 \times 10^5$ | $36$ | $1.7 \times 10^5$ |
| III TC$_5$ | $28 \times 10^3$ | $14.9 m^2$ | $18.7$ | | $1.44$ | | | $202 \times 10^5$ | $43.3$ | $466 \times 10^5$ | $722$ | $2.5 \times 10^5$ |
| I TR$_2$S | | $14.9 m^2$ | | | $1.60$ | | | $772 \times 10^5$ | $36.9$ | $2090 \times 10^5$ | $65$ | $2.6 \times 10^5$ |
| I TRM | | | | | $1.08$ | | | $286 \times 10^5$ | $50.2$ | $572 \times 10^5$ | $24$ | $7.2 \times 10^4$ |

* Comparison based on total counts/gram of material

** Comparison based on total counts/100 sq centimeters

## Schematic Presentation of Sterile Growth Assemblies

1.  <u>System for Growing Sterile Plants with Pressurized Sterile Air Flow</u>
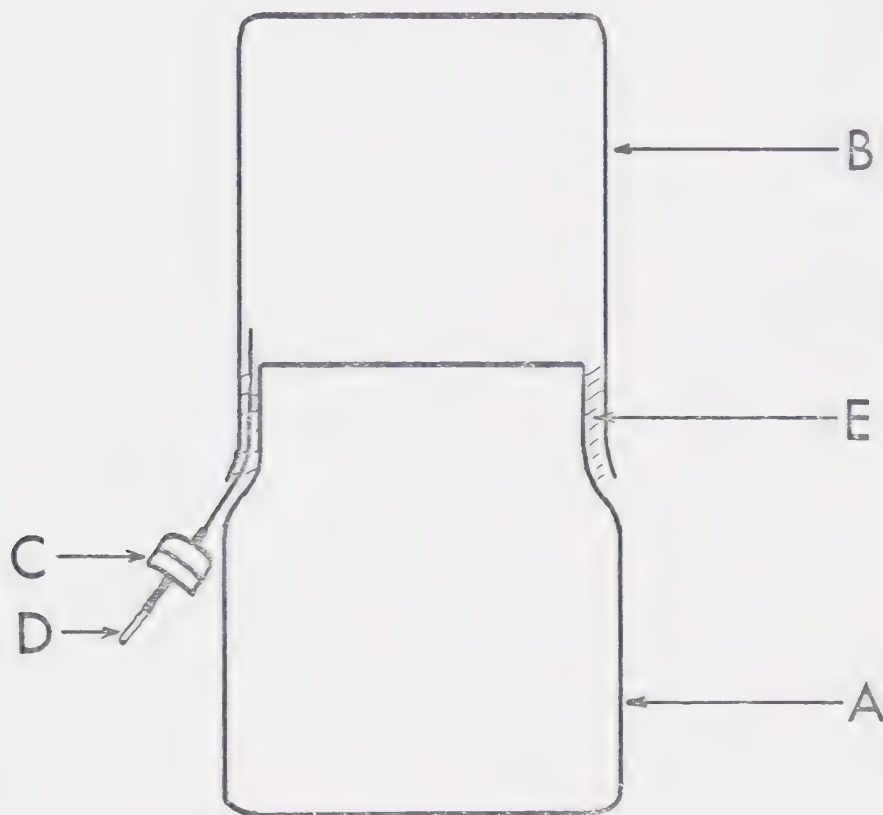


A.  One pint narrow mouth mason jar wrapped in foil and containing the soil mix.

B.  600 ml beaker.

C.  Filtered air entry system of 25 mm Swinnex filter, 16 G hypodermic needle and tygon tubing held in palce by an elastic band and tape.

D.  2.5 cm length of capillary tubing.

E.  Cotton batting.

2. <u>Sterile Plant Growth System with Pressurized Sterile Air Stream and Gravity Feed Nutrient Reservoir Attached.</u>
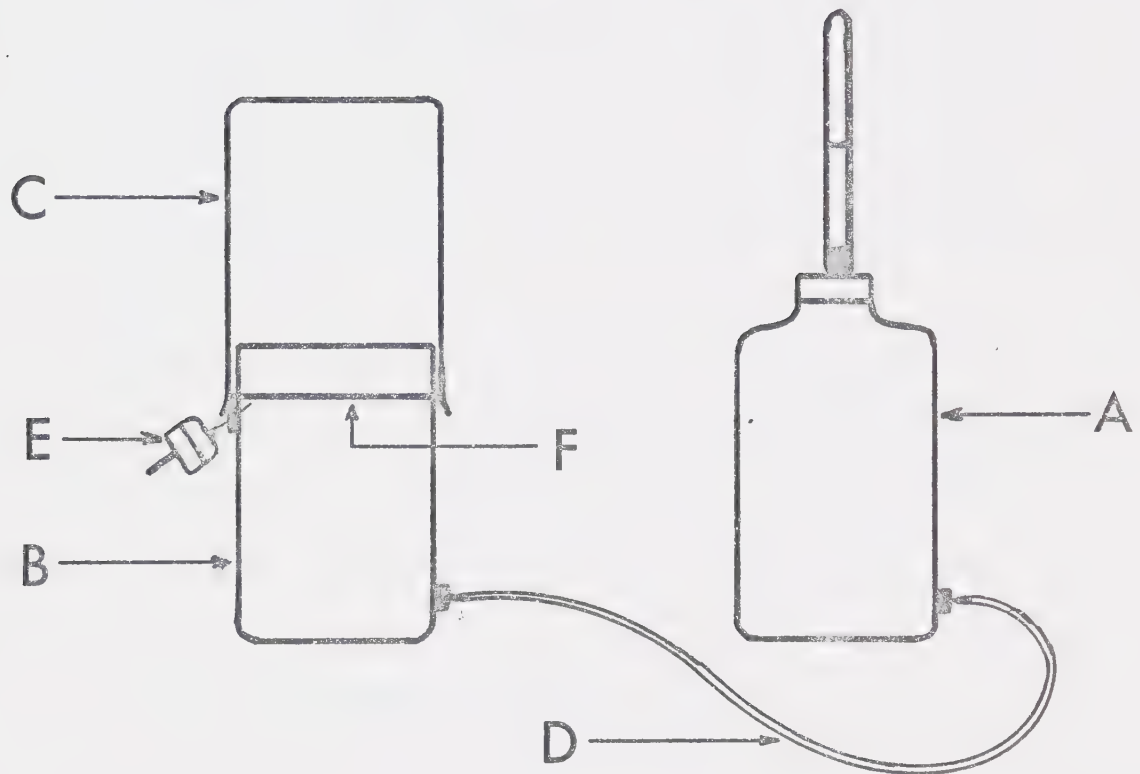


A.  1 liter polypropylene bottle with nutrient solution and air filter.

B.  1 liter polypropylene bottle cut off just below neck.

C.  800 ml beaker

D.  Nutrient exchange line of rubber tubing with entry to the polypropylene bottle via 16 G needles pushed through 16 mm serum stoppers.

E.  Sterile air filtration system of 25 mm Swinnex filter held in palce by a 16 mm serum stopper.

F.  Rubber "O" ring.

APPENDIX 9

Physiological capabilities of pure cultures used in micro-
organism plant growth interaction study.

1) Organism Selection

The organisms 14b and 47c were selected from the rhizo-
plane isolates.  As such they demonstrated a positive response to
amiono acid supplementation of basal medium.  These isolates when
grown on this medium only produce a low optical density reading
after 72 hr growth at $20^{\circ}$C and pH 6.8.  This reaction is typical
of rhizoplane isolates.

These two were chosen so the effect of supplying the
plant with different nitrogen forms converted from organic nitrogen.
The isolate 14b was proteolytic and isolate 47c was both proteolytic
and an ammonifier.  Other characteristics of these isolates are
presented below.

2) Organism Characteristics

|  | Organism | |
| --- | --- | --- |
|  | 47c | 14b |
| Oxidase | + | − |
| Catalase | + | + |
| Nitrate Reduction | − | − |
| Acid from Glucose | − | + |
| Alkali from Lactose | − | + |
| Growth $37^{\circ}$C | + | + |
| Growth $3-4^{\circ}$C | − | − |
| Methylene Blue Reduction | + | + |

|  | Organism | |
| --- | :---: | :---: |
|  | 47c | 14b |
| Urease | + | − |
| Chitinase | + | − |
| Lipase | − | + |
| Phosphatase | − | − |
| Amylase | − | − |
| $PO_4$-solubilization | − | − |
| Growth pH    4.6 | − | + |
|         5.0 | − | + |
|         5.6 | + | + |

B30086